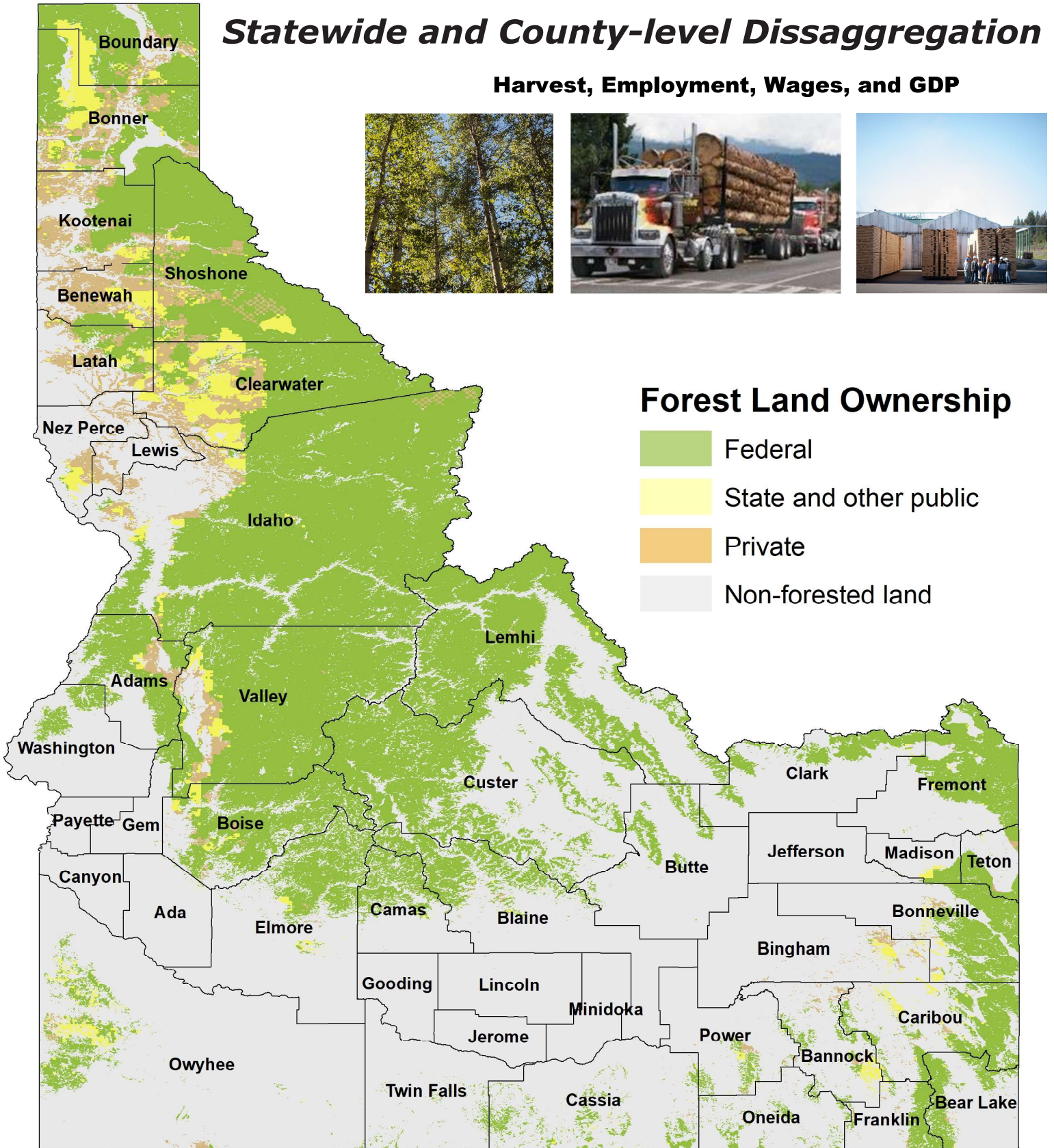


# IDAHO'S FOREST PRODUCTS INDUSTRY 2023

## Statewide and County-level Dissaggregation

### Harvest, Employment, Wages, and GDP



This report is a product of the

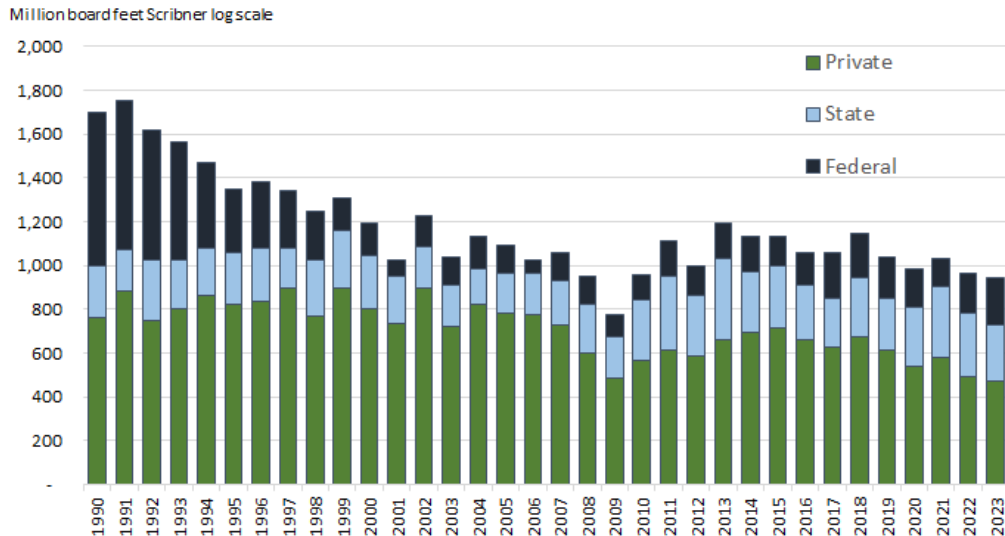
Policy Analysis Group  
 College of Natural Resources  
 University of Idaho  
 Moscow ID 83844-1134  
 208.885.5776 pag@uidaho.edu



# IDAHO'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Idaho Timber Harvest by Ownership  
1990 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**0.9**  
billion board feet  
-2% from 2022

**50%**  
from Private lands

**27%**  
from State lands

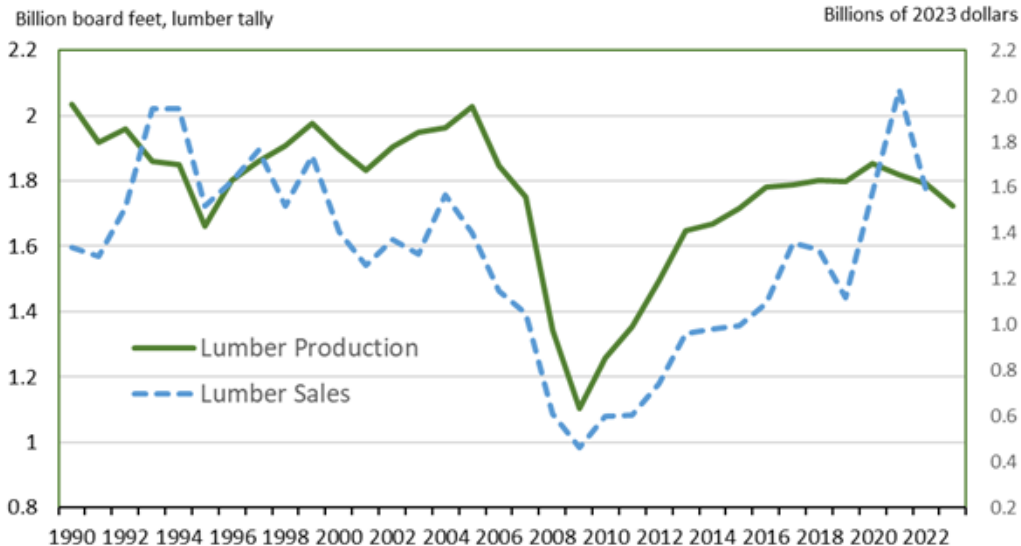
**23%**  
from Federal lands

## LUMBER PRODUCTION AND SALES

**1.7**  
billion board feet  
of Lumber  
*produced*  
-3.8% from 2022

**\$0.96**  
billion of Lumber  
*sales*  
-40% from 2022  
(due to -37% increase  
in average price from  
2022)

Idaho Lumber Production and Sales  
1990 - 2023



Sources: Policy Analysis Group University of Idaho; Western Wood Products Association

# IDAHO'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$2.9 Billion** to Idaho's Gross State Product  
More than **28,796** jobs

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	3,082	4,398	9,674	17,154
Support	901	1,724	9,018	11,642
<b>Total</b>	<b>3,983</b>	<b>6,122</b>	<b>18,691</b>	<b>28,796</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$235	\$204	\$857	\$1,297
Support	\$69	\$80	\$799	\$948
<b>Total</b>	<b>\$304</b>	<b>\$285</b>	<b>\$1,656</b>	<b>\$2,245</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$315	\$208	\$1,164	\$1,688
Support	\$92	\$82	\$1,085	\$1,259
<b>Total</b>	<b>\$407</b>	<b>\$290</b>	<b>\$2,250</b>	<b>\$2,947</b>
<small>Numbers based on 2023 data. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
Greg Alward, Ph.D., Senior Researcher  
Greg Latta, Ph.D., Director

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208.885.5776 pag@uidaho.edu

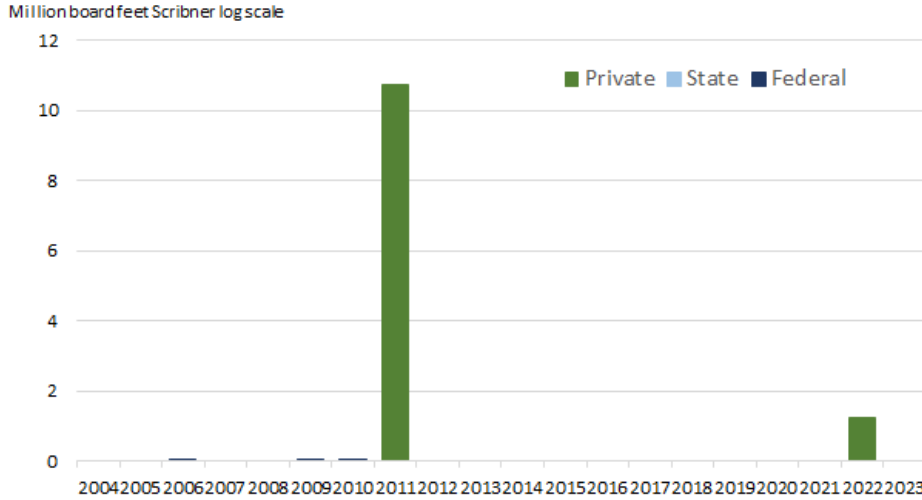


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# ADA COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Ada County Timber Harvest by Ownership  
2004 - 2023



**0.0**  
million board feet  
-100% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

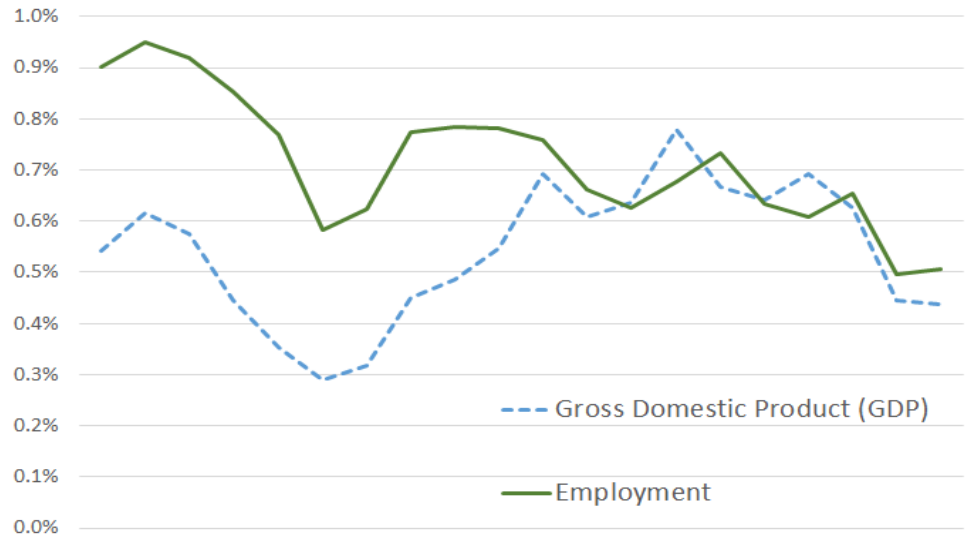
## FOREST SECTOR GDP AND JOBS

**0.4%**  
of total county  
**GDP**  
+2% from 2022

**0.5%**  
of total county  
**employment**  
-2% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023



# ADA COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

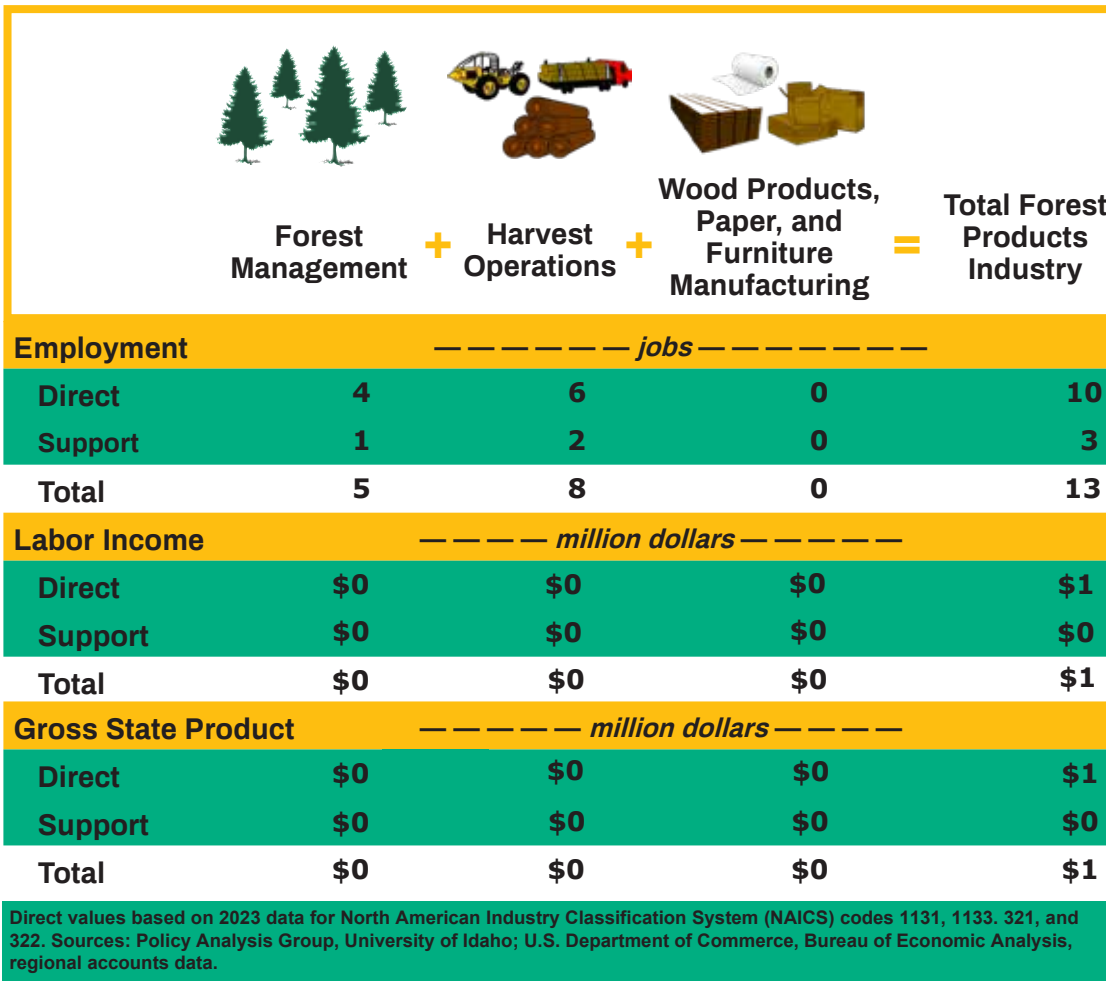


### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **13 jobs**



Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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Greg Latta, Ph.D., Director

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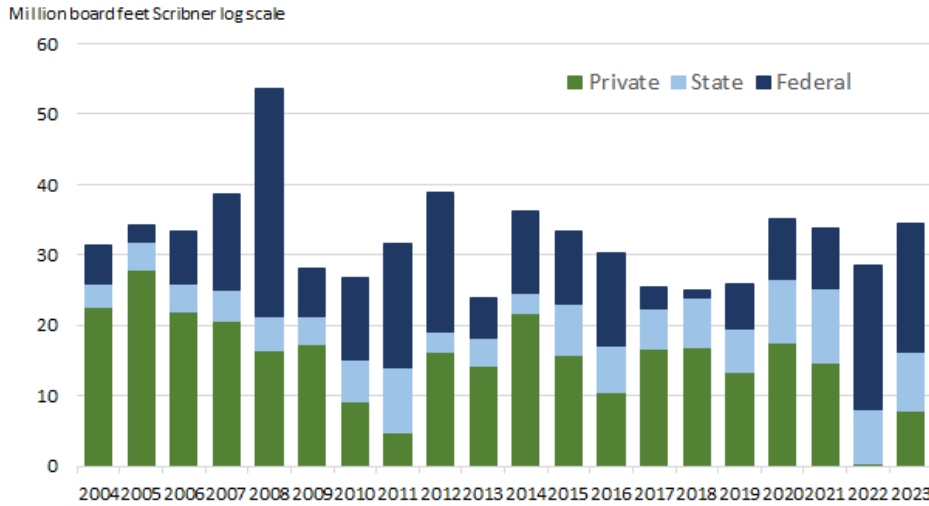


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# ADAMS COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Adams County Timber Harvest by Ownership  
2003 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**34**  
million board feet  
+20% from 2022

**23%**  
from Private lands

**25%**  
from State lands

**53%**  
from Federal lands

## FOREST SECTOR GDP AND JOBS

**8.7%**  
of total county  
*GDP*  
+1% from 2022

**13.4%**  
of total county  
*employment*  
+11% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023

# ADAMS COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$71 Million** to Idaho's Gross State Product  
More than **760** jobs

<b>Forest Management + Harvest Operations + Wood Products, Paper, and Furniture Manufacturing = Total Forest Products Industry</b>				
<b>Employment</b>	----- jobs -----			
Direct	89	152	229	470
Support	26	60	213	299
<b>Total</b>	<b>115</b>	<b>211</b>	<b>442</b>	<b>768</b>
<b>Labor Income</b>	----- million dollars -----			
Direct	\$6.8	\$7.1	\$18.6	\$32.4
Support	\$2.0	\$2.8	\$17.3	\$22.1
<b>Total</b>	<b>\$8.8</b>	<b>\$9.8</b>	<b>\$35.9</b>	<b>\$54.5</b>
<b>Gross State Product</b>	----- million dollars -----			
Direct	\$9.0	\$7.2	\$25.3	\$41.5
Support	\$2.7	\$2.8	\$23.5	\$29.0
<b>Total</b>	<b>\$11.7</b>	<b>\$10.0</b>	<b>\$48.8</b>	<b>\$70.5</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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Greg Latta, Ph.D., Director

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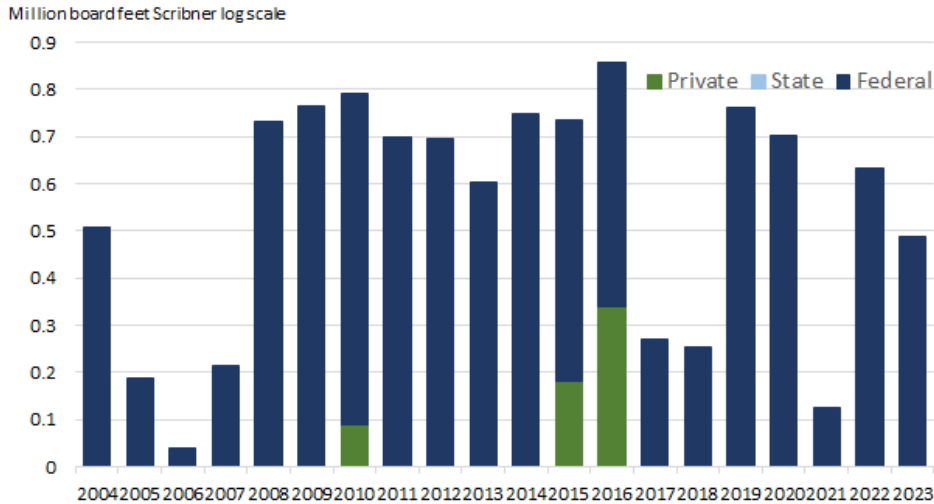


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# BANNOCK COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Bannock County Timber Harvest by Ownership  
2004 - 2023



**0.5**  
million board feet  
-23% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.2%**

of total  
county  
GDP

+10% from 2022

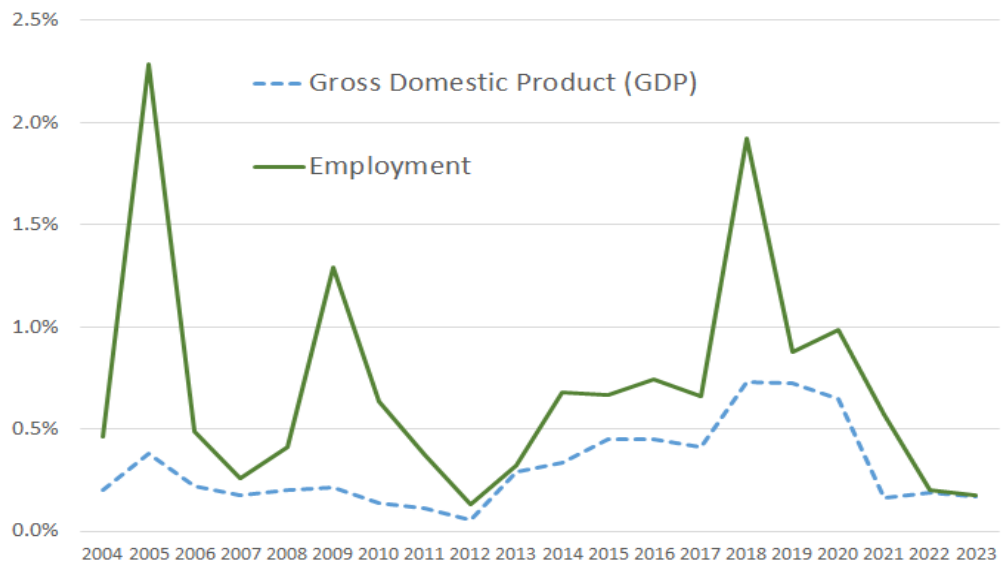
**0.2%**

of total  
county  
employment

-11% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



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Idaho Forest, Wildlife and  
Range Experiment Station  
Moscow, Idaho

DIRECTOR  
Dennis R. Becker, Ph.D.

