

# CURRICULUM VITAE

University of Idaho

**NAME:** Erickson, Luke V.

**DATE:** August 9, 2024

**RANK OR TITLE:** Associate Professor  
Extension Specialist – Personal Finance

**DEPARTMENT:** Family and Consumer Sciences

**OFFICE LOCATION:** University of Idaho  
Caldwell Research & Extension Center  
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Caldwell, ID 83605

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**DATE OF FIRST EMPLOYMENT AT U of I:** October 2, 2006

**DATE OF TENURE:** March 31, 2011

**DATE OF PRESENT RANK OR TITLE:** October 1, 2017

## EDUCATION BEYOND HIGH SCHOOL:

### Degrees:

- Ph.D. 2018, Instructional Design, Idaho State University, Pocatello, Idaho.
- M.S. 2006, Consumer Science, Utah State University, Logan, Utah.
- B.S. 2004, Economics, Brigham Young University, Provo, Utah.
- A.A. 1998, Generals, Business emphasis, Ricks College, Rexburg, Idaho.

### Certificates and Licenses:

- Accredited Financial Counselor (AFC) – Issued through the Association for Financial Counseling Planning and Education, Columbus, OH. 2009-present.
- 4-H Shooting sports training certification, rifles and handguns. St. Anthony, ID. 2009. Wyoming and Idaho certification.
- National Institutes of Health (NIH) Protecting Human Research Participants, Certificate of Completion (#196540), 2009.

## EXPERIENCE:

### Teaching, Extension and Research Appointments:

- Associate Professor, Personal Finance Extension Specialist, University of Idaho, Caldwell Research and Extension Center, Caldwell, Idaho 2017-present.
- Associate Professor, Personal Finance, Extension Educator University of Idaho Extension, Madison County Extension Office, Rexburg, Idaho, 2011-2017.
- Assistant Professor, Personal Finance, University of Idaho Extension, Madison County Extension Office, Rexburg, Idaho, 2006 – 2011.
- Teaching Assistant of Consumer Science, Utah State University, Logan, Utah, 2004-2006.
- Research Assistant of Consumer Science, Utah State University, Logan, Utah, 2004-2006.

### Administrative Appointments:

- Madison County Office Chair, 2011-2017.

**TEACHING ACCOMPLISHMENTS:****Areas of Specialization:**

Personal Finance  
Holistic Wellness  
Economics  
4-H/Youth Development  
Community Development  
Educational Technology

**Courses Taught:**

FCS 448. 3 credits. Consumer Economics. Fall 2020-2024.  
FCS 346. 4 credits. Personal finance and management. Spring 2020-2024.  
FCS 446. 3 credits. Financial Counseling & Debt Management. Fall, 2019.  
FCS 505. 1 credit. PD:HS Financial Planning Program Teacher Training June 18, 2009.  
FCS 505. 1 credit. PD:HS Financial Planning Program Teacher Training July 10, 2008.  
FCS 505. 1 credit. PD:HS Financial Planning Program Teacher Training Aug 09, 2007.  
FCS 505. 1 credit. PD:HS Financial Planning Program Teacher Training Aug 07, 2007.  
FCS 505. 1 credit. PD:HS Financial Planning Program Teacher Training Jul 26, 2007.  
FCS 505. 1 credit. PD:HS Financial Planning Program Teacher Training Jul 25, 2007.

**Materials Developed:****Social Media and Other Web Pages:**

Erickson, L., & Phillips, A., Idaho Financial Literacy Coalition, 2021-present.  
<https://www.facebook.com/idahojumpstart/>  
Bingham, A., Richel, K., Hansen, L., Erickson, L. <https://www.facebook.com/uofi.extension.finance>.  
Contributors to the University of Idaho Extension Personal Finance Facebook Page, 2020-2022.  
Erickson, L., Hansen, L., Boese-Empey, M., Northwest Youth Financial Education. 2016-present.  
<https://www.uidaho.edu/extension/4h/programs/nw-youth-financial-ed>  
Erickson, L. Madison County Extension website. 2007-2013. <http://extension.ag.uidaho.edu/madison/>  
Erickson, L. Idaho's Two Cent Tips: Making personal finance fun! Website. 2012-2013.  
<http://idahostwocenttips.com/>  
Bischoff, M., L. Erickson, et al. University of Idaho Extension personal finance website. 2009-2017.  
<http://www.extension.uidaho.edu/personalfinance/>

**Email Course:**

Healthy Money Habits. 10 Lesson email course. 2014.

**Online Tutorials:**

Guymon, J. & L. Erickson. Credit Score Millionaire Educator Tutorial. 2015.  
Guymon, J. & L. Erickson. Marlon Monkey Borrows Bananas Educator Tutorial. 2015.  
Erickson, L. Overview of Personal Finance. 2013.  
Erickson, L. Setting Financial Goals. 2013.  
Erickson, L. Credit Score Millionaire Game Show. 2013.  
Erickson, L. Credit and your Career. 2013.  
Erickson, L. How to Build your Credit Score. 2013.

**Videos:**

Erickson, L, et. Al. Night of the Living Debt video series. 2024.  
<https://nightofthelivingdebt.com/videos.html>  
Erickson, L, Hansen L, & Johnson T. Moolahed: Holistic Financial Wellness series. 8 videos. 2023.  
Lemke, T. & L. Erickson. Night of the Living Debt Trailer. 2016.  
Guymon, J. & L. Erickson. Max Learns about Money Overview. 2015.

