



University of Idaho
Extension

Potential Heirs to Owner Worksheet

1. What would you want your legacy to be?

2. What are your expectations if someone takes over the operation?

3. If there isn't a plan, are you willing to have the government take part of the land?

4. Do you plan to retire or want to retire?

5. If you plan to retire, how do you plan on supporting your retirement?

6. How would you like the transition of management to happen?

7. What would you like your role to be in the operation if you retire?

8. What is your plan to handle extended family or non-farm heirs?