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# BANNOCK COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **6 jobs**

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	2	2	0	4
Support	1	1	0	2
<b>Total</b>	<b>2</b>	<b>3</b>	<b>0</b>	<b>6</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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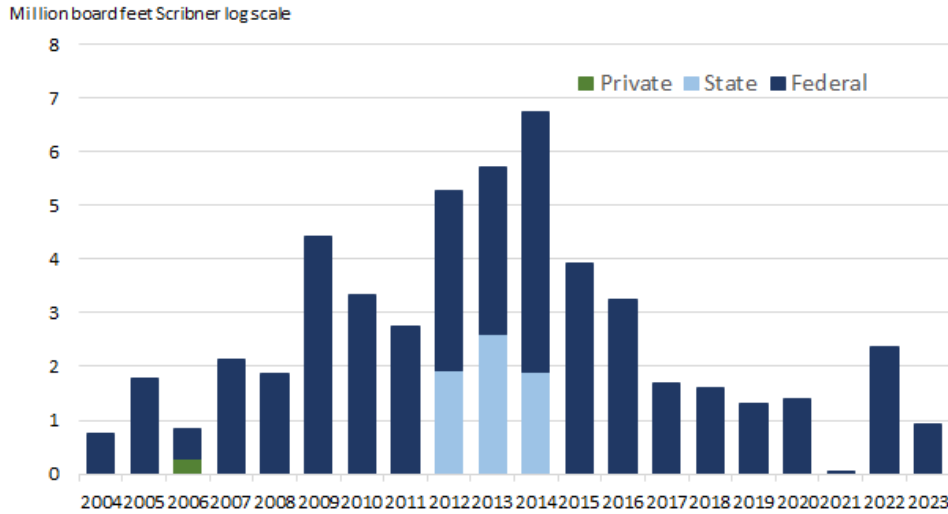


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# BEAR LAKE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Bear Lake County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**0.9**  
million board feet  
-60% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

## FOREST SECTOR GDP AND JOBS

**2.0%**  
of total  
county  
GDP  
-7% from 2022

**1.4%**  
of total  
county  
employment  
-6% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# BEAR LAKE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

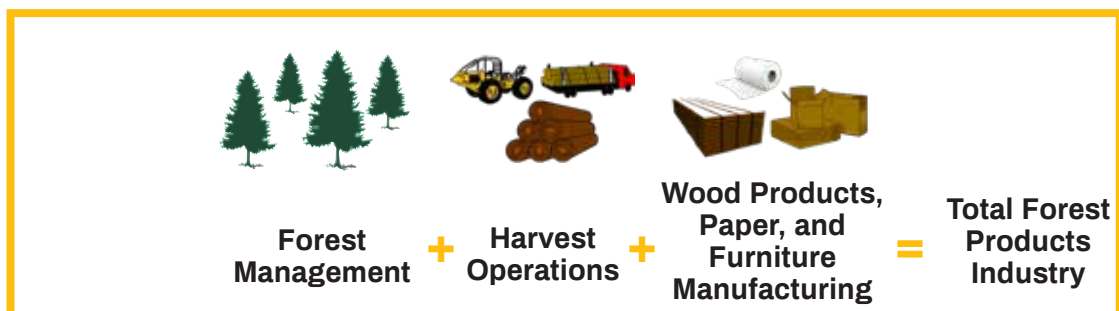


### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$11.6 Million** to Idaho's Gross State Product  
More than **100 jobs**



Employment	----- jobs -----			
Direct	8	4	49	60
Support	2	2	45	49
<b>Total</b>	<b>10</b>	<b>6</b>	<b>94</b>	<b>109</b>
Labor Income	----- million dollars -----			
Direct	\$0.6	\$0.2	\$3.9	\$4.7
Support	\$0.2	\$0.1	\$3.7	\$3.9
<b>Total</b>	<b>\$0.7</b>	<b>\$0.3</b>	<b>\$7.6</b>	<b>\$8.6</b>
Gross State Product	----- million dollars -----			
Direct	\$0.8	\$0.2	\$5.4	\$6.3
Support	\$0.2	\$0.1	\$5.0	\$5.3
<b>Total</b>	<b>\$1.0</b>	<b>\$0.3</b>	<b>\$10.3</b>	<b>\$11.6</b>

Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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Greg Latta, Ph.D., Director

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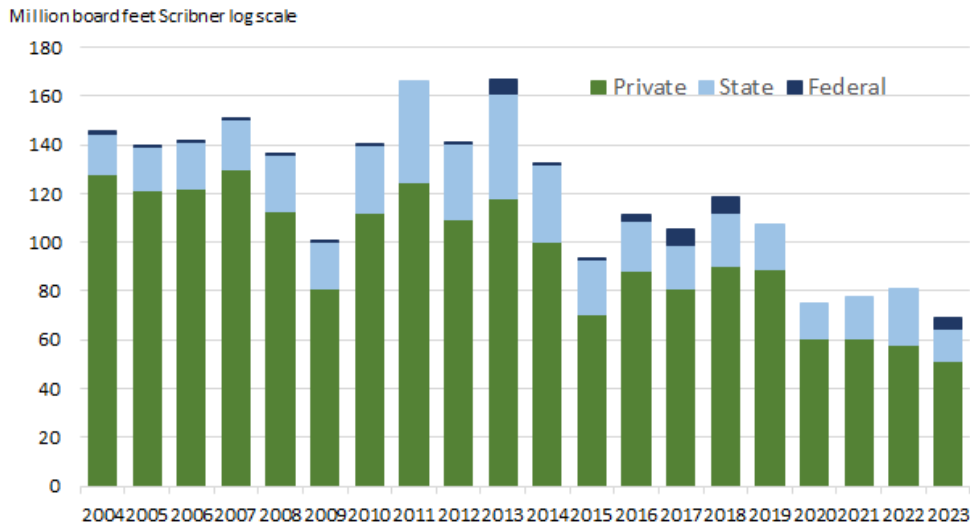


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# BENEWAH COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Benevah County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**69**  
million board feet  
-14% from 2022

**74%**  
from Private lands

**20%**  
from State lands

**7%**  
from Federal lands

## FOREST SECTOR GDP AND JOBS

**14%**  
of total  
county  
GDP

+0% from 2022

**12%**  
of total  
county  
employment

+5% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023

# BENEWAH COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$469 Million** to Idaho's Gross State Product  
More than **4,500** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	259	318	1,941	2,519
Support	76	125	1,810	2,010
<b>Total</b>	<b>335</b>	<b>443</b>	<b>3,751</b>	<b>4,529</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$20	\$15	\$158	\$192
Support	\$6	\$6	\$147	\$159
<b>Total</b>	<b>\$26</b>	<b>\$21</b>	<b>\$305</b>	<b>\$351</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$27	\$15	\$214	\$256
Support	\$8	\$6	\$200	\$213
<b>Total</b>	<b>\$34</b>	<b>\$21</b>	<b>\$414</b>	<b>\$469</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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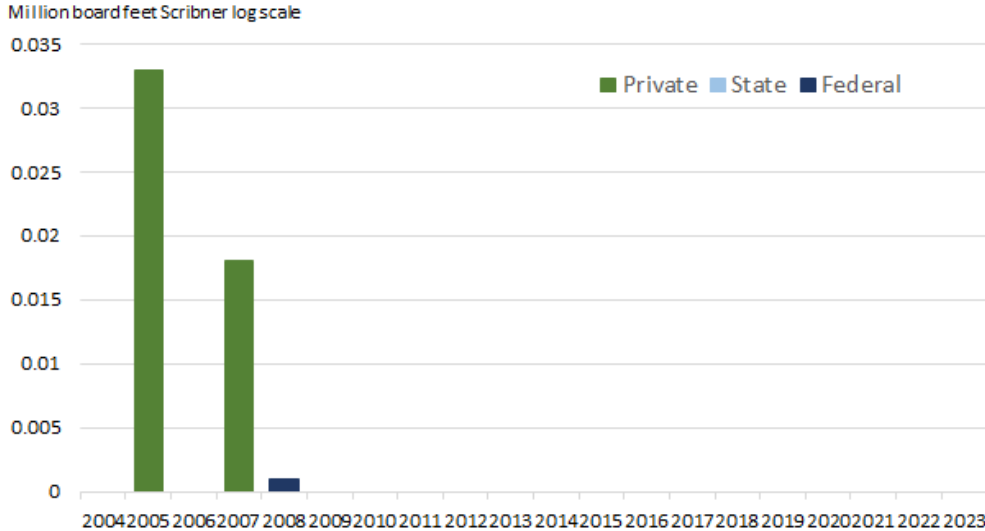
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# BINGHAM COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Bingham County Timber Harvest by Ownership  
2004 - 2023



**0**  
million board feet  
-% from 2021

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.2%**  
of total  
county  
**GDP**

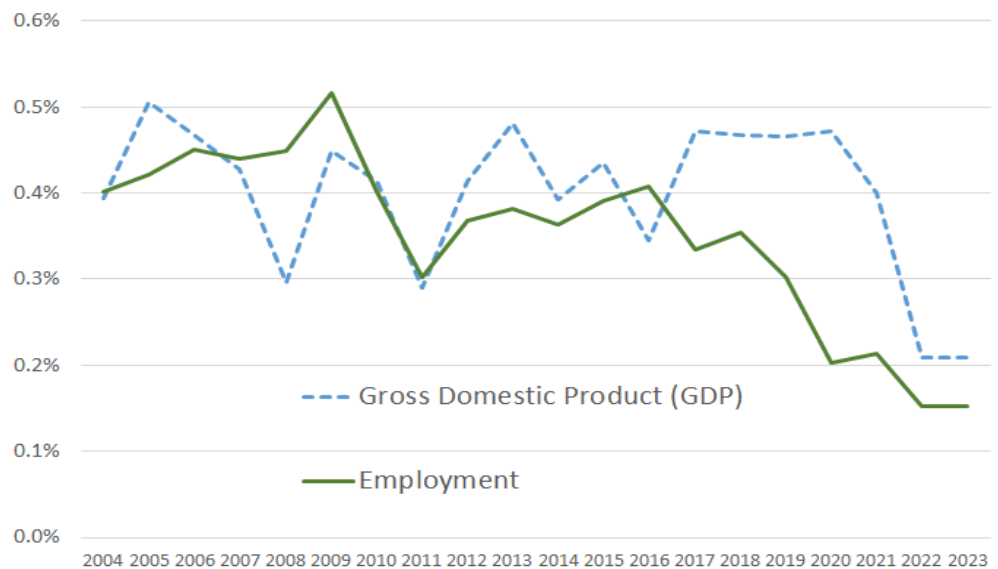
-0% from 2022

**0.2%**  
of total  
county  
**employment**

-0% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



# BINGHAM COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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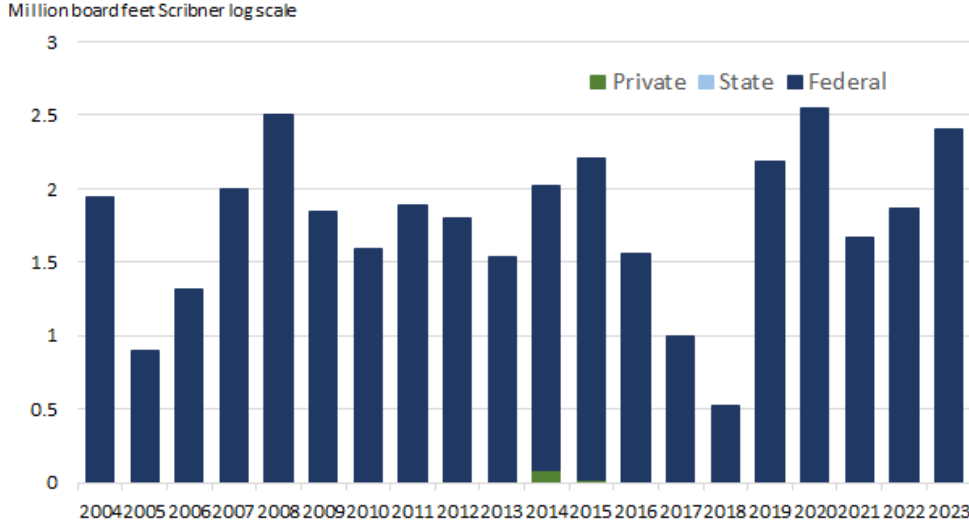


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# BLAINE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Blaine County Timber Harvest by Ownership  
2004 - 2023



**2.4**  
million board feet  
+29% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.8%**

of total  
county  
GDP

-13% from 2022

**1.0%**

of total  
county  
employment

-16% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



**University of Idaho**  
College of Natural Resources

Idaho Forest, Wildlife and Range Experiment Station  
Moscow, Idaho

DIRECTOR  
Dennis R. Becker, Ph.D.

This publication issued as contribution No.1101 of the Idaho Forest, Wildlife and Range Experiment Station

**Station Bulletin 116 | January 2025**

# BLAINE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$1.2 Million** to Idaho's Gross State Product  
More than **16 jobs**

<b>Employment</b>	<i>jobs</i>			
Direct	6.0	6.1	0	12.0
Support	1.7	2.4	0	4.1
<b>Total</b>	<b>7.7</b>	<b>8.4</b>	<b>0</b>	<b>16.2</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0.5	\$0.3	\$0.0	\$0.7
Support	\$0.1	\$0.1	\$0.0	\$0.2
<b>Total</b>	<b>\$0.6</b>	<b>\$0.4</b>	<b>\$0.0</b>	<b>\$1.0</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0.6	\$0.3	\$0.0	\$0.9
Support	\$0.2	\$0.1	\$0.0	\$0.3
<b>Total</b>	<b>\$0.8</b>	<b>\$0.4</b>	<b>\$0.0</b>	<b>\$1.2</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
Greg Alward, Ph.D., Senior Researcher  
Greg Latta, Ph.D., Director

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Moscow ID 83844-1134  
208.885.5776 [pag@uidaho.edu](mailto:pag@uidaho.edu)

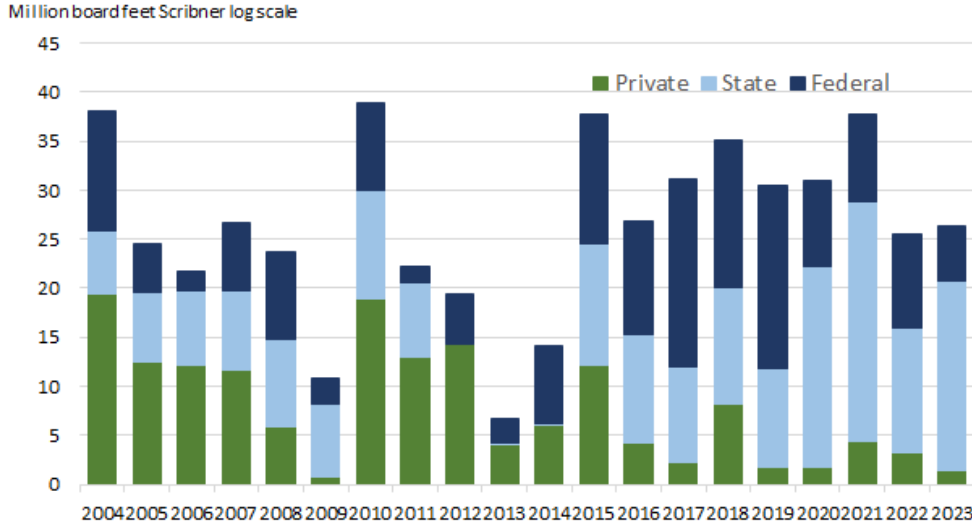


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# BOISE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Boise County Timber Harvest by Ownership  
2004 - 2023



**26**  
million board feet  
+3% from 2022

**5%**  
from Private lands

**74%**  
from State lands

**21%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**3.5%**  
of total county  
GDP  
+1% from 2022

**6.2%**  
of total county  
employment  
+2% from 2022

Forest Products Industry Economic Contributions  
as a proportion of total county economy





# BOISE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$21 Million** to Idaho's Gross State Product  
More than **290 jobs**

<b>Employment</b>	<i>jobs</i>			
Direct	82	121	9	212
Support	24	47	8	80
<b>Total</b>	<b>106</b>	<b>168</b>	<b>18</b>	<b>292</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$6.3	\$5.6	\$0.8	\$12.7
Support	\$1.8	\$2.2	\$0.7	\$4.8
<b>Total</b>	<b>\$8.1</b>	<b>\$7.8</b>	<b>\$1.6</b>	<b>\$17.5</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$8.4	\$5.7	\$1.1	\$15.2
Support	\$2.5	\$2.2	\$1.0	\$5.7
<b>Total</b>	<b>\$10.8</b>	<b>\$8.0</b>	<b>\$2.1</b>	<b>\$20.9</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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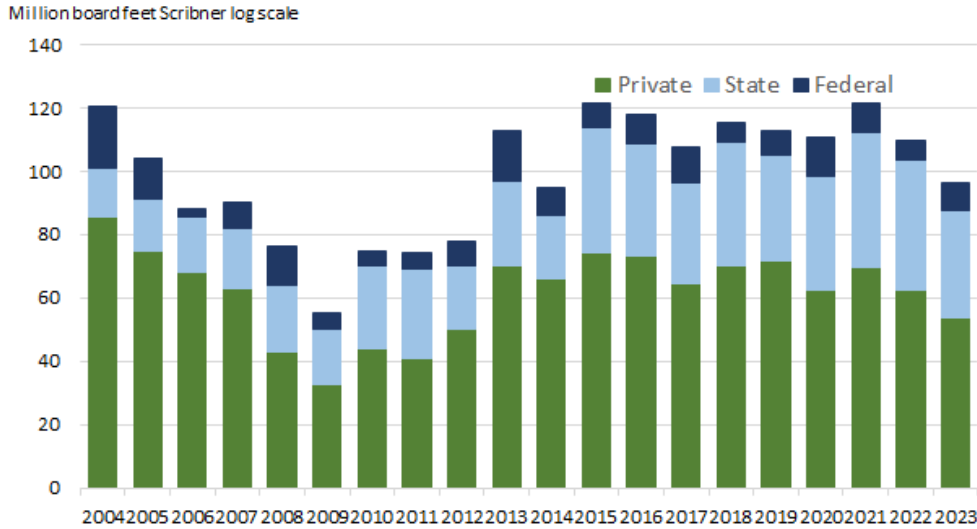


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# BONNER COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Bonner County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**97**  
million board feet  
-12% from 2022

**56%**  
from Private lands

**35%**  
from State lands

**9%**  
from Federal lands

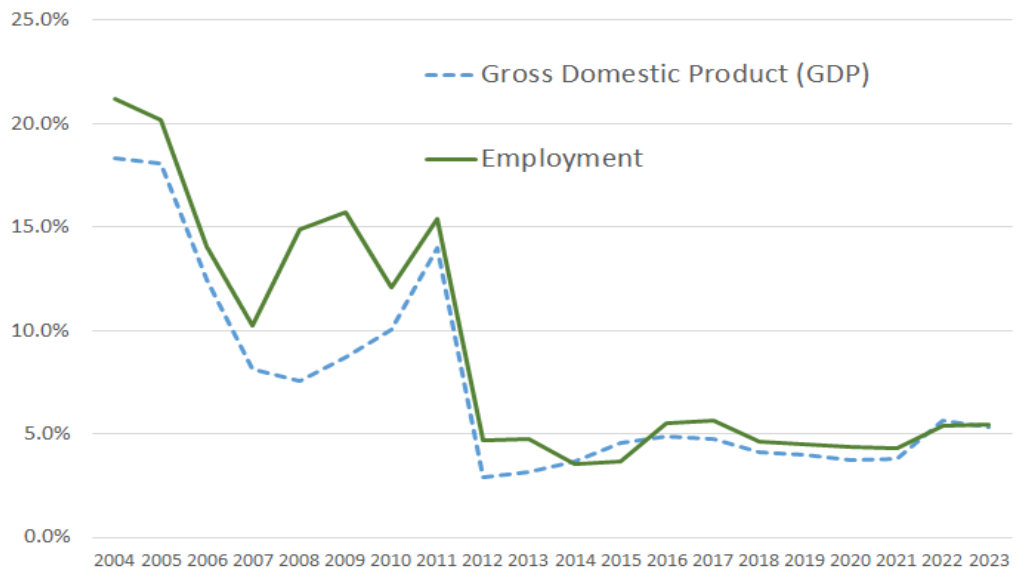
## FOREST SECTOR GDP AND JOBS

**5.4%**  
of total county  
*GDP*  
-5% from 2022

**5.4%**  
of total county  
*employment*  
+1% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# BONNER COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$323 Million** to Idaho's Gross State Product  
and more than **3,300** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	351	441	1,161	1,953
Support	103	173	1,082	1,357
<b>Total</b>	<b>454</b>	<b>614</b>	<b>2,243</b>	<b>3,310</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$27	\$21	\$94	\$142
Support	\$8	\$8	\$88	\$104
<b>Total</b>	<b>\$35</b>	<b>\$29</b>	<b>\$182</b>	<b>\$245</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$36	\$21	\$128	\$185
Support	\$10	\$8	\$119	\$138
<b>Total</b>	<b>\$46</b>	<b>\$29</b>	<b>\$247</b>	<b>\$323</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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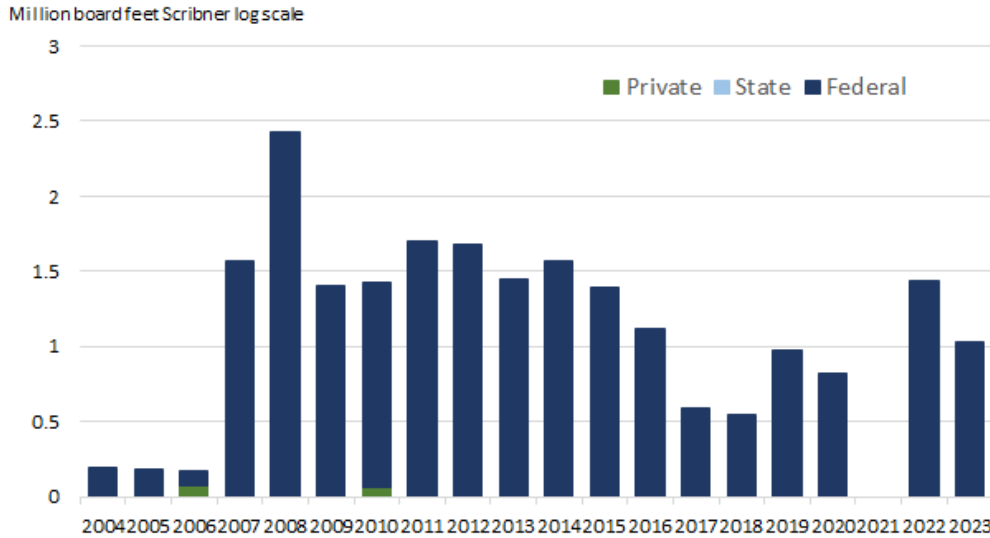


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# BONNEVILLE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Bonneville County Timber Harvest by Ownership  
2004 - 2023



**1.0**  
million board feet  
-29% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.8%**

of total  
county  
GDP

-14% from 2022

**0.7%**

of total  
county  
employment

-16% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



**University of Idaho**  
College of Natural Resources

Idaho Forest, Wildlife and Range Experiment Station  
Moscow, Idaho

DIRECTOR  
Dennis R. Becker, Ph.D.