Guymon, J. & L. Erickson. Marlon Monkey Overview. 2015.  
 Guymon, J. & L. Erickson. Money Ninja Warrior Educator Tutorial. 2015.  
 Guymon, J. & L. Erickson. Money Ninja Warrior Program Overview. 2015.  
 Erickson, L. Credit and your Career. 2014.  
 Hansen, L. & Erickson, L. 2013. Youth Financial Literacy Programs in Idaho.  
 Erickson, L. & R. Haworth 2011. ESP promotional video, 2011.  
[http://shelby.if.uidaho.edu/vod/Ryan/Luke\\_Erickson\\_ESP.mov](http://shelby.if.uidaho.edu/vod/Ryan/Luke_Erickson_ESP.mov)  
<http://www.youtube.com/epsilonsigmaphi#p/a/u/1/F9yopX6RACg>

#### **Power Point Presentations:**

Erickson, L. 2016. Evaluation in Extension  
 Erickson, L. 2016. Teaching Teens about Money.  
 Erickson, L. 2012. Who Wants to be a Credit Score Millionaire?  
 Erickson, L. 2012. Insurance Bingo.  
 Erickson, L. 2012. Paying for College.  
 Erickson, L. 2012. Who wants to Be a Millionaire? Teen financial education.  
 Erickson, L. 2011. Avoid Predatory Mortgage Lending.  
 Erickson, L. 2011. How to Buy a Used Timeshare.  
 Erickson, L. 2009. Retirement Ready? Choosing a Financial Advisor.  
 Erickson, L. 2008. Electronic Educational Messages.  
 Schaffer, J. and L. Erickson. 2008. Retirement Ready? Making Your Money Last.  
 Erickson, L. 2008. Online Banking.  
 Erickson, L. 2008. Emergency Savings Accounts.  
 Erickson, L. 2008. Wills and Trusts.  
 Erickson, L. 2007. Smart Spending.  
 Erickson, L. 2007. Perspectives on Predatory Lending.  
 Lockard, M., M. Bischoff, L. Gossett and L. Erickson. 2007. Couples and Money.  
 Erickson, L. and L. Hansen. 2007. Estate Planning for Farmers.  
 Kratzer, C. and L. Erickson. 2007. Home of My Own - Idaho.  
 Erickson, L. 2007. Making Insurance Work.

#### **Other Presentations Developed**

Cezarotto, M., L. Erickson, et al. Night of the Living Debt (Digital Educational Game) significant content and website update and platform expansion. Now available via browser along with app edition. 2024  
 Lemke, T., J. Guymon, & L. Erickson. Pirate Loot (Digital Educational Game). 2016.  
 Mallet, D., K. Isom, J. Guymon & L. Erickson. Levy Gulch (Digital Educational Game). 2016.  
 Guymon, J. & Erickson, L. Interstellar Investor (Digital Educational Game). 2016.  
 Erickson, L., L. Hansen, B. Chamberlin & S. Powers. Night of the Living Debt (Digital Educational Game). 2016.  
 Erickson, L. & B. Nelson. inTuition (Digital Educational Game). 2015.  
 Erickson, L., J. Guymon. Credit Score Millionaire (Digital Educational Game). 2015  
 Erickson, L., J. Guymon. Money Ninja Warrior (Digital Educational Game). 2015.  
 Guymon, J., L. Erickson. Marlon Monkey Borrows Bananas (Digital Educational Game). 2015.  
 Erickson, L. Credit and your Career (Powtoon). 2014.  
 Erickson, L. Building Credit for Farmers (Powtoon). 2014.

#### **Brochures (Self-published):**

Erickson, L. 2012. Credit Score Millionaire  
 Erickson, L. 2012. Smart Spending.  
 Erickson, L. 2011. Avoid Predatory Mortgage Lending.  
 Erickson, L. 2011. How to Buy a Used Timeshare.  
 Used on <http://timesharerelief360.com/blog/>, <http://blog.donatetimeshares.com/>  
 Erickson, L. 2007. Laws of Financial Freedom Brochure.

#### **Interns:**

Liz Aluesi, August-September, 2021. Virtual internship. Assisted with Pirate Loot data tabulation, social media posts, FCS 448 course, taught Levy Gulch youth program.

Nallely Gonzalez, June-August, 2019. Assisted in finding and teaching audiences for youth financial education programs. Also assisted in preparing materials for Fall FCS 446 course.

Dustin Mallet, May-August, 2016. Assisted in program analysis, design, development, implementation and delivery of Northwest Youth Financial Education programs.

Kaydee Isom, January-April, 2016. Assisted in program analysis, design, development, implementation and delivery of Northwest Youth Financial Education programs.

Tyler Lemke, September, 2015 – July, 2016. Assisted in program analysis, design, development, implementation and delivery of Northwest Youth Financial Education programs.

Jonathan Guymon, May, 2014 – October, 2016. Assisted in program analysis, design, development, implementation and delivery of Northwest Youth Financial Education programs.

Brianna Nelson, January – April, 2015. Assisted in program analysis, design, development, implementation and delivery of Northwest Youth Financial Education programs.

Trevor Kaur, June - September, 2014. Assisted in marketing and program awareness in northern Idaho.

Kelsey Owens, May – July 2012. Assisted in developing and delivering adult personal finance programs.

Megan Schiess, May – July, 2012. Assisted in developing and delivering adult personal finance programs.