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# BONNEVILLE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$1 Million** to Idaho's Gross State Product  
and **12 jobs**

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	4.6	4.7	0	9.3
Support	1.4	1.8	0	3.2
<b>Total</b>	<b>6.0</b>	<b>6.5</b>	<b>0</b>	<b>12.5</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$0.4	\$0.2	\$0	\$0.6
Support	\$0.1	\$0.1	\$0	\$0.2
<b>Total</b>	<b>\$0.5</b>	<b>\$0.3</b>	<b>\$0</b>	<b>\$0.8</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$0.5	\$0.2	\$0	\$0.7
Support	\$0.1	\$0.1	\$0	\$0.2
<b>Total</b>	<b>\$0.6</b>	<b>\$0.3</b>	<b>\$0</b>	<b>\$0.9</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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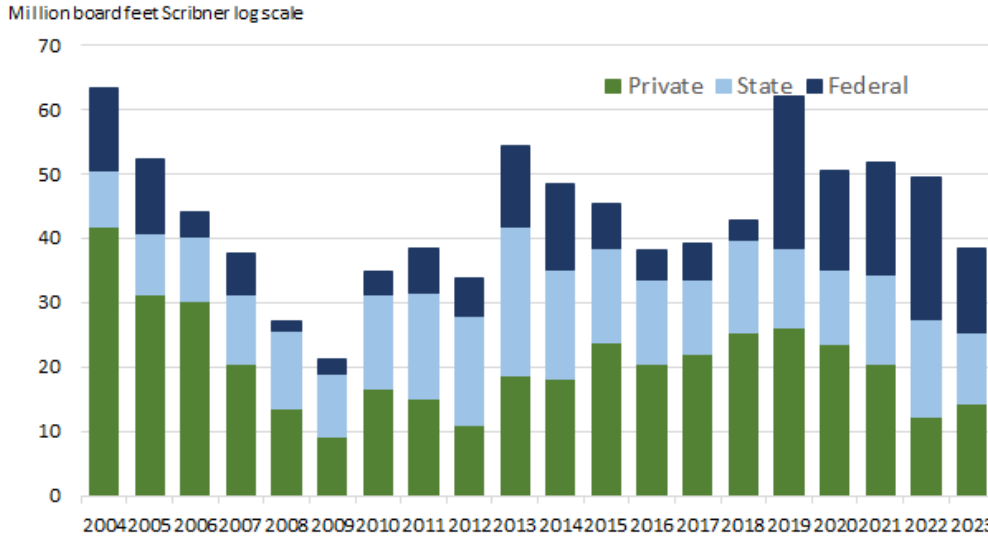
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# BOUNDARY COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Boundary County Timber Harvest by Ownership  
2004 - 2023



**38**  
million board feet  
-22% from 2022

**37%**  
from Private lands

**29%**  
from State lands

**34%**  
from Federal lands

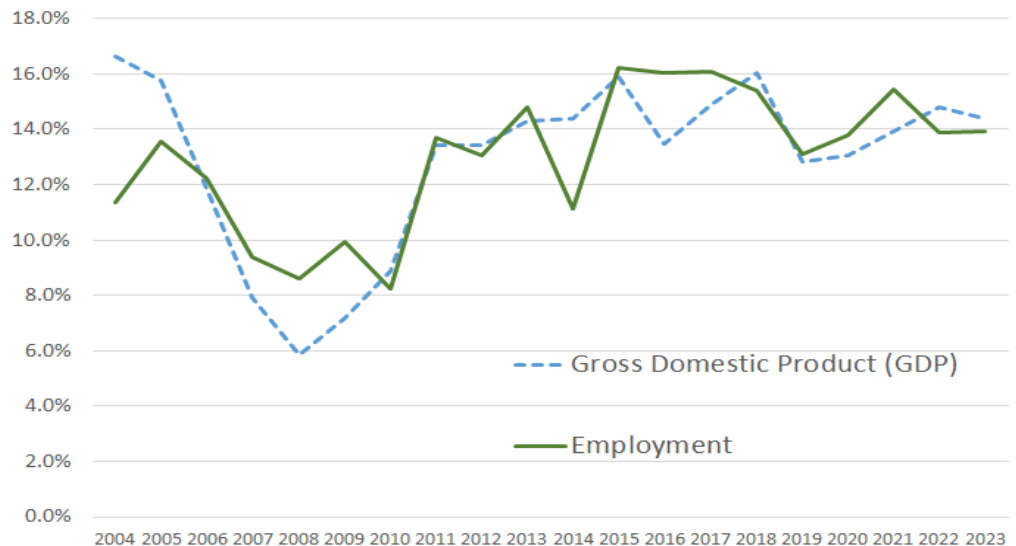
Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**14%**  
of total county  
**GDP**  
-3% from 2022

**14%**  
of total county  
**employment**  
-0% from 2022

Forest Products Industry Economic Contributions  
as a proportion of total county economy



# BOUNDARY COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$210 Million** to Idaho's Gross State Product  
More than **2,000** jobs



Employment	----- jobs -----			
Direct	159	176	834	1,169
Support	46	69	777	893
<b>Total</b>	<b>205</b>	<b>246</b>	<b>1,611</b>	<b>2,061</b>
Labor Income	----- million dollars -----			
Direct	\$12	\$8	\$68	\$88
Support	\$4	\$3	\$63	\$70
<b>Total</b>	<b>\$16</b>	<b>\$11</b>	<b>\$131</b>	<b>\$158</b>
Gross State Product	----- million dollars -----			
Direct	\$16	\$8	\$92	\$117
Support	\$5	\$3	\$86	\$94
<b>Total</b>	<b>\$21</b>	<b>\$12</b>	<b>\$178</b>	<b>\$210</b>

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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Greg Latta, Ph.D., Director

Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

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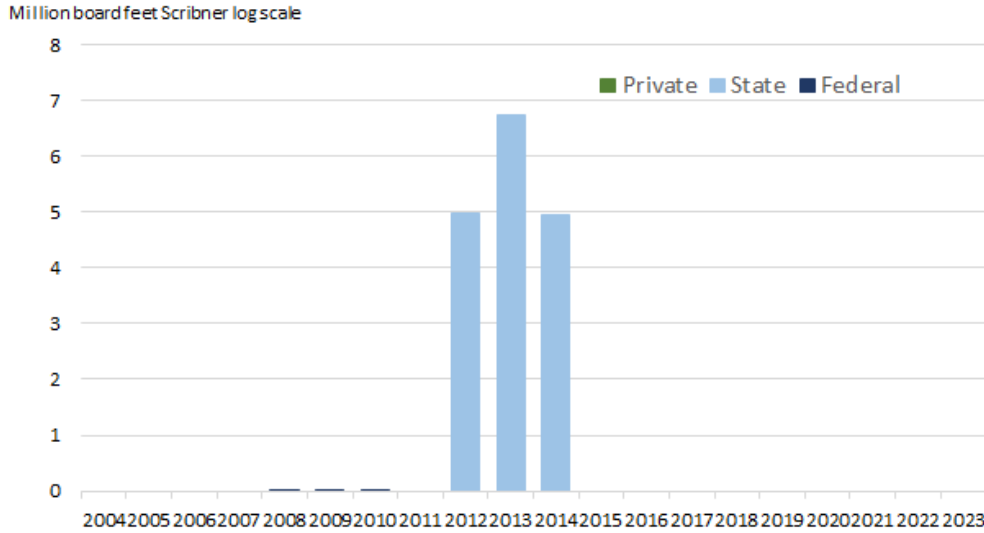


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# BUTTE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Butte County Timber Harvest by Ownership  
2004 - 2023



**0**  
million board feet  
-% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

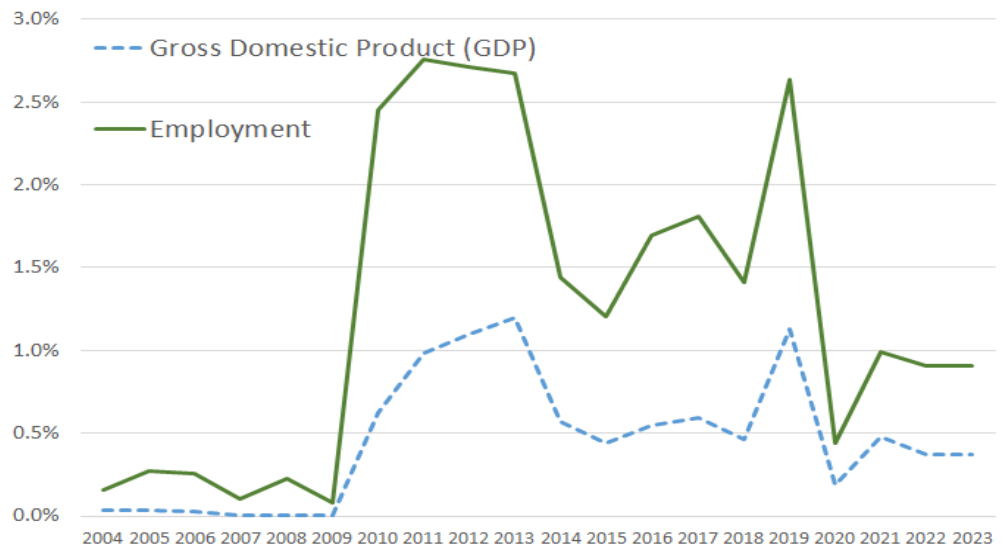
## FOREST SECTOR GDP AND JOBS

**0.4%**  
of total  
county  
**GDP**  
-0% from 2022

**0.9%**  
of total  
county  
**employment**  
-0% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# BUTTE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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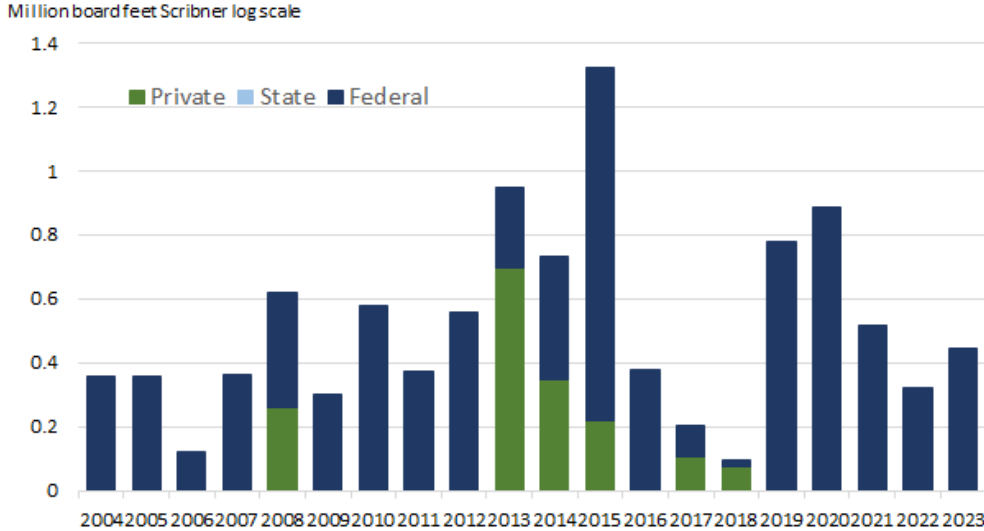


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# CAMAS COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Camas County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**0.4**  
million board feet  
+39% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

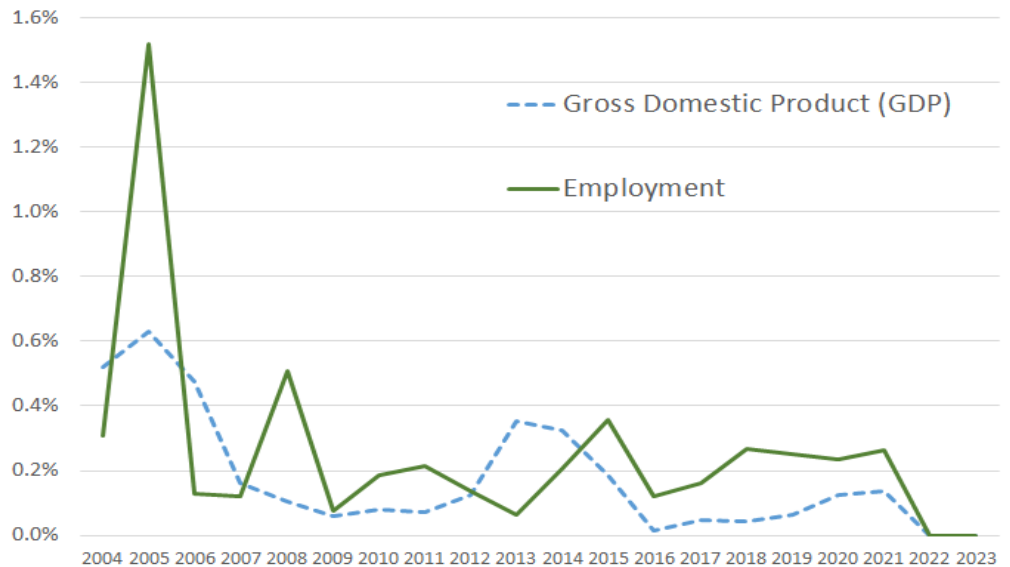
## FOREST SECTOR GDP AND JOBS

**0.0%**  
of total  
county  
**GDP**  
-0% from 2022

**0.0%**  
of total  
county  
**employment**  
-0% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# CAMAS COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0.3 Million** to Idaho's Gross State Product  
and **4 jobs**

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	1.0	2.0	0	3.1
Support	0.3	0.8	0	1.1
<b>Total</b>	<b>1.3</b>	<b>2.8</b>	<b>0</b>	<b>4.1</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$0.1	\$0.1	\$0	\$0.2
Support	\$0.0	\$0.0	\$0	\$0.0
<b>Total</b>	<b>\$0.1</b>	<b>\$0.1</b>	<b>\$0</b>	<b>\$0.2</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$0.1	\$0.1	\$0	\$0.2
Support	\$0.0	\$0.0	\$0	\$0.1
<b>Total</b>	<b>\$0.1</b>	<b>\$0.1</b>	<b>\$0</b>	<b>\$0.3</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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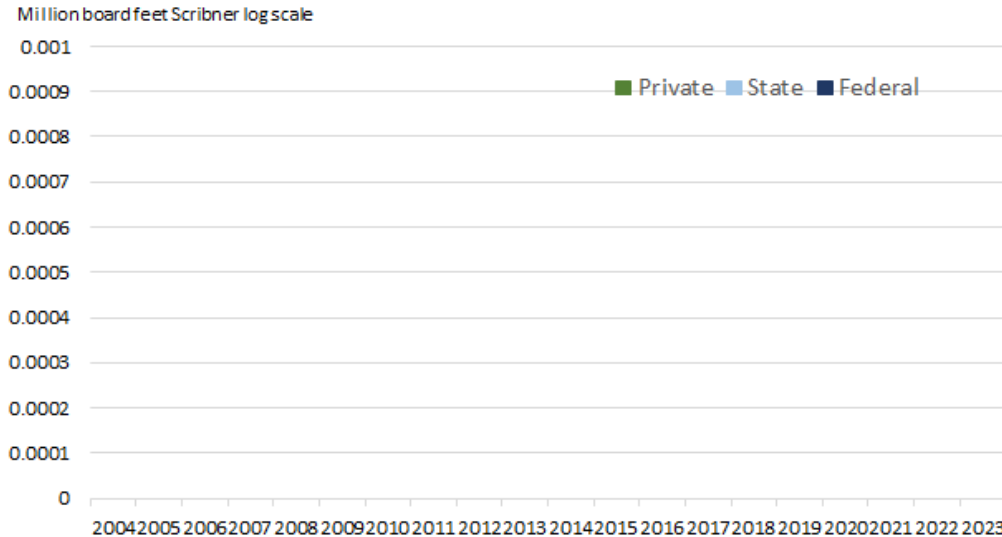
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# CANYON COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Canyon County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**0**  
million board feet  
-0% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

## FOREST SECTOR GDP AND JOBS

**2.0%**  
of total  
county  
**GDP**  
-0% from 2022

**1.7%**  
of total  
county  
**employment**  
-0% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023

# CANYON COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
Greg Alward, Ph.D., Senior Researcher  
Greg Latta, Ph.D., Director

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College of Natural Resources  
University of Idaho  
Moscow ID 83844-1134  
208.885.5776 pag@uidaho.edu

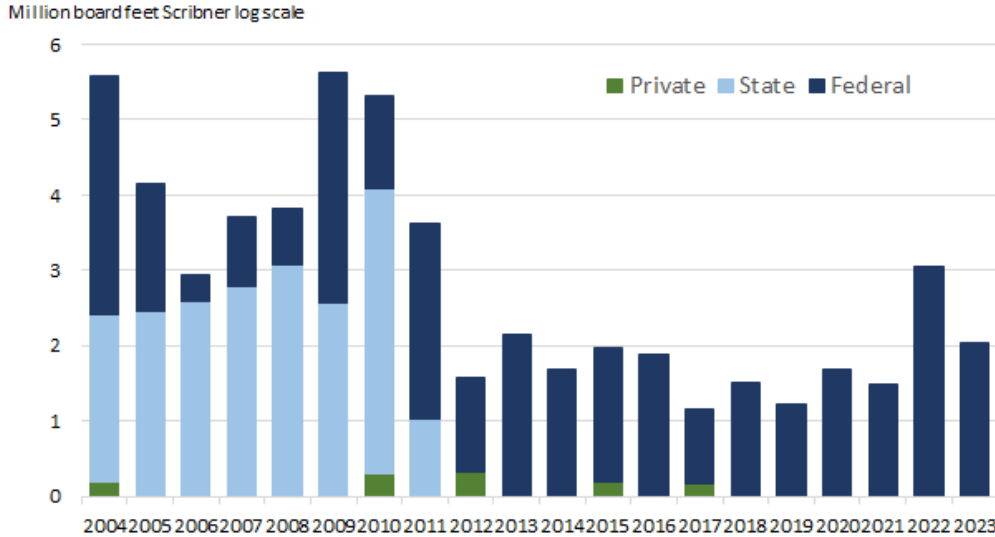


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# CARIBOU COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Caribou County Timber Harvest by Ownership  
2004 - 2023