#### **Mentees:**

Andrew Bingham – 2018- 2021  
 Lance Hansen – 2017 - 2021  
 Becky Hutchings – 2017 - 2019  
 Jackie Amende – 2018-2020  
 Julie Buck – 2017-2018  
 Jang Ho Kim – 2017-2019

**Noncredit Classes, Presentations, Workshops, Seminars, Invited Lectures, etc.:** *Note that first authorship indicates presenter.*

#### **Personal Finance:**

Don't Corona My Cash – Financial health series.  
 Erickson, L. Keep your Cash with Stimulus Stash, May 5, 2020.  
 Richel, K. & Erickson, L. What to do when income drops, May 7, 2020.  
 Richel, K. & Erickson, L. Stress and Finances, May 12, 2020.  
 Hansen, L. & Erickson, L. Your Career: Managing furloughs, unemployment, & health insurance, May 14, 2020.  
 Bingham, A. & Erickson L. Your Home: Eviction, foreclosure and refinance options, May 19, 2020.  
 Erickson, L. Your Health: Physical activity, nutrition, emergency planning, May 21, 2020.  
 Hansen, L. & Erickson, L. Investments, retirement and the stock market, May 26, 2020.  
 Bingham, A. & Erickson L. Getting back to normal, May 28, 2020.

#### **Budgeting:**

Erickson, L. Financial Tips, Madison Extension Office, Rexburg, Idaho, June 10, 2016.  
 Erickson, L. Budgeting, Electronic Tools, Eastern Idaho Technical College community course, St. Anthony, Idaho March 23, 2016.  
 Erickson, L. Budgeting, Emergencies, and Credit Building, LDS Fireside, Ammon, Idaho, May 17, 2015.  
 Erickson, L. Budgeting Basics, EITC community class, South Fremont High School, St. Anthony, March 16, 2015.  
 Erickson, L. Step-Down Principle, Mealtime Inspirations, Bannock County Extension Office, Pocatello, Idaho, November 9, 2012.  
 Erickson, L. & M. Spencer. Community Financial Preparedness Fair, 6<sup>th</sup> Grade Auditorium, Blackfoot, Idaho, February 16, 2012.  
 Erickson, L. Step-Down Principle, Mealtime Inspirations, Idaho Falls, Idaho, November 10, 2011.

Erickson, L. Idaho Falls Homemakers Group, Idaho Falls, Idaho, October 5, 2011.  
 Erickson, L. Department of Health and Welfare, Rexburg, Idaho, March 22, 2010.  
 Erickson, L. BYU, Rexburg, Idaho, February 2, 2010.  
 Erickson, L. LDS Church, Rexburg, Idaho, October 12, 2008.  
 Erickson, L. ENP/EFNEP Mini-conference, Pocatello, Idaho, March 20, 2008.  
 Erickson, L. and M. Spencer. Making Change, Extension Office, Blackfoot, Idaho, February 27, 2008.  
 Erickson, L. Making Change, Extension Office, Rexburg, Idaho, February 27, 2008.  
 Erickson, L. Deseret Industries, Preston, Idaho, February 21, 2008.  
 Erickson, L. BYU Home and Family Conference, Rexburg, Idaho, October 27, 2007.  
 Erickson, L. Extension Office, Rexburg, Idaho, July 27, 2007.  
 Erickson, L. BYU Continuing Ed., Rexburg, Idaho, March 6-7, 2007. 2 classes  
 Erickson, L. Extension Office, Rexburg, Idaho, February 7, 2007.  
 Erickson, L. Relief Society, Terreton, Idaho, January 11, 2007.

#### Emergency Savings:

Erickson, L. Solid Finance Webinar, Bozeman, Montana, October 14, 2015. Invited.  
 Erickson, L. Community Preparedness Symposium, Arco, Idaho, Butte Middle School, April 9, 2011  
 Erickson, L. FCS In-service, Moscow, Idaho, March 13, 2009.  
 Erickson, L. BYU, Rexburg, Idaho, July 1, 2008. 3 classes  
 Erickson, L. Relief Society, Rigby, Idaho, June 18, 2008.  
 Erickson, L. BYU, Rexburg, Idaho, June 6, 2008. 2 classes  
 Erickson, L. Deseret Industries, Preston, Idaho, March 26, 2008.  
 Erickson, L. Making Change, Extension Office, Blackfoot, Idaho, March 5, 2008.  
 Erickson, L. Making Change, Extension Office, Rexburg, Idaho, March 5, 2008.  
 Erickson, L. and L. Miller. BYU, Rexburg, Idaho, January 23, 2008. 3 classes  
 Erickson, L. and A. Liddil. Making Change. Extension Office, Idaho Falls, Idaho, October 25, 2007.  
 Erickson, L. and A. Liddil. Making Change. Extension Office, Rexburg, Idaho, October 24, 2007.  
 Erickson, L. and A. Liddil. Making Change. Extension Office, Pocatello, Idaho, October 23, 2007.  
 Erickson, L. BYU, Rexburg, Idaho, July 10, 2007. 4 classes

#### Car buying tips:

Erickson, L. Brigham Young University, Home and Family Conference, Rexburg, Idaho, March 12, 2011.