**2**  
million board feet  
-0.33% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**2.1%**

of total  
county  
GDP

-21% from 2022

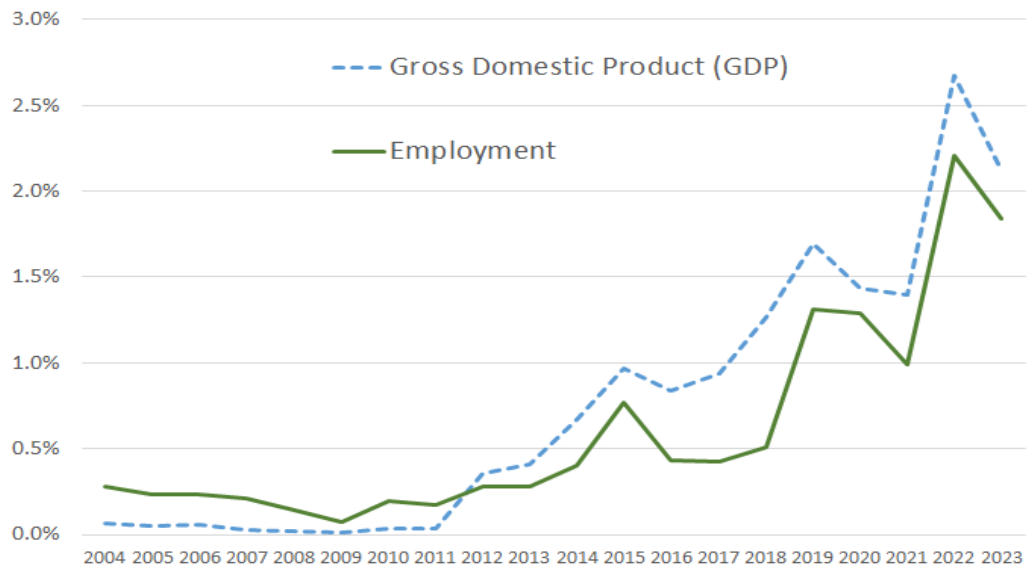
**1.8%**

of total  
county  
employment

-17% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



# CARIBOU COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$2 Million** to Idaho's Gross State Product  
More than **25** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	10	9	0	19
Support	3	4	0	7
<b>Total</b>	<b>13</b>	<b>13</b>	<b>0</b>	<b>26</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0.7	\$0.4	\$0	\$1.2
Support	\$0.2	\$0.2	\$0	\$0.4
<b>Total</b>	<b>\$1.0</b>	<b>\$0.6</b>	<b>\$0</b>	<b>\$1.6</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$1.0	\$0.4	\$0	\$1.4
Support	\$0.3	\$0.2	\$0	\$0.5
<b>Total</b>	<b>\$1.3</b>	<b>\$0.6</b>	<b>\$0</b>	<b>\$1.9</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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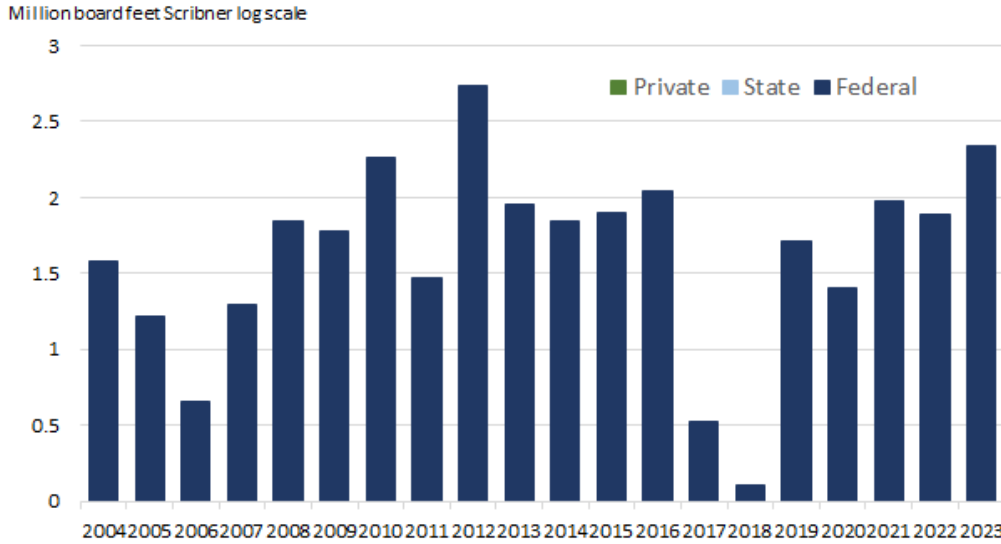


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# CASSIA COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Cassia County Timber Harvest by Ownership  
2004 - 2023



**2.3**  
million board feet  
+24% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

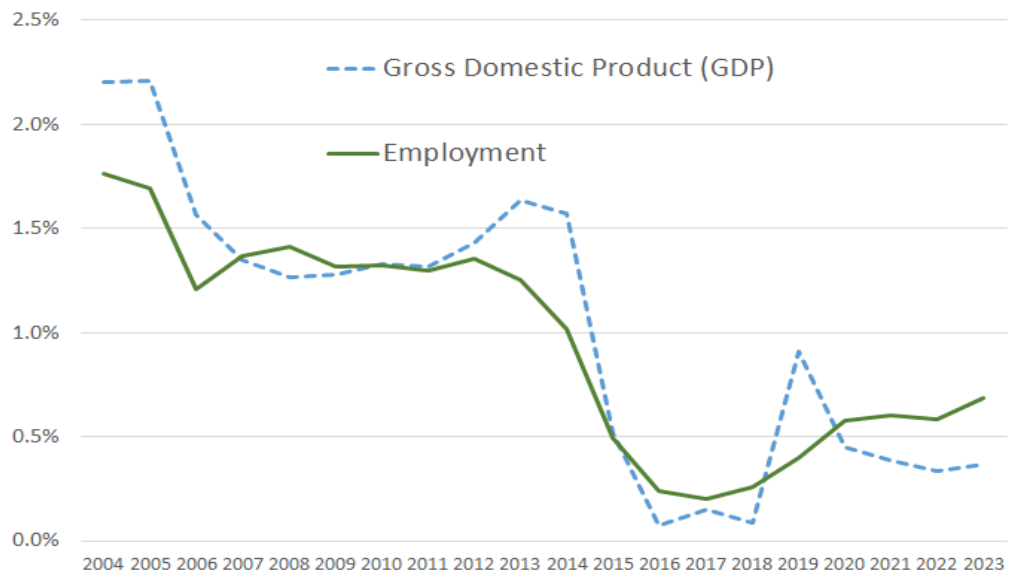
## FOREST SECTOR GDP AND JOBS

**0.4%**  
of total  
county  
*GDP*  
+10% from 2022

**0.7%**  
of total  
county  
*employment*  
+18% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# CASSIA COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$1.5 Million** to Idaho's Gross State Product  
and **23** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	6	11	0	17
Support	2	4	0	6
<b>Total</b>	<b>8</b>	<b>15</b>	<b>0</b>	<b>23</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0.5	\$0.5	\$0	\$1.0
Support	\$0.1	\$0.2	\$0	\$0.3
<b>Total</b>	<b>\$0.6</b>	<b>\$0.7</b>	<b>\$0</b>	<b>\$1.3</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0.6	\$0.5	\$0	\$1.1
Support	\$0.2	\$0.2	\$0	\$0.4
<b>Total</b>	<b>\$0.8</b>	<b>\$0.7</b>	<b>\$0</b>	<b>\$1.5</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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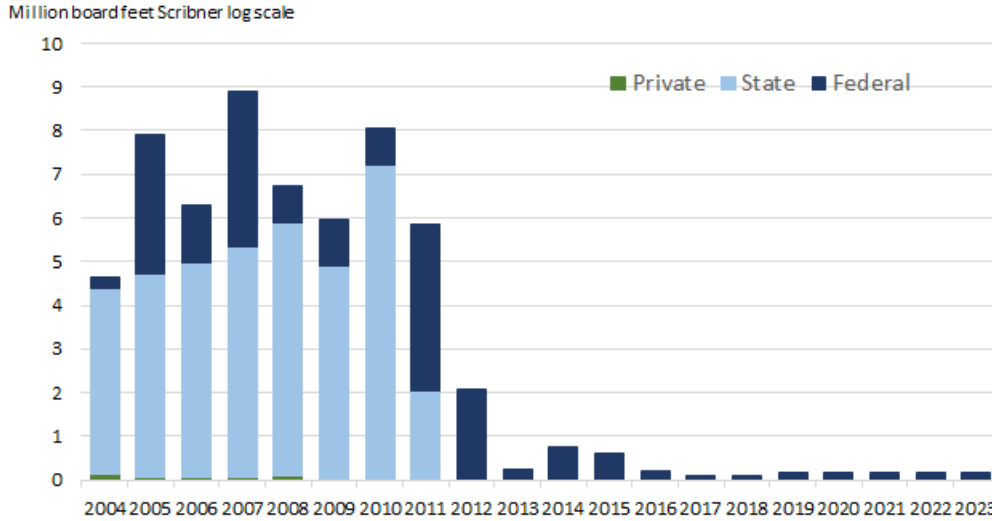
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# CLARK COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Clark County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**0.2**  
million board feet  
+100% from 2021

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

## FOREST SECTOR GDP AND JOBS

**0.0%**  
of total  
county  
GDP  
-0% from 2022

**0.0%**  
of total  
county  
employment  
-0% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# CLARK COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0.1 Million** to Idaho's Gross State Product  
and more than **1** job

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	0.5	0.7	0	1.2
Support	0.1	0.3	0	0.4
<b>Total</b>	<b>0.6</b>	<b>1.0</b>	<b>0</b>	<b>1.6</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0.1
Support	\$0	\$0	\$0	\$0.0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0.1</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$0.1	\$0	\$0	\$0.1
Support	\$0.0	\$0	\$0	\$0.0
<b>Total</b>	<b>\$0.1</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0.1</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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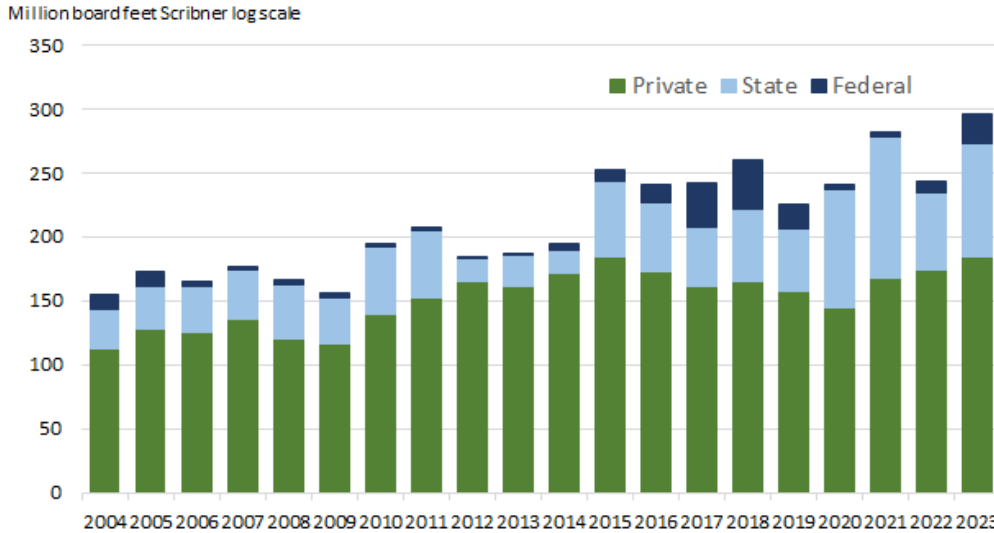


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# CLEARWATER COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Clearwater County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**296**  
million board feet  
+22% from 2021

**62%**  
from Private lands

**30%**  
from State lands

**8%**  
from Federal lands

## FOREST SECTOR GDP AND JOBS

**11.2%**  
of total county  
GDP  
+16% from 2022

**12.2%**  
of total county  
employment  
+16% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023

# CLEARWATER COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$242 Million** to Idaho's Gross State Product  
More than **3,300** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	782	1,361	228	2,370
Support	228	533	212	974
<b>Total</b>	<b>1,010</b>	<b>1,894</b>	<b>440</b>	<b>3,344</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$60	\$63	\$18	\$141
Support	\$17	\$25	\$17	\$59
<b>Total</b>	<b>\$77</b>	<b>\$88</b>	<b>\$36</b>	<b>\$201</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$80	\$65	\$25	\$170
Support	\$23	\$25	\$23	\$72
<b>Total</b>	<b>\$103</b>	<b>\$90</b>	<b>\$49</b>	<b>\$242</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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Greg Latta, Ph.D., Director

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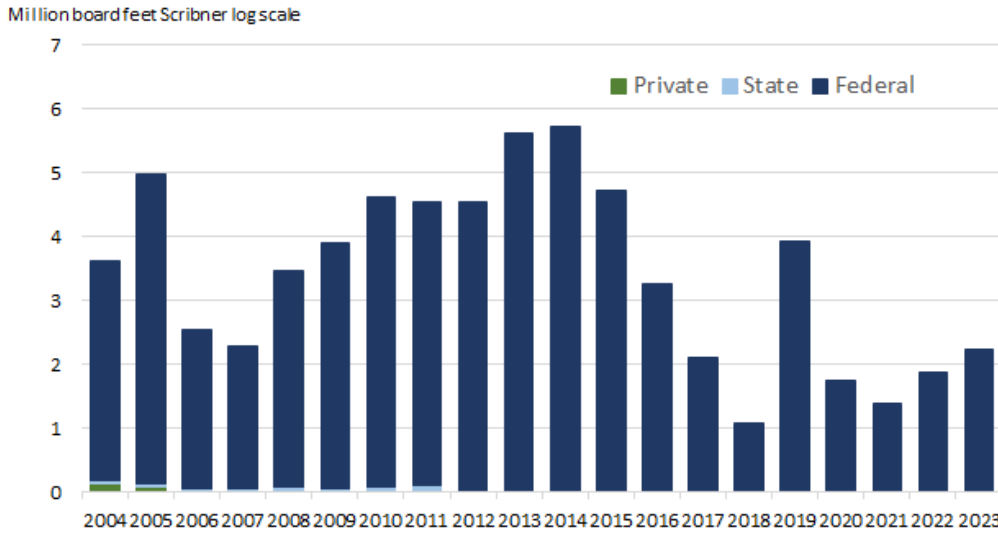


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# CUSTER COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Custer County Timber Harvest by Ownership  
2004 - 2023



**2.2**  
million board feet  
+19% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.0%**

of total  
county  
GDP

-0% from 2022

**0.0%**

of total  
county  
employment

-0% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



**University of Idaho**  
College of Natural Resources

Idaho Forest, Wildlife and  
Range Experiment Station  
Moscow, Idaho

DIRECTOR  
Dennis R. Becker, Ph.D.

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# CUSTER COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

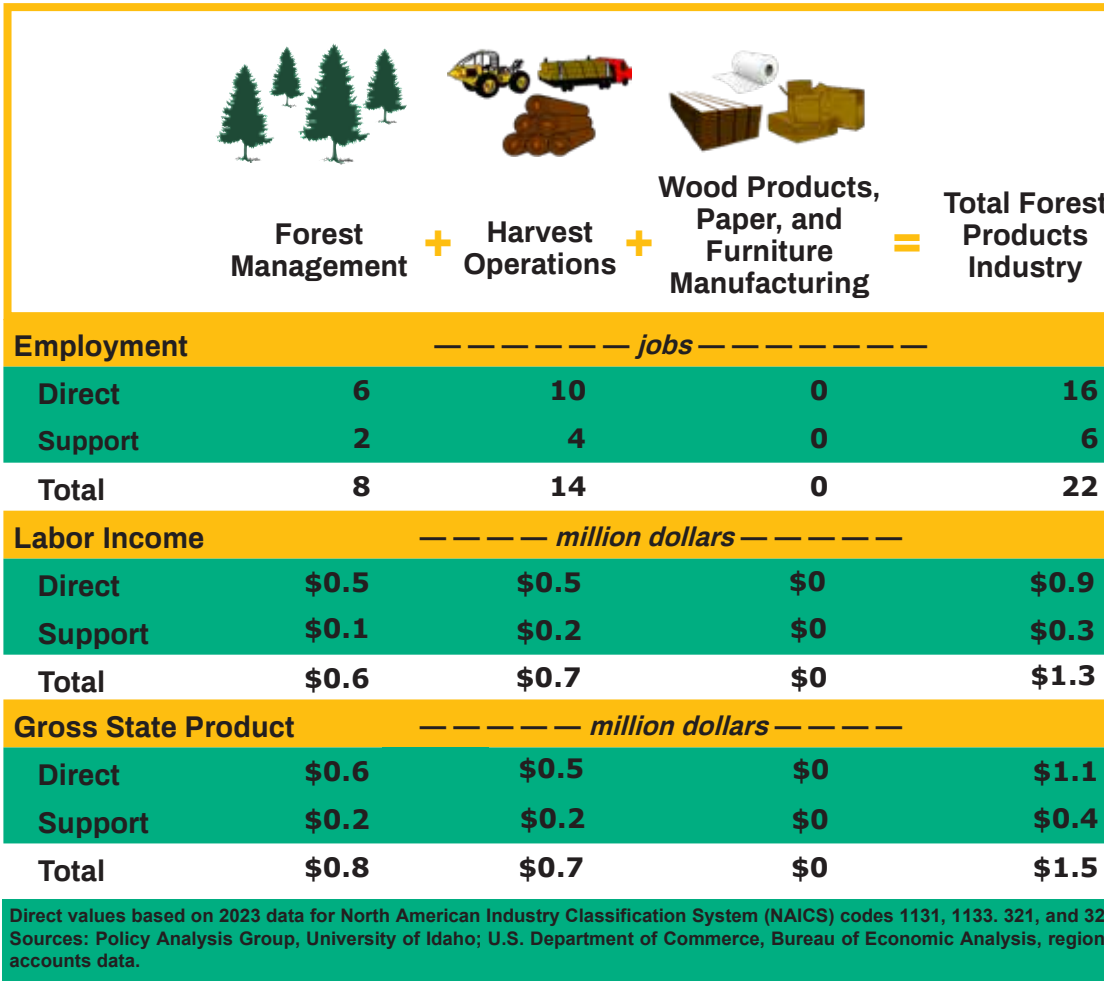


### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$1.5 Million** to Idaho's Gross State Product  
More than **22** jobs



Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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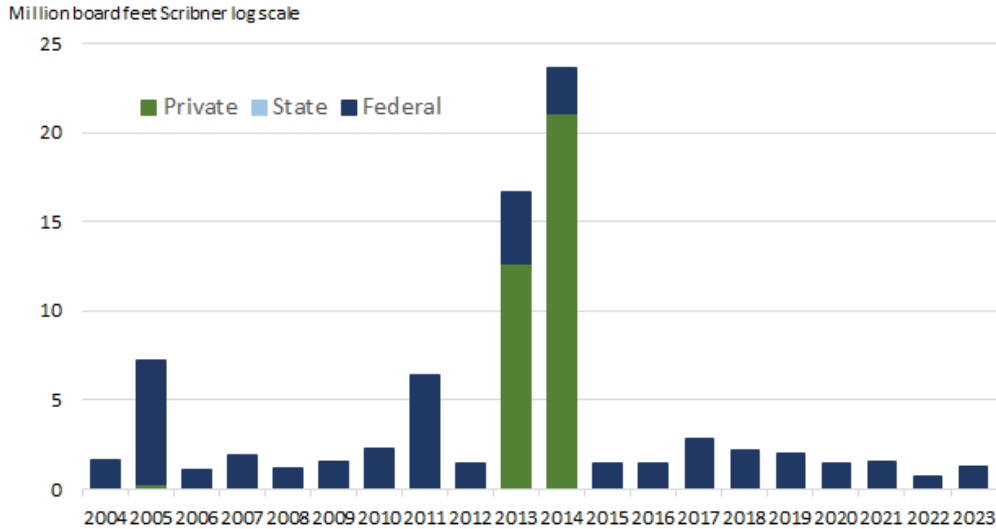
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# ELMORE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Elmore County Timber Harvest by Ownership  
2004 - 2023



**1.2**  
million board feet  
+68% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.2%**  
of total  
county  
*GDP*

+23% from 2022

**0.1%**  
of total  
county  
*employment*

+45% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



# ELMORE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0.7 Million** to Idaho's Gross State Product  
and **11** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	2	6	0	8
Support	1	2	0	3
<b>Total</b>	<b>3</b>	<b>8</b>	<b>0</b>	<b>11</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0.2	\$0.3	\$0	\$0.4
Support	\$0.1	\$0.1	\$0	\$0.2
<b>Total</b>	<b>\$0.2</b>	<b>\$0.4</b>	<b>\$0</b>	<b>\$0.6</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0.2	\$0.3	\$0	\$0.5
Support	\$0.1	\$0.1	\$0	\$0.2
<b>Total</b>	<b>\$0.3</b>	<b>\$0.4</b>	<b>\$0</b>	<b>\$0.7</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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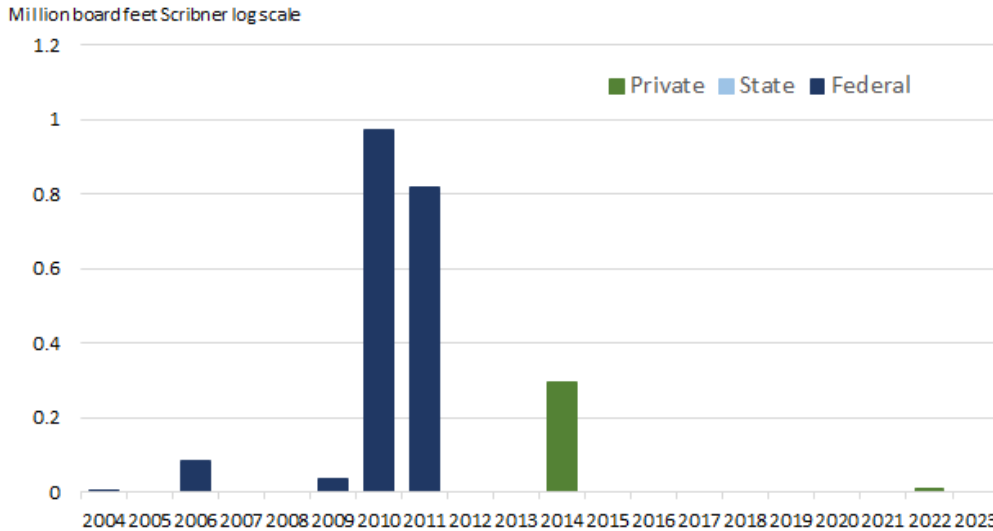


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# FRANKLIN COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Franklin County Timber Harvest by Ownership  
2004 - 2023



**0**  
million board feet  
-100% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**1.7%**

of total  
county  
GDP

-2% from 2022

**2.6%**

of total  
county  
employment

+2% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



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College of Natural Resources

Idaho Forest, Wildlife and  
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DIRECTOR  
Dennis R. Becker, Ph.D.

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# FRANKLIN COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**



Employment	----- jobs -----			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Labor Income	----- million dollars -----			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Gross State Product	----- million dollars -----			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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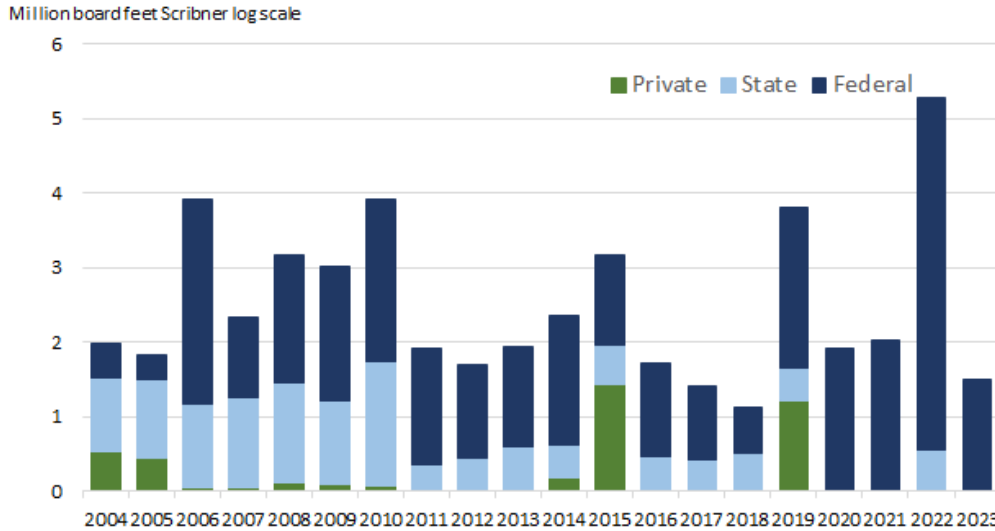


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# FREMONT COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Fremont County Timber Harvest by Ownership  
2004 - 2023



**1.5**  
million board feet  
-72% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

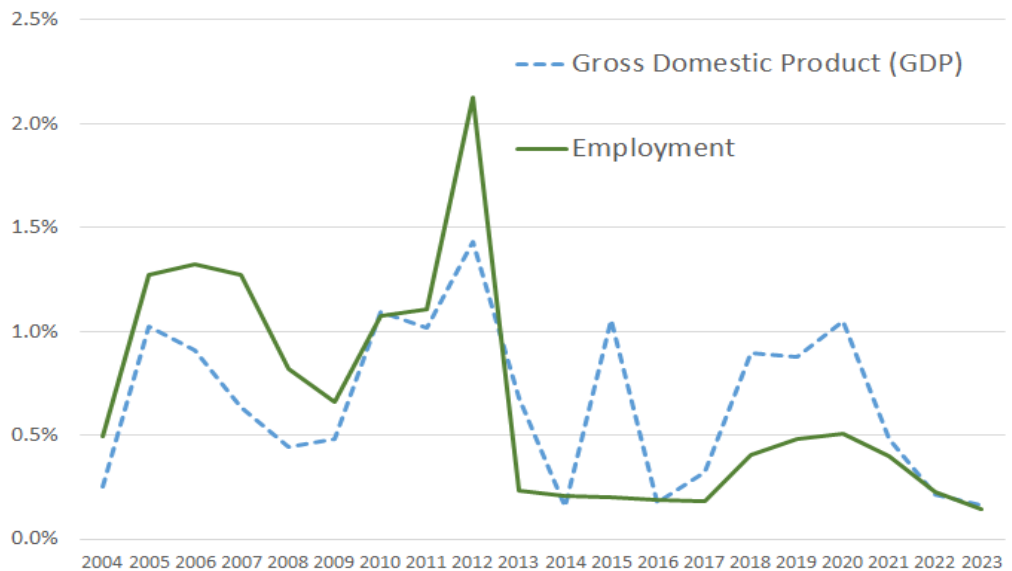
Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.2%**  
of total  
county  
GDP  
-23% from 2022

**0.1%**  
of total  
county  
employment  
-37% from 2022

Forest Products Industry Economic Contributions  
as a proportion of total county economy



# FREMONT COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$2.3 Million** to Idaho's Gross State Product  
More than **32** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	13	5	5	22
Support	4	2	4	10
<b>Total</b>	<b>17</b>	<b>7</b>	<b>9</b>	<b>32</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$1.0	\$0.2	\$0.4	\$1.6
Support	\$0.3	\$0.1	\$0.3	\$0.7
<b>Total</b>	<b>\$1.3</b>	<b>\$0.3</b>	<b>\$0.7</b>	<b>\$2.3</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$1.3	\$0.2	\$0.5	\$1.6
Support	\$0.4	\$0.1	\$0.5	\$0.7
<b>Total</b>	<b>\$1.7</b>	<b>\$0.3</b>	<b>\$1.0</b>	<b>\$2.3</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31** Jobs  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
Greg Alward, Ph.D., Senior Researcher  
Greg Latta, Ph.D., Director

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Moscow ID 83844-1134  
208.885.5776 pag@uidaho.edu



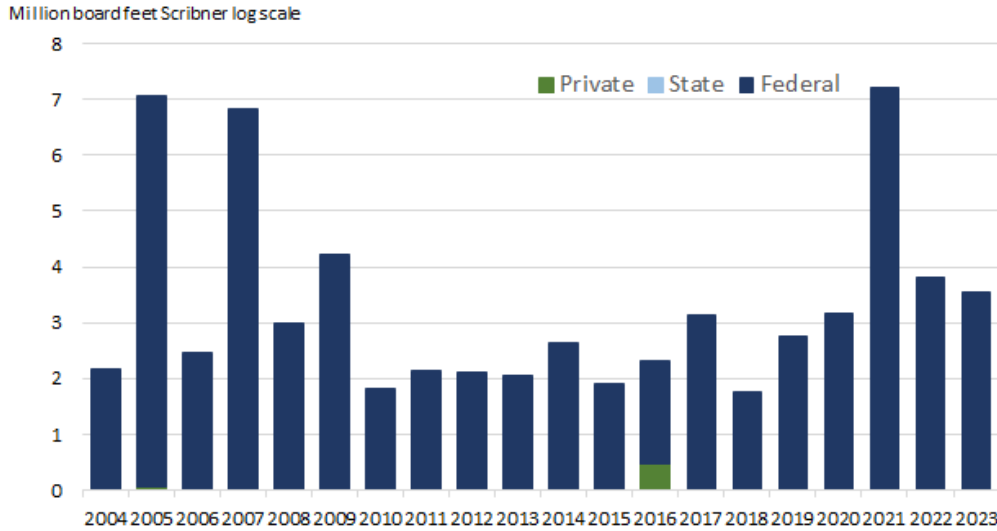
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# GEM COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Gem County Timber Harvest by Ownership  
2004 - 2023



**3.6**  
million board feet  
-7% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

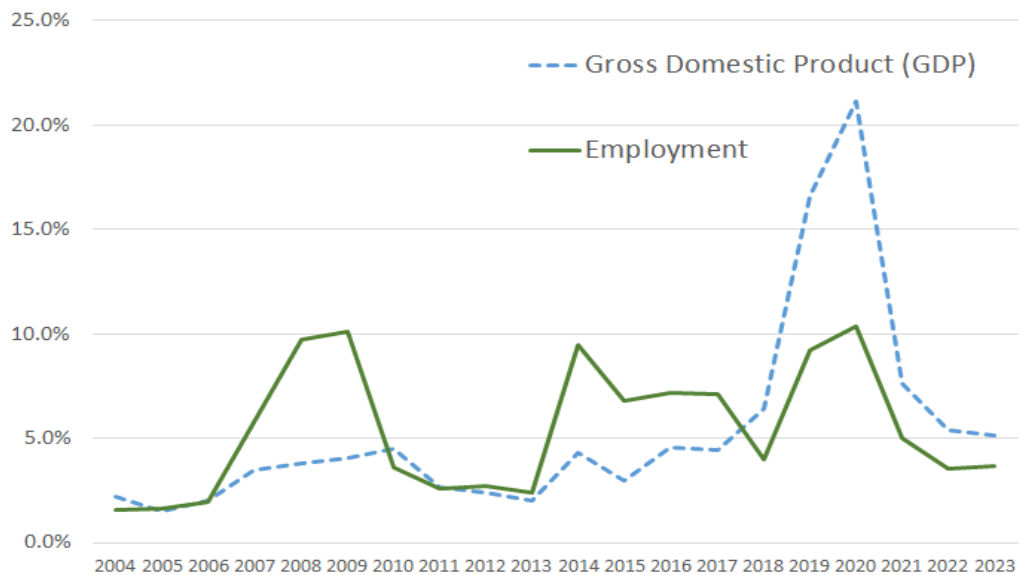
Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**5.1%**  
of total county  
**GDP**  
-4% from 2022

**3.6%**  
of total county  
**employment**  
+4% from 2022

Forest Products Industry Economic Contributions  
as a proportion of total county economy



# GEM COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$70 Million** to Idaho's Gross State Product  
More than **650** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	12	16	317	345
Support	4	6	295	305
<b>Total</b>	<b>16</b>	<b>23</b>	<b>612</b>	<b>650</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0.9	\$0.8	\$26	\$27
Support	\$0.3	\$0.3	\$24	\$25
<b>Total</b>	<b>\$1.2</b>	<b>\$1.1</b>	<b>\$50</b>	<b>\$52</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$1.3	\$0.8	\$35	\$37
Support	\$0.4	\$0.3	\$33	\$33
<b>Total</b>	<b>\$1.6</b>	<b>\$1.1</b>	<b>\$67</b>	<b>\$70</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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208.885.5776 [pag@uidaho.edu](mailto:pag@uidaho.edu)

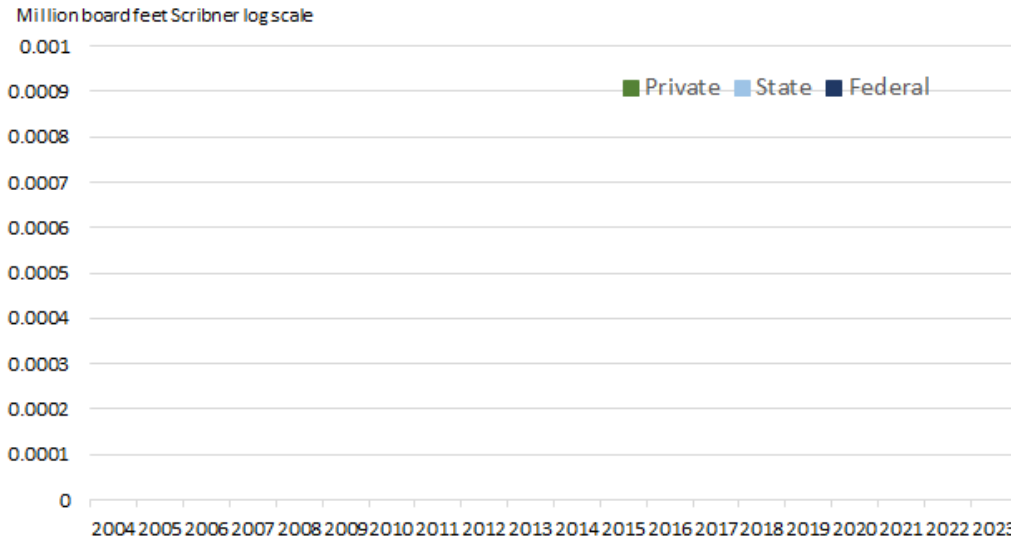


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# GOODING COUNTY'S FOREST PRODUCTS INDUSTRY 2022

## TIMBER HARVEST

Gooding County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**0**  
million board feet  
-0% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

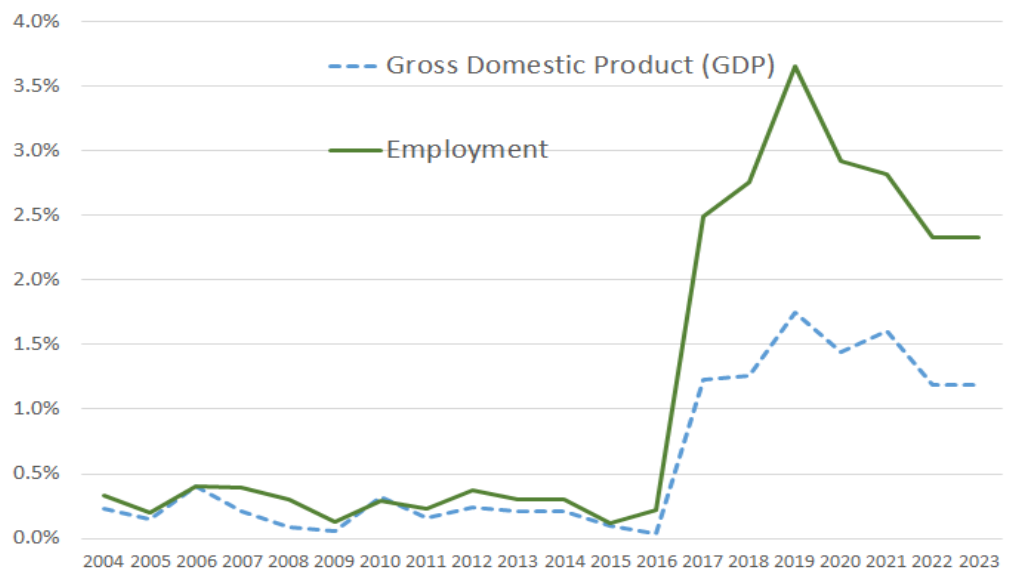
## FOREST SECTOR GDP AND JOBS

**1.2%**  
of total  
county  
**GDP**  
-0% from 2022

**2.3%**  
of total  
county  
**employment**  
-0% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



# GOODING COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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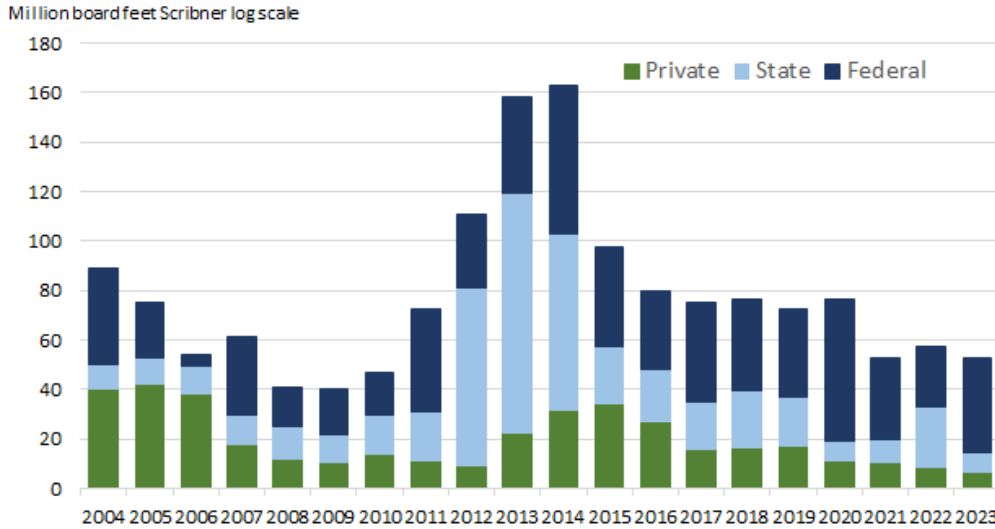


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# IDAHO COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Idaho County Timber Harvest by Ownership  
2004 - 2023



**53**  
million board feet  
-8% from 2022

**13%**  
from Private lands

**14%**  
from State lands

**73%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

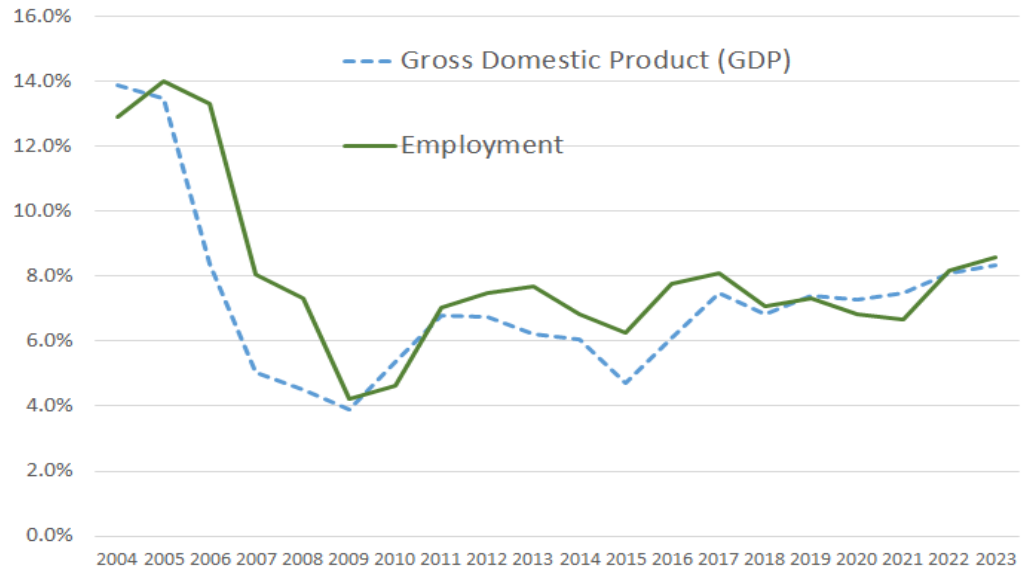
## FOREST SECTOR GDP AND JOBS

**8.3%**  
of total county  
GDP  
+3% from 2022

**8.6%**  
of total county  
employment  
+5% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023

# IDAHO COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$356 Million** to Idaho's Gross State Product  
More than **3,400** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	190	249	1,477	1,916
Support	55	98	1,377	1,530
<b>Total</b>	<b>245</b>	<b>347</b>	<b>2,854</b>	<b>3,446</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$14	\$12	\$120	\$146
Support	\$4	\$5	\$112	\$121
<b>Total</b>	<b>\$19</b>	<b>\$16</b>	<b>\$232</b>	<b>\$267</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$19	\$12	\$163	\$194
Support	\$6	\$5	\$152	\$162
<b>Total</b>	<b>\$25</b>	<b>\$16</b>	<b>\$315</b>	<b>\$356</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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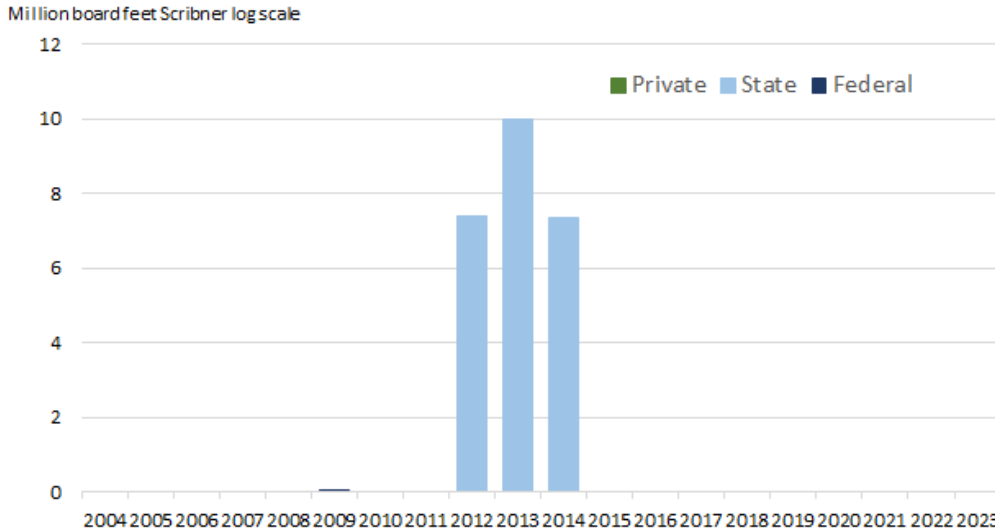


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# JEFFERSON COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Jefferson County Timber Harvest by Ownership  
2004 - 2023