#### Couples and Money/Goal Setting:

Erickson, L. Salmon community, marriage seminars. July 10, 2014.  
 Erickson, L. Family relations 160, BYU Dept. of Home and Family, Rexburg, June 4, 2014. 2 classes.  
 Erickson, L. LDS Relief Society Enrichment, Pocatello, May 7, 2014.  
 Erickson, L. Madison County Conference room, Rexburg, Idaho, January 15, 2014.  
 Erickson, L. LDS Elder's Quorum, Rexburg, Idaho, July 29, 2013.  
 Erickson, L. ENP Professionals, Pocatello, Idaho, June 10, 2010.  
 Erickson, L. Horizons Community Group, Ririe, Idaho, March 18, 2010.  
 Erickson, L. Home and Family Conference, Rexburg, Idaho, March 13, 2010.  
 Erickson, L. Married Student LDS Ward, Rexburg, January 31, 2010.  
 Erickson, L. BYU Family Finance Class, Rexburg, January 14, 2010.  
 Erickson, L. Relief Society Enrichment, 10<sup>th</sup> Ward, Rexburg, October 7, 2009. 2 classes.  
 Erickson, L. Married and Loving It, Idaho Falls, October 8, 2008.  
 Erickson, L. Extension Office, Rexburg, June 25, 2008.  
 Erickson, L. and B. Petty. Married and Loving It, Idaho Falls, February 13, 2008.  
 Erickson, L. BYU-Idaho Cont. Ed., Rexburg, Idaho, April 24, 2007.  
 Erickson, L. Married Student LDS Ward, Rexburg, Idaho, March 18, 2007.

## Credit Cents:

- Erickson, L. LDS Fireside, Teton, Idaho, February 22, 2015.  
 Erickson, L. LDS Church, Rexburg, Idaho, April 20, 2008.  
 Erickson, L. Making Change, Extension Office, Blackfoot, Idaho, March 12, 2008.  
 Erickson, L. Making Change, Extension Office, Rexburg, Idaho, March 12, 2008.  
 Erickson, L. and B. Petty. Making Change, Extension Office, Idaho Falls, Idaho, November 1, 2007.  
 Erickson, L. and B. Petty. Making Change, Extension Office, Rexburg, Idaho, October 31, 2007.  
 Erickson, L. and B. Petty. Making Change. Extension Office, Pocatello, Idaho, October 30, 2007.  
 Erickson, L. BYU Continuing Ed., Rexburg, Idaho, March 18, 2007.  
 Erickson, L. LDS Church, Idaho Falls, Idaho, March 18, 2007.  
 Erickson, L. LDS Church, Chama, New Mexico, February 18, 2007. *Invited.*

## Credit Scores:

- Erickson, L., Eagle public library, Eagle, Idaho, August 24, 2019.  
 Erickson, L., Bingham, A., St. Michaels Baby Steps, Boise, Idaho, September 13, 2018.  
 Bingham, A., Erickson, L., Life's Kitchen, Boise, Idaho, September 11, 2018.  
 Erickson, L., Bingham, A., Extension Entrepreneurship Event, Hispanic Cultural Institute, Nampa, Idaho, August 6, 2018.  
 Erickson, L., Hansen, L., Twilight Tour, Kimberly, Idaho, July 18, 2018.  
 Erickson, L. St. Michaels, Baby Steps, Boise, Idaho, February 22, 2018.  
 Erickson, L. First Congregational Church, Mountain Home, Idaho, February 22, 2018.  
 Erickson, L. Church of Christ, Caldwell, Idaho, February 21, 2018.  
 Erickson, L. Water Center, UI-Boise, Boise, Idaho, February 20, 2018.  
 Erickson, L. Family Advocates, Boise, Idaho February 20, 2018.  
 Erickson, L. Courtyard, Meridian, Idaho. February 16, 2018.  
 Erickson, L. Sorenson, T., Elks Lodge, Rupert, Idaho, February 15, 2018.  
 Erickson, L. Sorenson, T., Shiloh Inn, Idaho Falls, Idaho, February 14, 2018.  
 Erickson, L. Nielsen, J., Brigham Young University – Idaho, Rexburg, Idaho, February 13, 2018.  
 Erickson, L. Pardo, C., Brigham Young University – Idaho, Rexburg, Idaho, February 13, 2018.  
 Erickson, L. Johnson, A., Utah State University, Logan, Utah, February 12, 2018.  
 Erickson, L. Stokes, C., Utah State University, Logan, Utah, February 12, 2018.  
 Erickson, L. Manker, G., Reyes, E., Jerome Middle School, Jerome, Idaho, Feb 9, 2018.  
 Erickson, L., Buck, J., Blackfoot Senior Citizen Center, Blackfoot, Idaho, February 8, 2018.  
 Erickson, L., Werlin, J., Sachse, T. Teton County Extension Office, Driggs, Idaho, February 7, 2018.  
 Erickson, L., Maupin, S., Idaho First Bank. McCall, Idaho, February 6, 2018.  
 Erickson, L., Kinder, C., Gooding County Extension Office, February 5, 2018.  
 Erickson, L., Richel, K., Mayes, I., Latah County Fairgrounds, Moscow, Idaho, February 1, 2018.  
 Erickson, L., Hutchings, B., Minidoka County Extension Office, Rupert, Idaho, January 30, 2018.  
 Erickson, L., Sant. L., Franklin County Extension office, Preston, Idaho, January 25, 2018  
 Erickson, L., L. Hansen. Northwest Co-op Council, Spokane, November 10, 2015. *Invited.*  
 Erickson, L. EITC Career Course. Idaho Falls, February 2, 2015.  
 Erickson, L. Hansen, L., Guymon, J, Northwest Farm Credit local advisers annual meeting, Spokane Washington. February 4, 2014.  
 Erickson, L. EITC class, Idaho Falls, Credit and Career, February 20, 2014.  
 Erickson, L. Farm and Ranch Management Series, February 18, 2014.  
 Erickson, L. EITC class, Idaho Falls, October 9-10, 2013. 2 classes  
 Erickson, L. and L. Hansen. Extension Advisory Committee, Boise, Idaho, October 24, 2013.  
 Erickson, L. Bannock County Extension office, Pocatello, Idaho, May 23, 2013.  
 Erickson, L. Franklin County Extension office, Preston, Idaho, April 16, 2013.  
 Erickson, L. Mis Amores, Preston Rotary Club, Preston, Idaho, April 16, 2013.  
 Erickson, L. Eastern Idaho Community Action Partnership, Grandparents raising Grandchildren, Idaho Falls, Idaho, January, 29, 2013.  
 Hansen, L. & Erickson, L. 4-H Statewide leader's forum workshops, Burley, Idaho, November 3, 2012.