**0**  
million board feet  
-% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

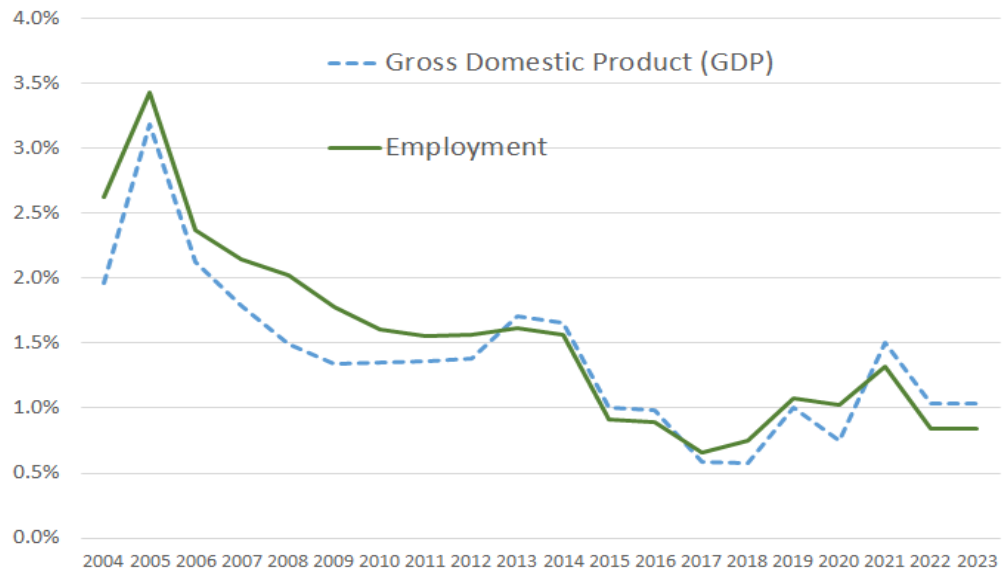
## FOREST SECTOR GDP AND JOBS

**1.0%**  
of total county  
**GDP**  
-0% from 2022

**0.8%**  
of total county  
**employment**  
-0% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy





# JEFFERSON COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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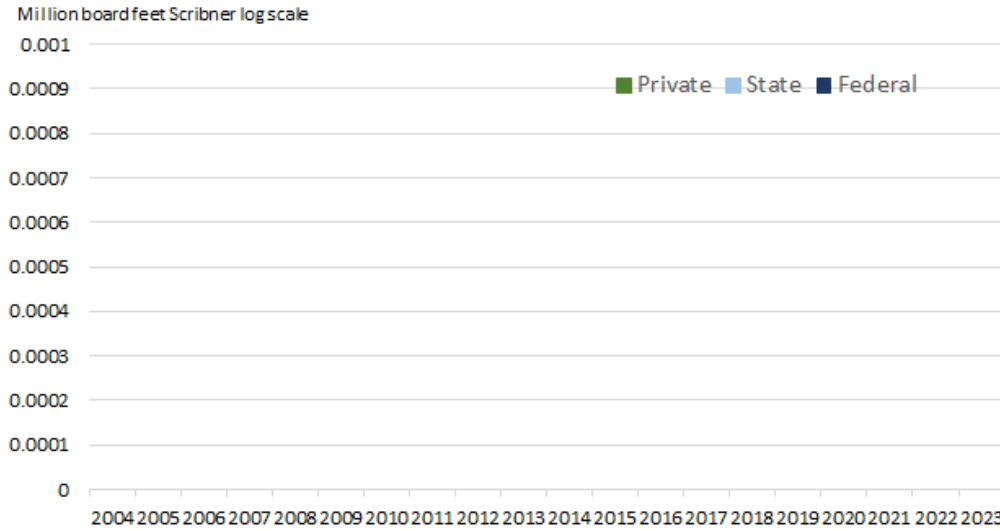


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# JEROME COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Jerome County Timber Harvest by Ownership  
2004 - 2023



**0**  
million board feet  
-% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.4%**

of total  
county  
GDP

-0% from 2022

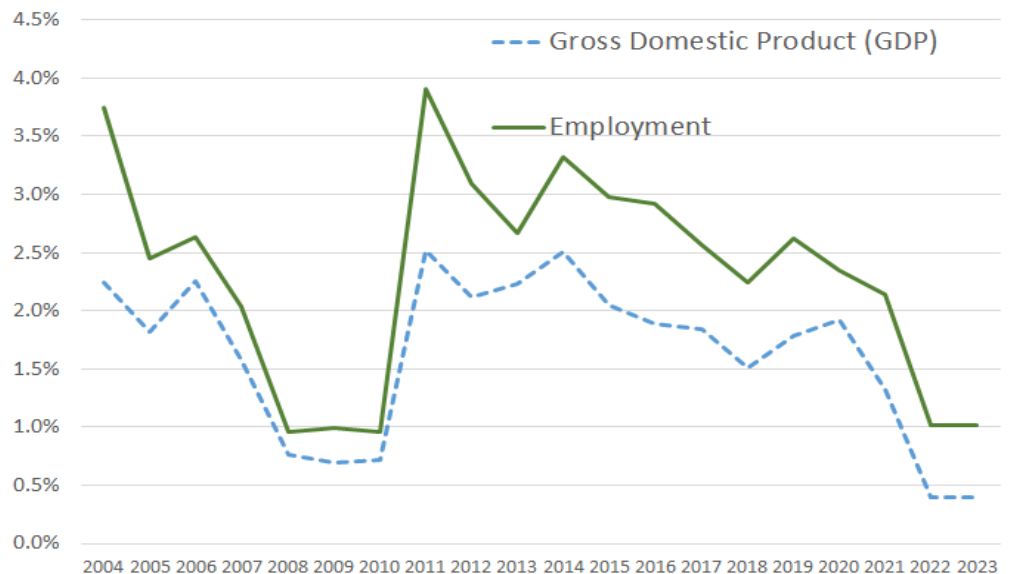
**1.0%**

of total  
county  
employment

-0% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



**University of Idaho**  
College of Natural Resources

Idaho Forest, Wildlife and  
Range Experiment Station  
Moscow, Idaho

DIRECTOR  
Dennis R. Becker, Ph.D.

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Station

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# JEROME COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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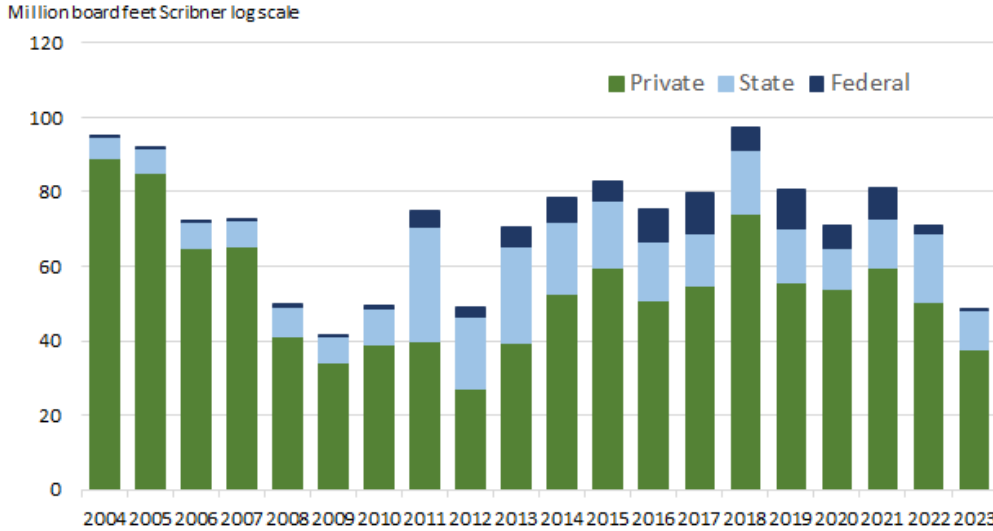


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# KOOTENAI COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Kootenai County Timber Harvest by Ownership  
2004 - 2023



**49**  
million board feet  
-32% from 2022

**77%**  
from Private lands

**22%**  
from State lands

**1%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**3.8%**

of total  
county  
GDP

-7% from 2022

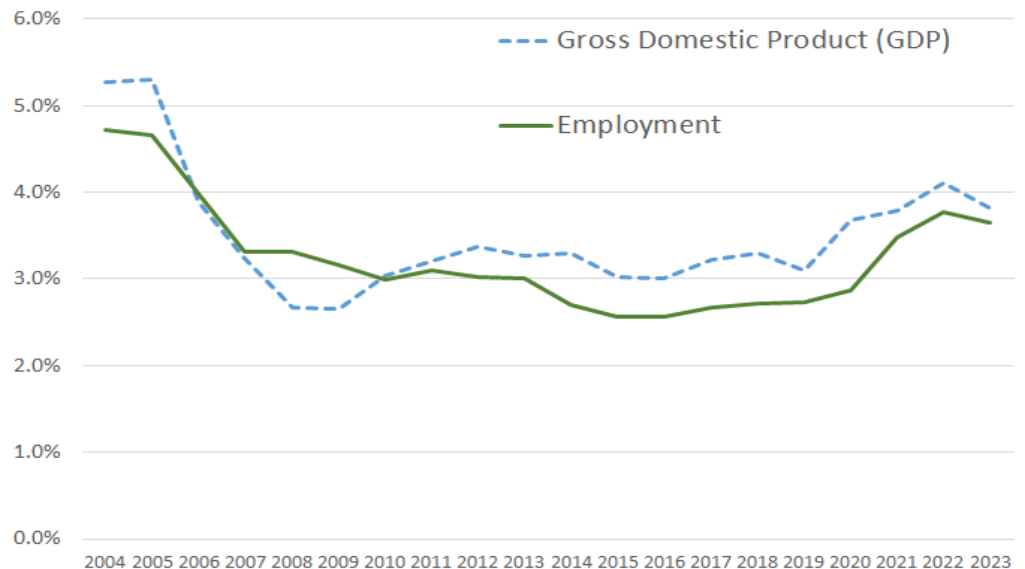
**3.7%**

of total  
county  
employment

-3% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



**University of Idaho**  
College of Natural Resources

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Moscow, Idaho

DIRECTOR  
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# KOOTENAI COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$362 Million** to Idaho's Gross State Product  
More than **3,400** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	228	221	1,486	1,935
Support	67	87	1,386	1,539
<b>Total</b>	<b>294</b>	<b>308</b>	<b>2,872</b>	<b>3,474</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$17	\$10	\$121	\$148
Support	\$5	\$4	\$113	\$122
<b>Total</b>	<b>\$22</b>	<b>\$14</b>	<b>\$233</b>	<b>\$270</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$23	\$10	\$164	\$198
Support	\$7	\$4	\$153	\$164
<b>Total</b>	<b>\$30</b>	<b>\$15</b>	<b>\$317</b>	<b>\$362</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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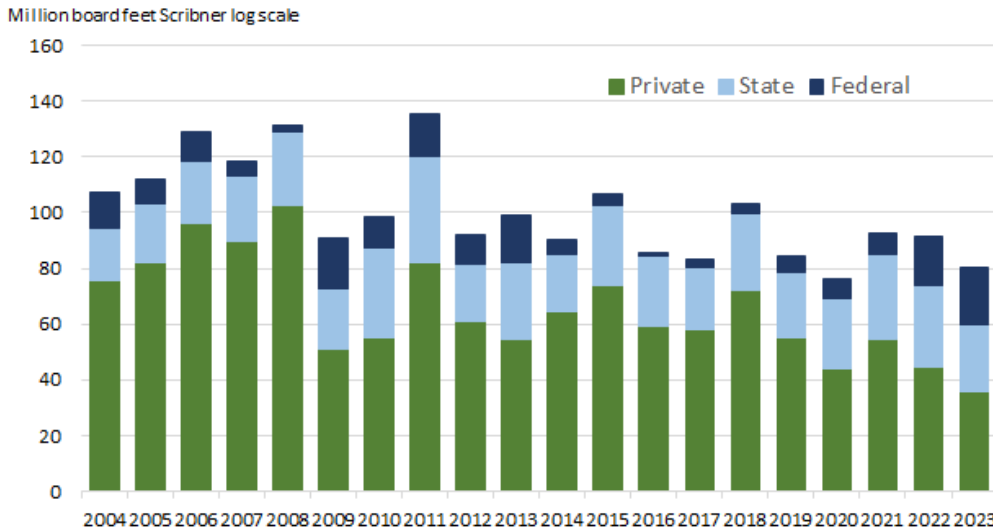


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# LATAH COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Latah County Timber Harvest by Ownership  
2004 - 2023



**80**  
million board feet  
-12% from 2022

**45%**  
from Private lands

**30%**  
from State lands

**25%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**3.7%**  
of total county  
*GDP*  
-4% from 2022

**4.6%**  
of total county  
*employment*  
-2% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023

# LATAH COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$148 Million** to Idaho's Gross State Product  
More than **1,600** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	293	368	397	1,058
Support	86	144	370	600
<b>Total</b>	<b>379</b>	<b>513</b>	<b>767</b>	<b>1,659</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$22	\$17	\$32	\$72
Support	\$7	\$7	\$30	\$43
<b>Total</b>	<b>\$29</b>	<b>\$24</b>	<b>\$62</b>	<b>\$115</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$30	\$17	\$44	\$91
Support	\$9	\$7	\$41	\$56
<b>Total</b>	<b>\$39</b>	<b>\$24</b>	<b>\$85</b>	<b>\$148</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
Greg Alward, Ph.D., Senior Researcher  
Greg Latta, Ph.D., Director

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University of Idaho  
Moscow ID 83844-1134  
208.885.5776 [pag@uidaho.edu](mailto:pag@uidaho.edu)



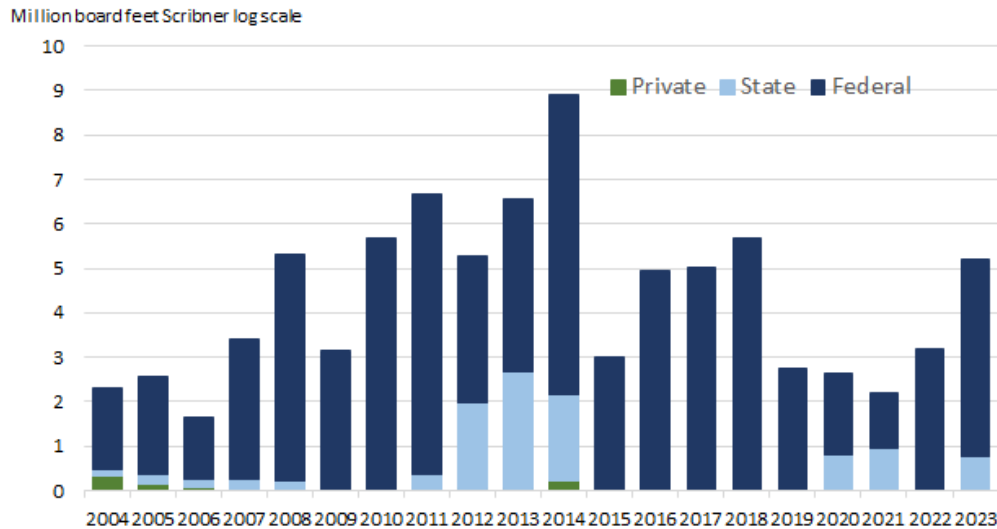
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# LEMHI COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Lemhi County Timber Harvest by Ownership  
2004 - 2023



**5.2**  
million board feet  
+62% from 2022

**0%**  
from Private lands

**15%**  
from State lands

**85%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**13.2%**

of total  
county  
GDP

+18% from 2022

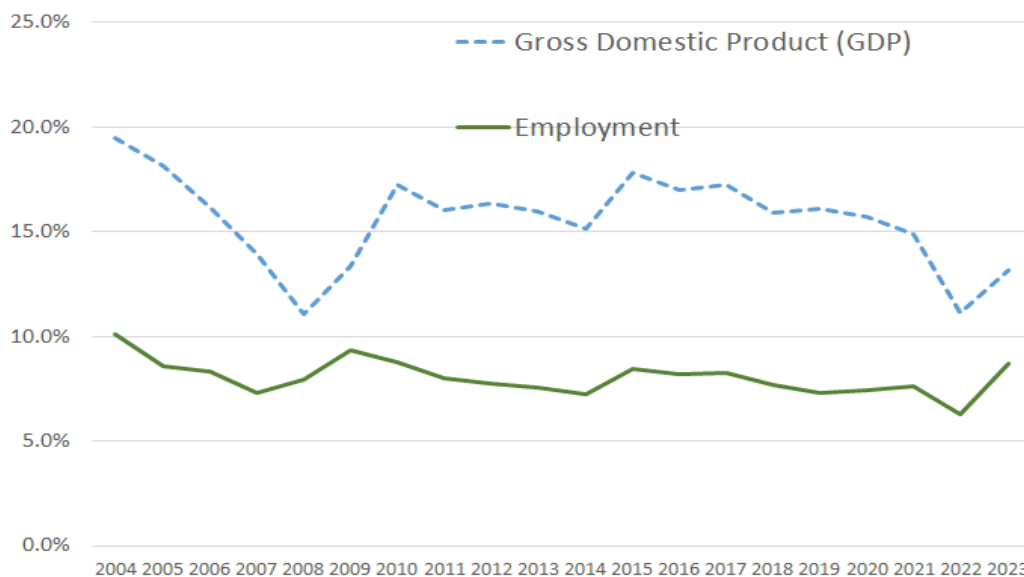
**8.7%**

of total  
county  
employment

+39% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



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Idaho Forest, Wildlife and  
Range Experiment Station  
Moscow, Idaho

DIRECTOR  
Dennis R. Becker, Ph.D.

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**Station Bulletin 116 | January 2025**

# LEMHI COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

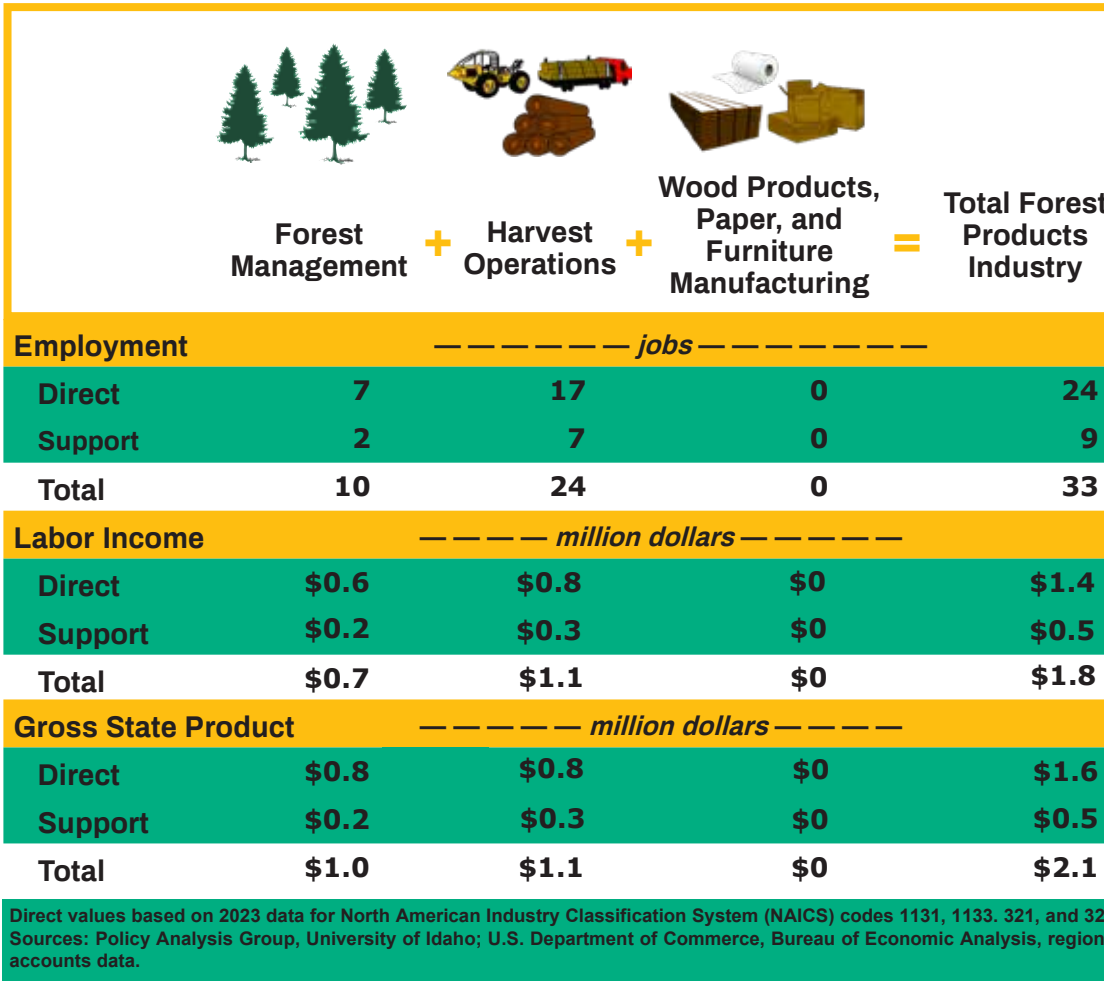


### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$2.1 Million** to Idaho's Gross State Product  
More than **30** jobs



Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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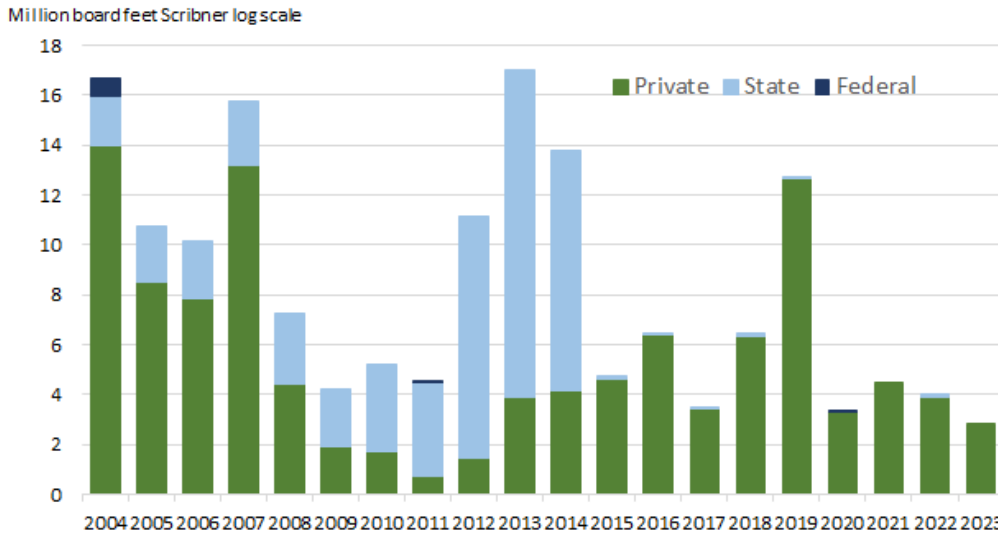


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# LEWIS COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Lewis County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**2.8**  
million board feet  
-29% from 2022

**100%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

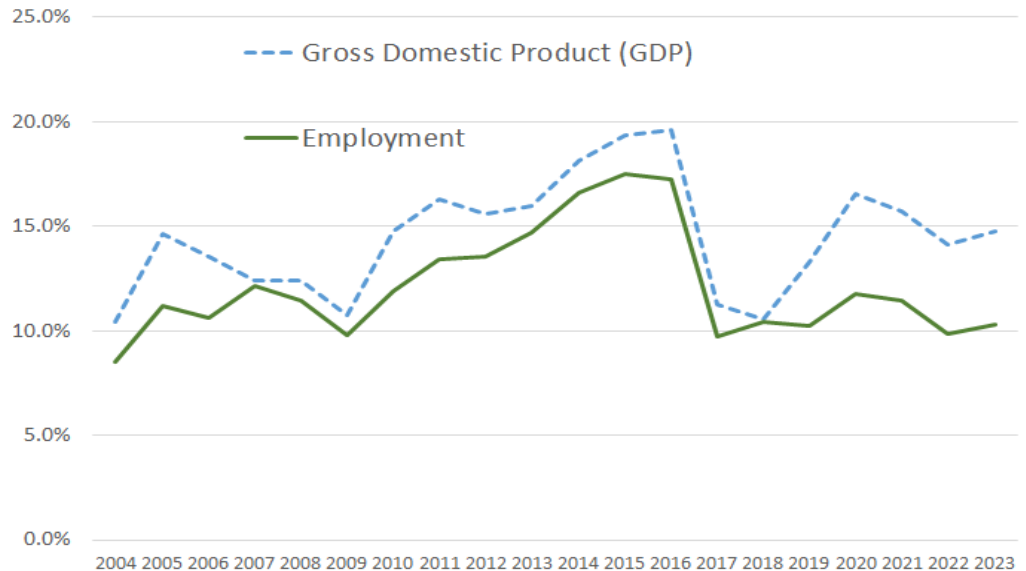
## FOREST SECTOR GDP AND JOBS

**15%**  
of total county  
GDP  
+4% from 2022

**10%**  
of total county  
employment  
+4% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# LEWIS COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$51 Million** to Idaho's Gross State Product  
More than **470** jobs

<b>Employment</b> ----- jobs -----				
Direct	13	13	229	255
Support	4	5	214	223
<b>Total</b>	<b>17</b>	<b>18</b>	<b>443</b>	<b>478</b>
<b>Labor Income</b> ----- million dollars -----				
Direct	\$1.0	\$0.6	\$19	\$20
Support	\$0.3	\$0.2	\$17	\$18
<b>Total</b>	<b>\$1.3</b>	<b>\$0.8</b>	<b>\$36</b>	<b>\$38</b>
<b>Gross State Product</b> ----- million dollars -----				
Direct	\$1.3	\$0.6	\$25	\$27
Support	\$0.4	\$0.2	\$24	\$24
<b>Total</b>	<b>\$1.7</b>	<b>\$0.9</b>	<b>\$49</b>	<b>\$51</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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# LINCOLN COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Lincoln County Timber Harvest by Ownership  
2004 - 2023



**0**  
million board feet  
-% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.0%**  
of total county  
**GDP**  
-0% from 2022

**0.0%**  
of total county  
**employment**  
-0% from 2022

Forest Products Industry Economic Contributions  
as a proportion of total county economy



# LINCOLN COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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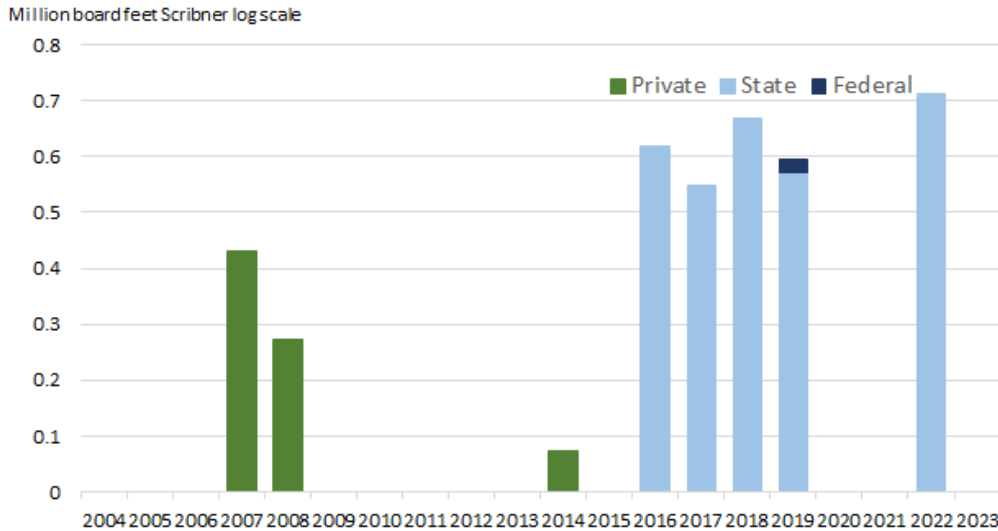


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# MADISON COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Madison County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**0.0**  
million board feet  
-100% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

## FOREST SECTOR GDP AND JOBS

**0.6%**  
of total  
county  
GDP  
-1% from 2022

**0.6%**  
of total  
county  
employment  
+5% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy





# MADISON COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0.5 Million** to Idaho's Gross State Product  
and **7** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	2	3	0	6
Support	1	1	0	2
<b>Total</b>	<b>3</b>	<b>5</b>	<b>0</b>	<b>7</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0.2	\$0.2	\$0	\$0.3
Support	\$0.1	\$0.1	\$0	\$0.1
<b>Total</b>	<b>\$0.2</b>	<b>\$0.2</b>	<b>\$0</b>	<b>\$0.4</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0.2	\$0.2	\$0	\$0.4
Support	\$0.1	\$0.1	\$0	\$0.1
<b>Total</b>	<b>\$0.3</b>	<b>\$0.2</b>	<b>\$0</b>	<b>\$0.5</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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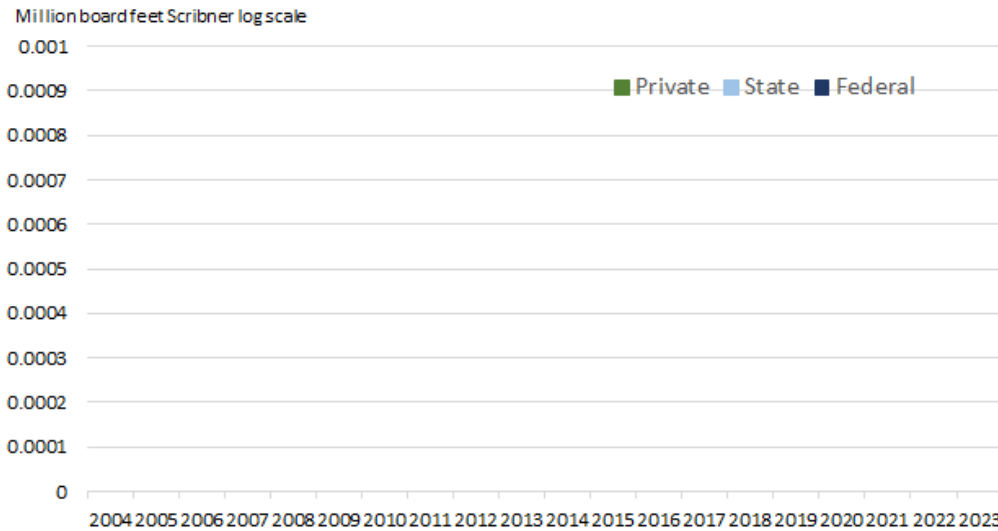


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# MINIDOKA COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Minidoka County Timber Harvest by Ownership  
2004 - 2023



**0**  
million board feet  
-% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

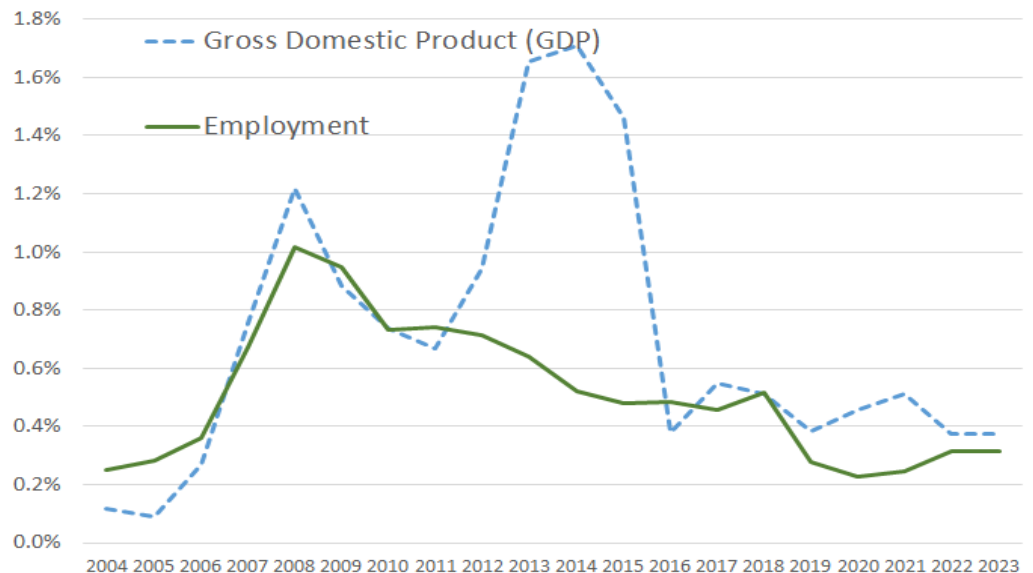
## FOREST SECTOR GDP AND JOBS

**0.4%**  
of total county  
*GDP*  
+0% from 2022

**0.3%**  
of total county  
*employment*  
+0% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# MINIDOKA COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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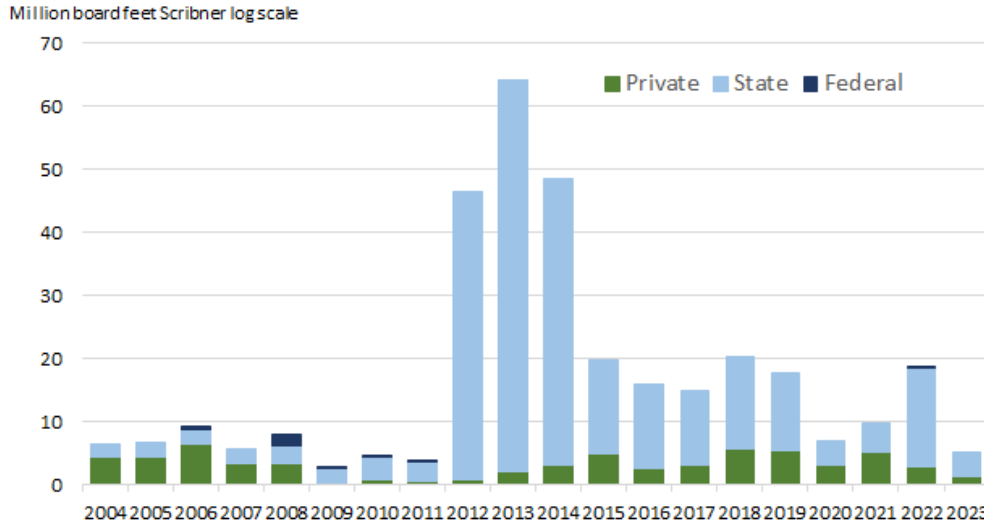


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# NEZ PERCE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Nez Perce County Timber Harvest by Ownership  
2004 - 2023



**5**  
million board feet  
-73% from 2022

**26%**  
from Private lands

**74%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

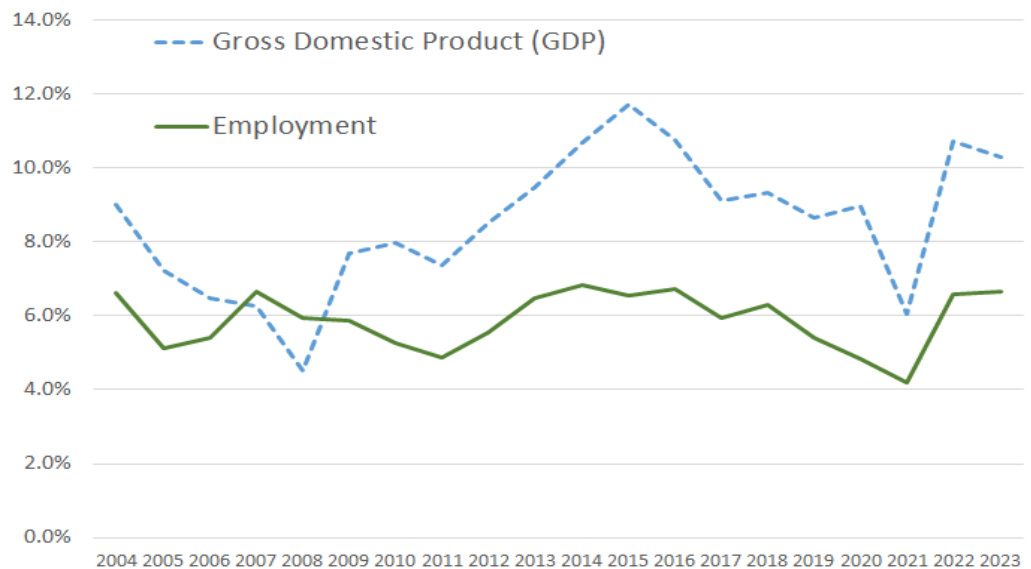
## FOREST SECTOR GDP AND JOBS

**10%**  
of total county  
*GDP*  
-4% from 2022

**6.7%**  
of total county  
*employment*  
+1% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# NEZ PERCE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$466 Million** to Idaho's Gross State Product  
More than **4,200** jobs

<b>Employment</b> ———— <i>jobs</i> ————				
Direct	61	23	2,139	2,223
Support	18	9	1,994	2,021
<b>Total</b>	<b>78</b>	<b>33</b>	<b>4,133</b>	<b>4,244</b>
<b>Labor Income</b> ———— <i>million dollars</i> ————				
Direct	\$4.6	\$1.1	\$174	\$179
Support	\$1.4	\$0.4	\$162	\$164
<b>Total</b>	<b>\$6.0</b>	<b>\$1.5</b>	<b>\$336</b>	<b>\$343</b>
<b>Gross State Product</b> ———— <i>million dollars</i> ————				
Direct	\$6.2	\$1.1	\$236	\$243
Support	\$1.8	\$0.4	\$220	\$222
<b>Total</b>	<b>\$8.0</b>	<b>\$1.5</b>	<b>\$456</b>	<b>\$466</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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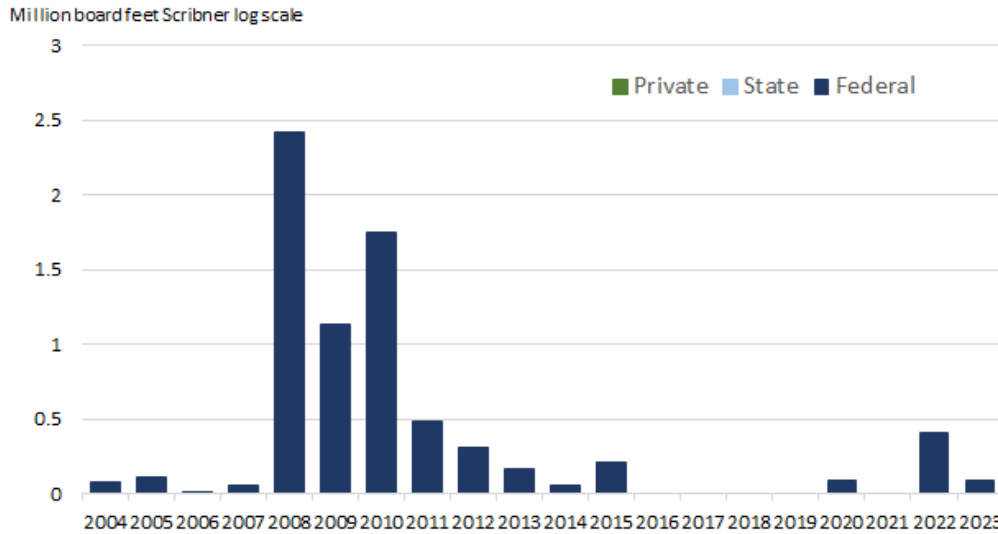


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# ONEIDA COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Oneida County Timber Harvest by Ownership  
2004 - 2023



**0.1**  
million board feet  
-79% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

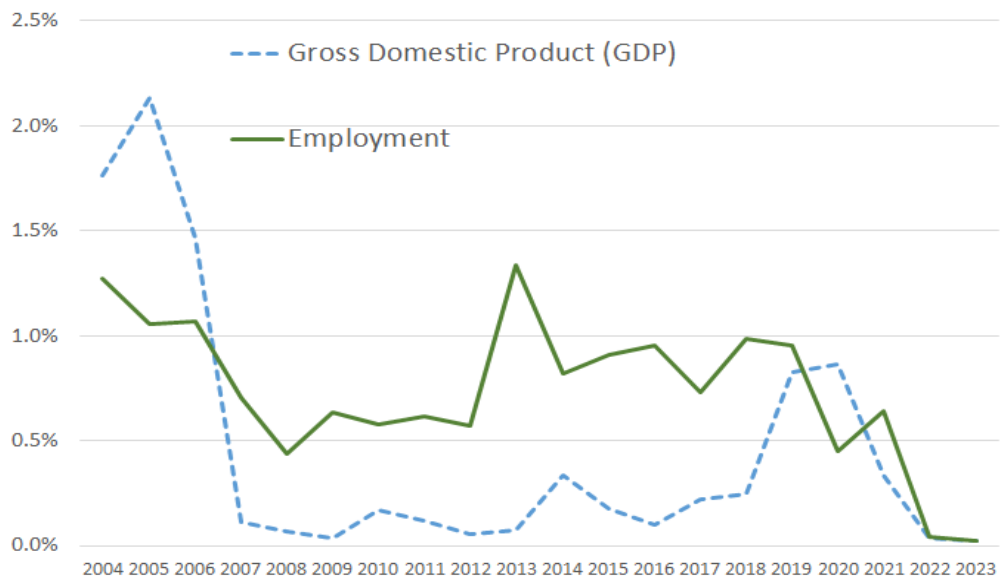
## FOREST SECTOR GDP AND JOBS

**0.0%**  
of total  
county  
GDP  
-38% from 2022

**0.0%**  
of total  
county  
employment  
-47% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# ONEIDA COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0.0 Million** to Idaho's Gross State Product  
and **3 jobs**

<b>Employment</b>	<i>jobs</i>			
Direct	2	0	0	2
Support	0	0	0	1
<b>Total</b>	<b>2</b>	<b>1</b>	<b>0</b>	<b>3</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0.1	\$0.0	\$0	\$0.1
Support	\$0.0	\$0.0	\$0	\$0.0
<b>Total</b>	<b>\$0.1</b>	<b>\$0.0</b>	<b>\$0</b>	<b>\$0.2</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0.2	\$0.0	\$0	\$0.2
Support	\$0.0	\$0.0	\$0	\$0.1
<b>Total</b>	<b>\$0.2</b>	<b>\$0.0</b>	<b>\$0</b>	<b>\$0.2</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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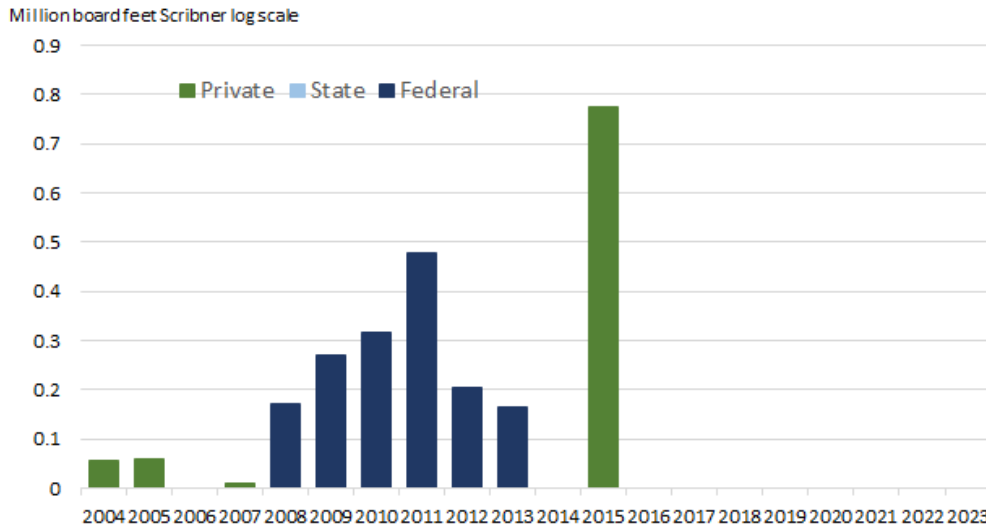
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# OWYHEE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Owyhee County Timber Harvest by Ownership  
2004 - 2023



**0**  
million board feet  
-% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

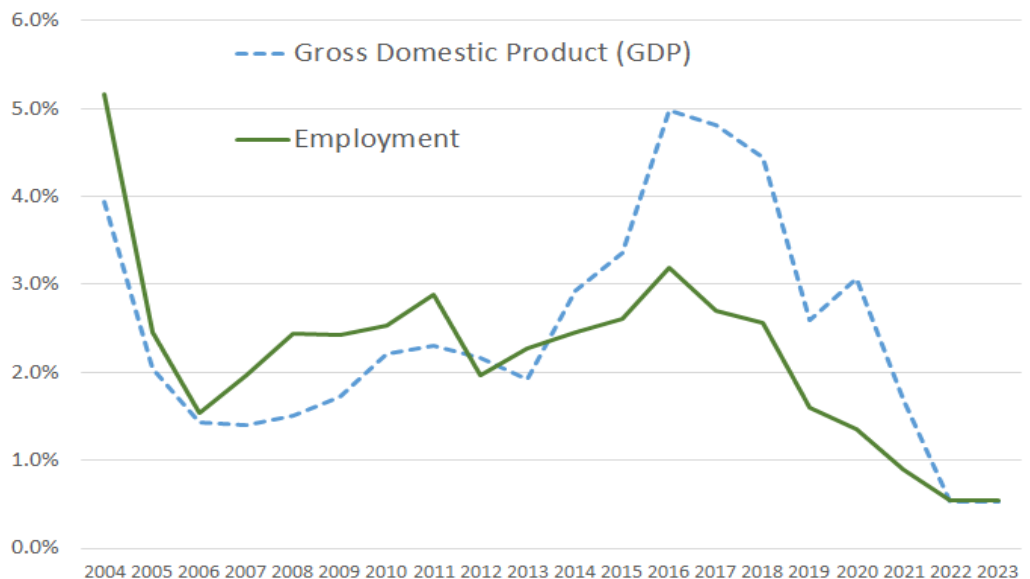
## FOREST SECTOR GDP AND JOBS

**0.5%**  
of total  
county  
**GDP**  
-0% from 2022

**0.5%**  
of total  
county  
**employment**  
-0% from 2022

### Forest Products Industry Economic Contributions

as a proportion of total county economy



# OWYHEE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
Greg Alward, Ph.D., Senior Researcher  
Greg Latta, Ph.D., Director