Erickson, L. Bannock County Extension Office, Pocatello, ID, November 1, 2012.  
 Erickson, L. Eastern Idaho Technical College, Upper Valley community class, St. Anthony, Idaho, October 30, 2012.  
 Erickson, L. University of Idaho Extension, TRIO, Coeur d' Alene, Idaho, October 23, 2012.  
 Erickson, L. University of Idaho Extension Southern District center, Caldwell, Idaho, October 23, 2012.  
 Erickson, L. Career Exploration Class, Utah State University Department of Family Finance, Logan, UT, September 17, 2012. *Invited*  
 Erickson, L. Idaho Department of Labor, NEFE High School Teacher Training, Twin Falls, June 19, 2012.  
 Erickson, L. Eastern Idaho Credit Union, NEFE High School Teacher Training, Idaho Falls, June 20, 2012.

#### Estate Planning:

Erickson, L. Legally Secure Your Financial Future, Lesson 3, Relief Society, Firth, Idaho, January 17, 2008.  
 Erickson, L. and L. Hansen. Dairy Farmers Group, Preston, Idaho, March 6, 2007.  
 Erickson, L. and L. Hansen. Dairy Farmers Group, Driggs, Idaho, March 5, 2007.

#### Financial Tips for Teachers:

Erickson, L., Public Service and Teacher Loan Forgiveness Programs, October 8, 2024.  
<https://www.youtube.com/watch?v=TrtJYb92fYs>  
 Erickson, L., Wolf, K., University of Alaska-Fairbanks, Fairbanks, Alaska (Zoom presentation). May 22, 2019.

#### Guarding Against Identity Theft:

Erickson, L. Victory Library, Boise, Idaho April 24, 2018.  
 Erickson, L. National Extension Association of Family and Consumer Science webinar, May 21, 2015. *Invited*.  
 Erickson, L. University Place, Idaho Falls, April 11, 2014.  
 Erickson, L. Solid Finances, Montana State University Extension Webinar, Bozeman, MT, February 19, 2014.  
 Erickson, L. Idaho Falls Association of Realtors, Catered Your Way, Idaho Falls, June 20, 2013.  
 Erickson, L. Bannock County Extension office, Pocatello, Idaho, May 23, 2013.  
 Erickson, L. Franklin County Extension office, Preston, Idaho, April 16, 2013.  
 Erickson, L. Eastern Idaho Credit Union, NEFE High School Teacher Training, Idaho Falls, June 20, 2012.  
 Erickson, L. Idaho Department of Labor, NEFE High School Teacher Training, Twin Falls, June 19, 2012.  
 Erickson, L. Butte County Preparedness Symposium, Arco, Idaho, April 14, 2012.  
 Erickson, L. BYUI Money Management class. Rexburg, Idaho, March 3, 2012. (2 classes)  
 Erickson, L. Rexburg Chamber of Commerce Forum. Rexburg, Idaho, May 13, 2009.  
 Erickson, L. BBSI Solutions, Inc. Rexburg, Idaho, September 22, 2008.  
 Erickson, L. Idaho Housing and Finance Association, Idaho Falls, Idaho, September 9, 2008.  
 Erickson, L. Teton View Senior Housing Center, Idaho Falls, Idaho, July 24, 2007.  
 Erickson, L. Riverside Senior Housing Center, Idaho Falls, Idaho, July 24, 2007.  
 Erickson, L. Relief Society, Ucon, Idaho, June 13, 2007.  
 Erickson, L. BYUI Continuing Ed., Rexburg, Idaho, March 27, 2007.  
 Erickson, L. Madison County Lion's Club, Rexburg, Idaho, March 23, 2007.  
 Erickson, L. Rexburg Lion's Club, Rexburg, Idaho, December 6, 2006.  
 Erickson, L. Homemakers Group, Dubois, Idaho, November, 4, 2006.

#### Healthy Money Habits:

Erickson, L. Money strategies for success. November 12, 2019.  
 Erickson, L. 10-Minute daily financial workouts. February 2, 2019.  
 Erickson, L. 10 lesson email course. September 29, 2014 - October 30, 2014.

## Home of My Own:

- Erickson, L., Maupin, S., Idaho First Bank. McCall, Idaho, February 6, 2018.
- Erickson, L. Solid Finances Webinar, Bozeman, Montana, October 23, 2015. Invited.
- Erickson, L. Chamber of Commerce, Rexburg, Idaho, December 12, 2007.
- Erickson, L. FCS In-Service, Moscow, Idaho, April 13, 2007.
- Erickson, L. and L. Miller. BYUI, Rexburg, Idaho, March 9, 2007. 3 classes
- Erickson, L. BYUI Continuing Ed., Rexburg, Idaho, February 6-27, 2007. 4 classes

## inTuition:

- Erickson, L. Eastern Idaho Technical College, St. Anthony, January 26, 2016.

## Investing for Retirement:

- Erickson, L., Morin, C, Jones, K., & Moring, M. Hands on investing. Moscow, Idaho, April 7, 2023.
- Erickson, L. Finding a financial professional. Moscow, Idaho, April 7, 2023.
- Erickson, L. Never too early to start investing. Boise, Idaho, March 6, 2019.
- Erickson, L. Withdrawals Strategies. Bozeman, Montana, February 14, 2018.
- Erickson, L. Index Funds. Bozeman, Montana, January 24, 2018.
- Erickson, L. Retirement planning for farmers. Preston, Idaho, February 16, 2017.
- Erickson, L. Retirement planning for farmers. Blackfoot, Idaho, February 8, 2017.
- Erickson, L. Retirement planning for farmers. Rexburg, Idaho, February 7, 2017.
- Erickson, L. Retirement planning for farmers. Idaho Falls, Idaho, November 8, 2016.
- Erickson, L. Retirement planning for farmers. Blackfoot, Idaho, February 9, 2016.
- Erickson, L. Retirement planning for farmers. Rexburg, Idaho, February 10, 2016.
- Erickson, L. Retirement planning for farmers. Bear Lake Extension Office, Montpelier, Idaho, February 11, 2016.
- Erickson, L. Retirement planning for farmers. Bonneville Extension Office, Idaho Falls, Idaho, March 17, 2015.
- Erickson, L. Investing & Estate Planning. LDS Relief Society Enrichment, Rexburg, Idaho, February 12, 2015.
- Erickson, L. Investing for farmers. Bonneville Extension Office, Idaho Falls, Idaho, February 26, 2014.
- Erickson, L. How Much do I Need to Retire? Bonneville Extension Office, Idaho Falls, Idaho, March 13, 2013.
- Erickson, L. Social Security Questions and Answers, Rexburg, Idaho, October 5, 2010.
- Erickson, L. Retirement Ready?: Selecting a Financial Advisor, Lewis and Clark State College, Lewiston, Idaho, August 10, 2010.
- Erickson, L. and J. Schaffer. Retire Well, UI Boise Center, Boise, Idaho, May 6, 2009.
- Erickson, L. Social Security and Retirement Investing. BYUI, Rexburg, Idaho, March 27, 2009. 2 classes
- Erickson, L., J. Schaffer, and M. Bischoff. Retire Well, Red Lion, Idaho Falls, Idaho, October 16, 2008.
- Hansen, L., P. Highley, L. Erickson, J. Schaffer, and M. Bischoff. Retire Well, Red Lion, Idaho Falls, Idaho, October 14, 2008.
- Bischoff, M., M. Lockard, L. Erickson, and J. Schaffer. Retire Well, Red Lion, Idaho Falls, Idaho, October 7, 2008.
- Erickson, L., J. Schaffer, L. Hansen, P. Highley, M. Lockard, and M. Bischoff. Retire Well, Wingate Hotel, Jerome, Idaho, August 26, 2008.
- Hansen, L., P. Highley, L. Erickson, J. Schaffer, M. Lockard, and M. Bischoff. Retire Well, Wingate Hotel, Jerome, Idaho, August 26, 2008.
- Healey, B., J. Tyler, L. Erickson, L. Hansen, J. Schaffer, and M. Lockard. Retire Well, Wingate Hotel, Jerome, Idaho, August 22, 2008.
- Bischoff, M., M. Lockard, L. Erickson, L. Hansen, and J. Schaffer. Retire Well, Wingate Hotel, Jerome, Idaho, August 19, 2008.



- Schaffer J. and L. Erickson. Making Change, Extension Office, Idaho Falls, Idaho, November 8, 2007.
- Schaffer, J. and L. Erickson. Making Change, Extension Office, Rexburg, Idaho, November 7, 2007.
- Schaffer, J. and L. Erickson. Making Change, Extension Office, Pocatello, Idaho, November 6, 2007.
- Erickson, L. Rexburg Lion's Club, Rexburg, Idaho, April 4, 2007.

#### Kids and Money

- Erickson, L. Solid Finances Webinar, Bozeman, Montana, November 2, 2016.
- Erickson, L. Idaho Commission of Libraries, Boise, September 20, 2016.
- Erickson, L. College of Southern Idaho, Twin Falls, September 22, 2016.

#### Making Change:

- Erickson, L. LDS Enrichment Activity, Hamer, Idaho, November 9, 2011.
- Erickson, L. BYU Married Student Ward, Rexburg, Idaho, June 21, 2010.
- Erickson, L. BYU, Rexburg, Idaho, September 15, 2009.
- Erickson, L. BYU Married Student Stake, Rexburg, Idaho, June 23, 2009. 4 classes
- Erickson, L. Ashton Community Center, Ashton, Idaho, June 16, 2009.
- Erickson, L. LDS Sunday School, Rexburg, Idaho, May 31, 2009.
- Erickson, L. ENP, Extension Office, Pocatello, Idaho, May 12, 2009.
- Erickson, L. EITC Job Options Conference, Idaho Falls, Idaho, April 14, 2009. 2 classes
- Erickson, L. EFNEP, Extension Office, Pocatello, Idaho, March 19, 2009.
- Erickson, L. BYU, Rexburg, Idaho, March 2, 2009. 2 classes
- Erickson, L. and G. Harding. LDS Church, Rexburg, Idaho, November 30, 2008. 2 classes
- Erickson, L. and G. Harding. Community Center, Rexburg, Idaho, October 6, 2008.

#### Making Insurance Work:

- Erickson, L. Idaho Department of Labor, NEFE High School Teacher Training, June 19, 2012.
- Erickson, L. Eastern Idaho Credit Union, NEFE High School Teacher Training, June 20, 2012.
- Erickson, L. Butte County Preparedness Symposium, Arco, Idaho, April 14, 2012.
- Erickson, L. BYU Continuing Ed., Rexburg, Idaho, May 8, 2007.