Electronic copies available at: [www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports](http://www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports)

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University of Idaho  
Moscow ID 83844-1134  
208.885.5776 pag@uidaho.edu



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# PAYETTE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Payette County Timber Harvest by Ownership  
2004 - 2023



**0**  
million board feet  
-0% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**2.6%**  
of total county  
*GDP*  
-0% from 2022

**3.5%**  
of total county  
*employment*  
-0% from 2022

Forest Products Industry Economic Contributions  
as a proportion of total county economy



# PAYETTE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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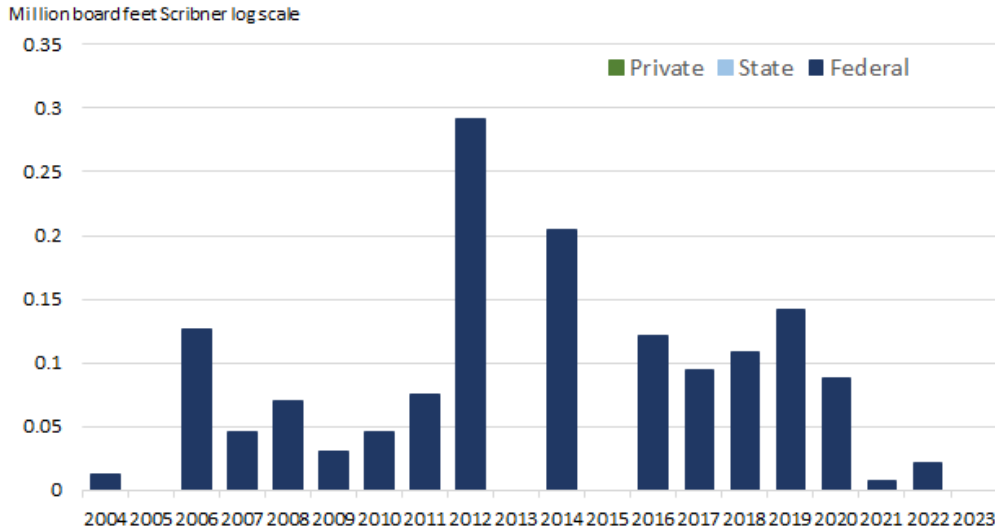


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# POWER COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Power County Timber Harvest by Ownership  
2004 - 2023



**0.0**  
million board feet  
-100% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.0%**  
of total  
county  
GDP  
-0% from 2022

**0.0%**  
of total  
county  
employment  
-0% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# POWER COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>jobs</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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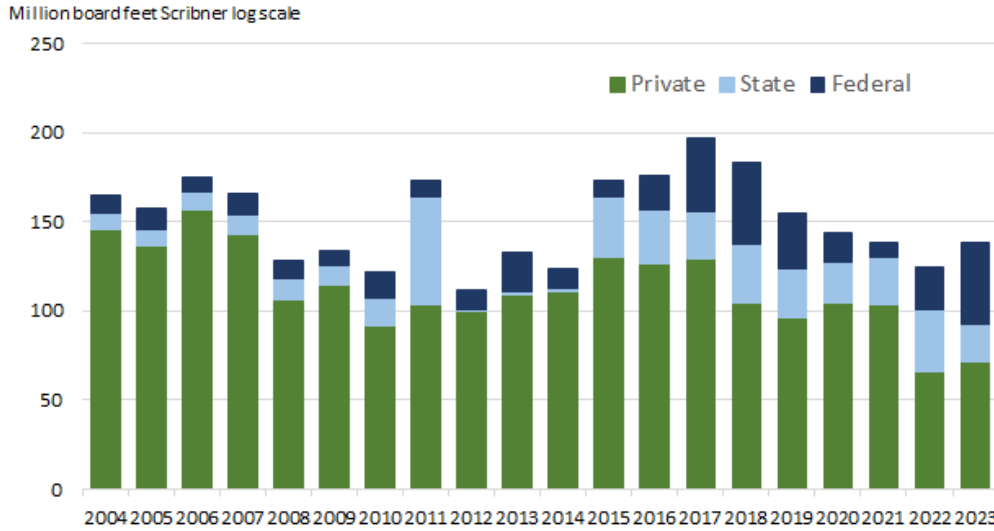


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# SHOSHONE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Shoshone County Timber Harvest by Ownership  
2004 - 2023



**139**  
million board feet  
+11% from 2022

**51%**  
from Private lands

**15%**  
from State lands

**33%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

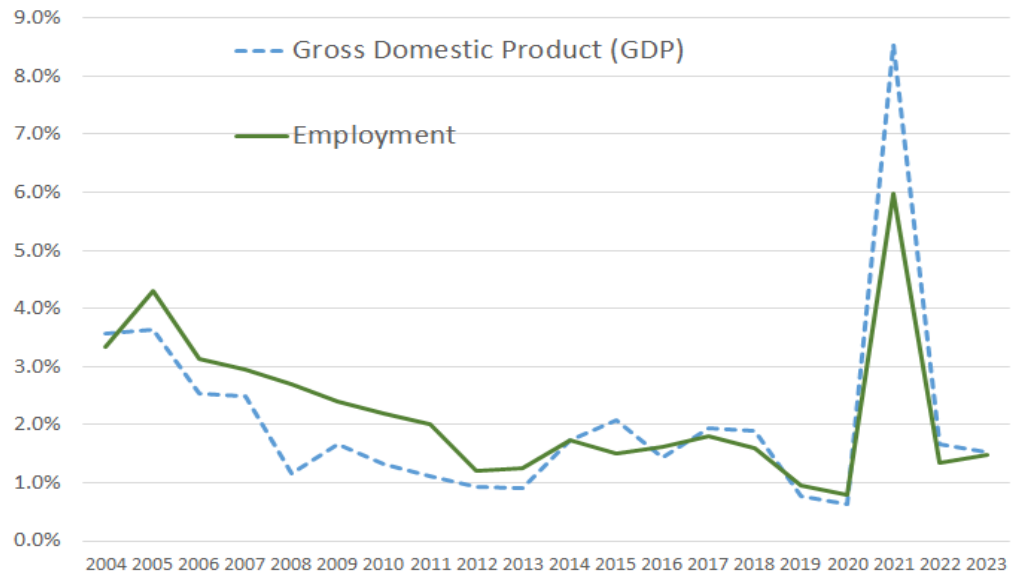
## FOREST SECTOR GDP AND JOBS

**1.5%**  
of total county GDP  
-9% from 2022

**1.5%**  
of total county employment  
+10% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy





# SHOSHONE COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$105 Million** to Idaho's Gross State Product  
More than **1,400** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	399	632	46	1,077
Support	117	248	43	408
<b>Total</b>	<b>516</b>	<b>880</b>	<b>90</b>	<b>1,485</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$30	\$29	\$4	\$64
Support	\$8	\$12	\$4	\$24
<b>Total</b>	<b>\$39</b>	<b>\$41</b>	<b>\$8</b>	<b>\$88</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$41	\$30	\$6	\$76
Support	\$12	\$12	\$5	\$29
<b>Total</b>	<b>\$53</b>	<b>\$42</b>	<b>\$11</b>	<b>\$105</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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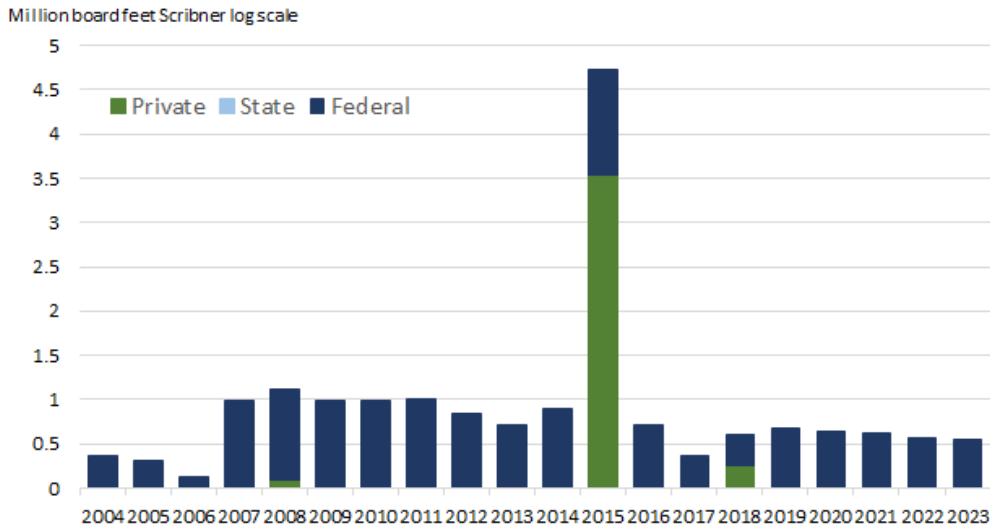


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# TETON COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Teton County Timber Harvest by Ownership  
2004 - 2023



**0.6**  
million board feet  
-2% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**100%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

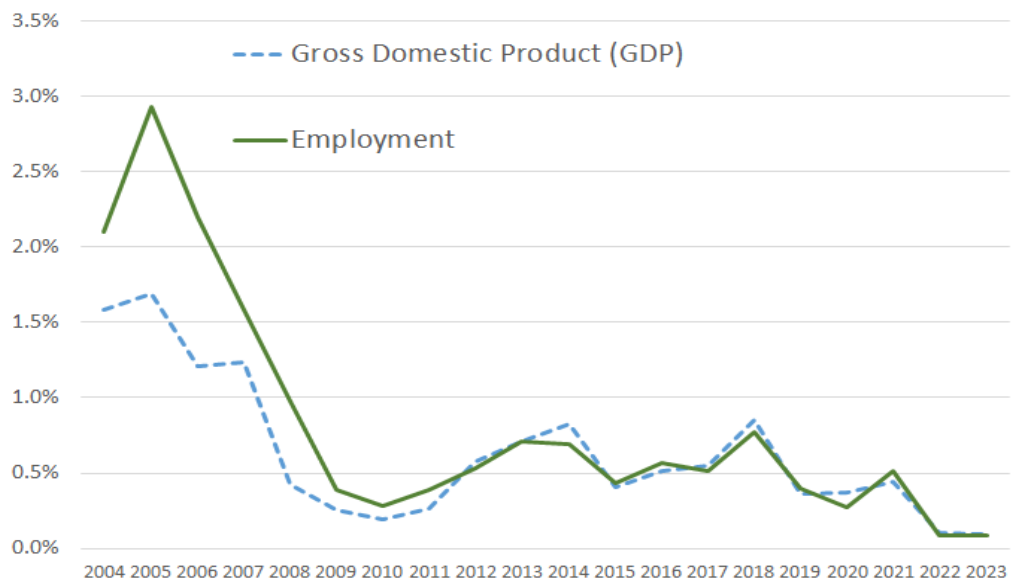
## FOREST SECTOR GDP AND JOBS

**0.1%**  
of total county  
**GDP**  
-5% from 2022

**0.1%**  
of total county  
**employment**  
-1% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# TETON COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0.4 Million** to Idaho's Gross State Product  
and **6 jobs**

<b>Employment</b>	<i>jobs</i>			
Direct	2	3	0	4
Support	1	1	0	2
<b>Total</b>	<b>2</b>	<b>4</b>	<b>0</b>	<b>6</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0.1	\$0.1	\$0	\$0.3
Support	\$0.0	\$0.0	\$0	\$0.1
<b>Total</b>	<b>\$0.2</b>	<b>\$0.2</b>	<b>\$0</b>	<b>\$0.3</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0.2	\$0.1	\$0	\$0.3
Support	\$0.1	\$0.0	\$0	\$0.1
<b>Total</b>	<b>\$0.2</b>	<b>\$0.2</b>	<b>\$0</b>	<b>\$0.4</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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# TWIN FALLS COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Twin Falls County Timber Harvest by Ownership  
2004 - 2023



**0**  
million board feet  
-% from 2022

**0%**  
from Private lands

**0%**  
from State lands

**0%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**0.5%**  
of total  
county  
*GDP*  
-0% from 2022

**0.7%**  
of total  
county  
*employment*  
-0% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# TWIN FALLS COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$0 Million** to Idaho's Gross State Product  
and **0 jobs**

<b>Employment</b>	<i>----- jobs -----</i>			
Direct	0	0	0	0
Support	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Labor Income</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Gross State Product</b>	<i>----- million dollars -----</i>			
Direct	\$0	\$0	\$0	\$0
Support	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

**REPORT CONTRIBUTORS:**  
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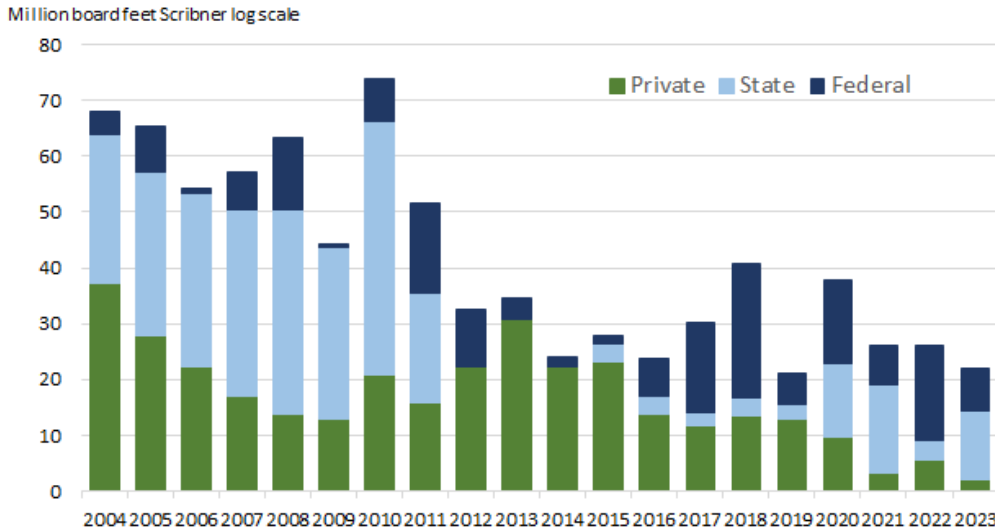


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# VALLEY COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Valley County Timber Harvest by Ownership  
2004 - 2023



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**22**  
million board feet  
-16% from 2022

**9%**  
from Private lands

**57%**  
from State lands

**34%**  
from Federal lands

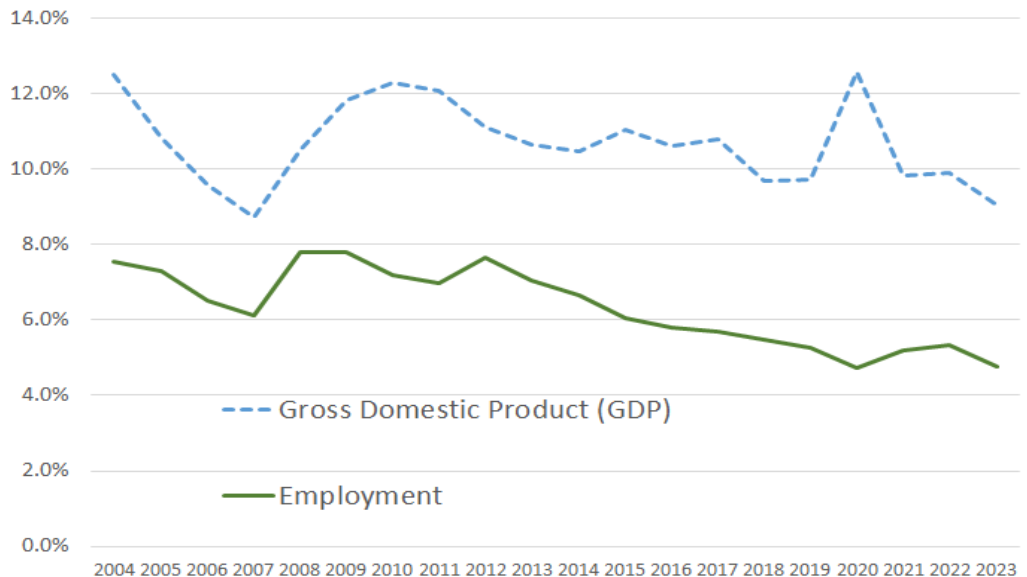
## FOREST SECTOR GDP AND JOBS

**9.1%**  
of total county  
**GDP**  
-9% from 2022

**4.8%**  
of total county  
**employment**  
-11% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# VALLEY COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$18 Million** to Idaho's Gross State Product  
More than **240** jobs

<b>Employment</b> ———— <i>jobs</i> ————				
Direct	84	100	0	184
Support	24	39	0	64
<b>Total</b>	<b>108</b>	<b>140</b>	<b>0</b>	<b>248</b>
<b>Labor Income</b> ———— <i>million dollars</i> ————				
Direct	\$6.4	\$4.7	\$0	\$11.1
Support	\$1.9	\$1.8	\$0	\$3.7
<b>Total</b>	<b>\$8.3</b>	<b>\$6.5</b>	<b>\$0</b>	<b>\$14.8</b>
<b>Gross State Product</b> ———— <i>million dollars</i> ————				
Direct	\$8.6	\$4.8	\$0	\$13.3
Support	\$2.5	\$1.9	\$0	\$4.4
<b>Total</b>	<b>\$11.1</b>	<b>\$6.6</b>	<b>\$0</b>	<b>\$17.7</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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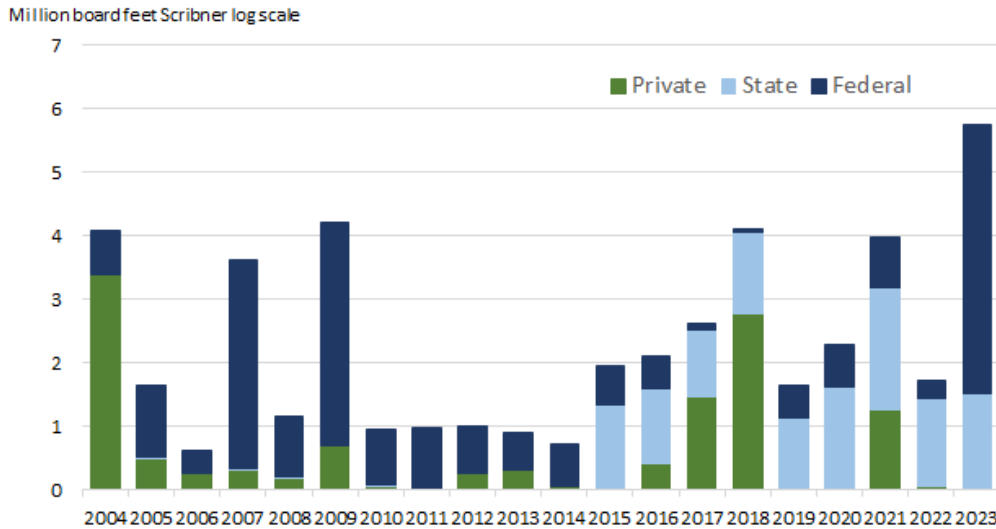
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# WASHINGTON COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## TIMBER HARVEST

Washington County Timber Harvest by Ownership  
2004 - 2023



**5.7**  
million board feet  
+235% from 2022

**0%**  
from Private lands

---

**27%**  
from State lands

---

**73%**  
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

## FOREST SECTOR GDP AND JOBS

**14.8%**  
of total  
county  
*GDP*  
+45% from 2022

**20.7%**  
of total  
county  
*employment*  
+92% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



# WASHINGTON COUNTY'S FOREST PRODUCTS INDUSTRY 2023

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$1.9 Million** to Idaho's Gross State Product  
More than **30** jobs

<b>Employment</b>	<i>jobs</i>			
Direct	5	18	0	24
Support	2	7	0	9
<b>Total</b>	<b>7</b>	<b>26</b>	<b>0</b>	<b>33</b>
<b>Labor Income</b>	<i>million dollars</i>			
Direct	\$0.4	\$0.9	\$0	\$1.3
Support	\$0.1	\$0.3	\$0	\$0.5
<b>Total</b>	<b>\$0.5</b>	<b>\$1.2</b>	<b>\$0</b>	<b>\$1.7</b>
<b>Gross State Product</b>	<i>million dollars</i>			
Direct	\$0.6	\$0.9	\$0	\$1.4
Support	\$0.2	\$0.3	\$0	\$0.5
<b>Total</b>	<b>\$0.7</b>	<b>\$1.2</b>	<b>\$0</b>	<b>\$1.9</b>
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**  
18 direct jobs plus 12 support jobs

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Policy Analysis Group  
College of Natural Resources  
University of Idaho  
875 Perimeter Drive MS 1134  
Moscow, ID 83844-1134

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pag@uidaho.edu  
[www.uidaho.edu/cnr/policy-analysis-group](http://www.uidaho.edu/cnr/policy-analysis-group)