#### Money Ninja Warrior (Financial Apps):

- Erickson, L. Mealtime Inspirations, Sacajawea Center, Salmon Idaho, November 6, 2014.

#### Northwest Youth Financial Literacy Program Trainings/Overviews:

- Erickson, L. Max, TCC & NLD, University of Florida Educators, Gainesville, Florida (online zoom), October 22, 2019.
- Erickson, L. Night of the Living Debt, Mealtime Inspirations, Fort Hall, Idaho, November 9, 2016.
- Erickson, L. Night of the Living Debt, Mealtime Inspirations, Franklin County Extension Office, Preston, Idaho, November 10, 2016.
- Erickson, L., L. Hansen, K. O'Neill, Extension advisory council, November 6, 2014.

#### Online Banking:

- Erickson, L. and J. Schaffer. Eastern Idaho Job Fair, Idaho Falls, Idaho, June 21, 2008.

#### Scam Prevention:

- Erickson, L. Eagle Library, Eagle, Idaho, April 1, 2019.
- Erickson, L. Solid Finances Webinar, Bozeman, Montana, November 2, 2016.
- Erickson, L. Idaho Commission of Libraries, September 20, 2016.
- Erickson, L. College of Southern Idaho, September 22, 2016.
- Erickson, L. University Place, Idaho Falls, April 11, 2014.
- Erickson, L. Bannock County Extension office, Pocatello, Idaho, May 23, 2013.
- Erickson, L. Franklin County Extension office, Preston, Idaho, April 16, 2013.
- Erickson, L. Senior Scam Jam, Hotel on the Falls, Idaho Falls, Idaho August 8, 2012. 3 classes

Erickson, L. Senior Scam Jam, ISU Student Union, Pocatello, Idaho August 8, 2012. 3 classes

**Personal Finances, Youth:**

Chore Charts

Richel, K. & L. Erickson. Boville Elementary School. Boville, Idaho, April 12, 2022.  
 Richel, K. & L. Erickson. McDonald Elementary School. Moscow, Idaho, March 2, 2020.  
 Richel, K. & L. Erickson. McDonald Elementary School. Moscow, Idaho, March 3, 2020.

Credit Score Millionaire Youth:

Erickson, L., Richel, K, Cummins, M., Moscow, Idaho (online). 4-H STAC conference September 17, 2020.  
 Erickson, L. Dye, L, Walker, S. & Isom, K. Rigby High School, Rigby, Idaho, January 13, 2016. 2 classes.  
 Erickson, L. & Guymon, J. NYFE Annual Summit (teacher training), Spokane, Washington, April 29, 2015.  
 Erickson, L. & B. Nelson. After school program, Bonneville Ext. Office, Idaho Falls, January 27, 2015.  
 Erickson, L. Ag Days, Campus, Moscow, Idaho, Sept. 26, 2014.  
 Erickson, L. Ririe High School, Ririe, Idaho, April 3, 2014.  
 Erickson, L. Spokane Ag Expo, February 6, 2014. Invited.  
 Erickson, L. High School Career Expo, Salmon, November 13, 2013. 2 classes.  
     Erickson, L. Ririe High School, Ririe, October 15, 2013.  
 Erickson, L. 4-H Teen conference, June 12, 2013. 6 classes.  
 Erickson, L. Madison High School, May 16, 2013.  
 Erickson, L. Ririe High School, April 15, 2013.  
 Erickson, L. Ririe High School, October 22, 2012.  
 Erickson, L. Rigby High School, October 19, 2012. 2 classes.  
 Erickson, L. Skyline High School, October 17, 2012. 2 classes.  
 Erickson, L. Rural Idaho Career Expo, Lemhi County Fairgrounds, Salmon, Idaho, September 19, 2012.

Credit Jeopardy:

Erickson, L. 4-H Teen Conference, Main Campus, Moscow, Idaho, June 14, 2011.  
 Erickson, L. Tools for Life-conference for disabled teens, Shilo Inn, Idaho Falls, Idaho, March 7, 2011.

Give me Credit:

Erickson, L. Madison High, Rexburg, Idaho, January 6, 2010. 2 classes  
 Erickson, L. Madison High, Rexburg, Idaho, October 14, 2009. 2 classes  
 Erickson, L. South Fremont High, St. Anthony, Idaho, February 9, 2009.  
 Erickson, L. South Fremont High, St. Anthony, Idaho, February 6, 2009. 2 classes  
 Erickson, L. Madison High School, Rexburg, Idaho, February 4, 2009. 2 classes  
 Erickson, L. South Fremont High, St. Anthony, Idaho, January 24, 2008. 2 classes  
 Erickson, L. Madison High School, Rexburg, Idaho, October 22-23, 2007. 2 classes, 2 sessions

High School Financial Training:

Erickson, L. Lessons 2 & 4, NEFE High School Teacher Training, Con Paulos, Jerome, Idaho, July 23, 2013.  
 Erickson, L. Lessons 1, 4 & 6, NEFE High School Teacher Training, Bannock County Extension meeting room, Pocatello, Idaho, June 9, 2011.  
 Erickson, L. Lessons 1,4 & 6, NEFE High School Teacher Training, Bonneville County Extension meeting room, Idaho Falls, Idaho, June 9, 2010.  
 Erickson, L. Lessons 1, 2 & 4, NEFE High School Teacher Training, ISU Student Union, Pocatello, Idaho, June 18, 2009.

Erickson, L. and T. Christensen. Mathematics of Personal Finance Teacher Training, Bonneville High School, Idaho Falls, Idaho, October 2, 2008.  
 Erickson, L. Lessons 1, 5 & 7, NEFE High School Teacher Training, University Place, Idaho Falls, Idaho, July 10, 2008.  
 Erickson, L. Lessons 1 & 7, LDS Youth Group, Rexburg, Idaho, June 17, 2008.  
 Erickson, L., L. Hansen, L. Obrien, M. Bischoff, and B. Healy. NEFE HSFPP Teacher Training, Meridian, Idaho, August 9, 2007.  
 Erickson, L., L. Hansen, and L. Obrien. NEFE HSFPP Teacher Training, Lewiston, Idaho, August 7, 2007.  
 Erickson, L., L. Hansen, and J. Schaffer. NEFE HSFPP Teacher Training, Pocatello, Idaho, July 26, 2007.

#### International Economic Summit

Swindon, r., Erickson, L., Bingham, A. Area high school day long event/workshop. Boise State University, Boise, Idaho, December 10, 2019.

#### inTuition

Erickson, L. FCCLA annual state conference, Boise, Idaho, April 7, 2023.  
 Erickson, L. Meridian youth, April 4, 2023. 6 classes.  
 Erickson, L. Buhl High School, Buhl, Idaho, January 17, 2023, 6 classes.  
 Erickson, L., Shaklee, H., Hoffman, K., Richel, K. University of Idaho Extension Annual Conference, Moscow, Idaho, April 7, 2016.  
 Erickson, L. Oregon State Extension annual conference (program training), Portland, Oregon, March 14, 2016.  
 Erickson, L. Hillcrest High School, Idaho Falls, Idaho, November 17, 2015.  
 Erickson, L. NYFE Annual Summit (teacher training), Spokane, Washington, April 29, 2015.  
 Erickson, L., Nelson, B., Guymond, J., State Juvenile Detention Center, St. Anthony, Idaho, March 30, 2014. 6 classes.

#### Interstellar Investor

Erickson, L. FCCLA, April 12, 2024.  
 Erickson, L. Interstellar Investor. Meridian, Idaho, November 4, 2020.  
 Erickson, L. Buhl Middle School, Buhl, January 24, 2020.  
 Erickson, L. Niccols, University of Idaho campus, Moscow, October 28, 2019.  
 Erickson, L., N. Gonzalez. Games Night. Caldwell R&E classroom, Caldwell, Idaho. June 11, 2019.  
 Erickson, L. Online instructor training, Caldwell, Idaho, June 13, 2019.  
 Erickson, L., Bingham, A. Life's Kitchen, Boise, Idaho, May 10, 2019.  
 Erickson, L. FinEd Games Day, Rexburg, Idaho, October 11, 2016.

#### Investment Bingo

Erickson, L. Hillcrest High School, Idaho Falls, Idaho, November 17, 2015.  
 Erickson, L. Preston High School, Preston, Idaho, December 15, 2011.

#### Levy Gulch – Tax Education

Erickson, L. Buhl middle school, Buhl, Idaho, January 21, 2021. 4 classes.  
 Erickson, L. Multistate educator online instructor training, Caldwell, Idaho, June 12, 2019.  
 Erickson, L. Homedale Summer School, Homedale, Idaho, June 10, 2019.  
 Erickson, L., Hansen La. Madison High School, Rexburg, Idaho May 14, 2019.  
 Erickson, L. Family, Consumer & Career Leaders of America, Riverside Event Center, Boise, Idaho, April 4, 2019.  
 Erickson, L. Eagle Library, Eagle, Idaho, April 2, 2019.  
 Erickson, L., Malad High School, Malad, Idaho, March 18, 2019.  
 Erickson, L., LDS Young Men Activity, Meridian, Idaho, January 23, 2019.

#### Marlon Monkey Borrows Bananas

Erickson, L. Marlon Monkey Borrows Bananas, 4-H Art Club, Caldwell, Idaho, Nov. 7, 2022.  
 Erickson, L. Shumway Academy. Rexburg, Idaho, October 13, 2016.  
 Erickson, L. Oregon State Extension annual conference (program training), Portland, Oregon, March 14, 2016.  
 Erickson, L. Mealtime Inspirations, Bannock County Extension Office, Pocatello, Idaho, November 18, 2015.  
 Erickson, L. Mealtime Inspirations, Madison Library, Rexburg, Idaho, November 17, 2015.  
 Erickson, L. Guymon, J. NYFE Annual Summit (teacher training), Spokane, Washington, April 29, 2015.  
 Erickson, L. Cedar Point Cub Scouts, Rexburg, Idaho, April 8, 2015.

#### Money Ninja Warrior:

Erickson, L. Teens Credit Card/MNW, Buhl High school, Buhl, Idaho, January 26, 2022. 2 classes  
 Erickson, L. FinEd Games Day, Rexburg, Idaho, October 11, 2016.  
 Erickson, L. Oregon State Extension annual conference (program training), Portland, Oregon, March 14, 2016.  
 Erickson, L. NYFE Annual Summit (teacher training), Spokane, Washington, April 29, 2015.  
 Erickson, L. Solid Finance. Montana State University, webinar. April 8, 2015. Invited.  
 Erickson, L. & B. Nelson. After school program, Bonneville Ext. Office, Idaho Falls, January 27, 2015.  
 Erickson, L. & L. Hansen. Mealtime Inspirations, Sacajawea Center, Salmon Idaho, September 6, 2014. 2 Classes.

#### Night of the Living Debt:

Erickson, L. Boise State University living learning community, Boise, Idaho, November 7, 2023.  
 Erickson, L. Boise State University living learning community, Boise, Idaho, October 24, 2023.  
 Erickson, L. and Credit Score Millionaire, FCCLA, Boise, ID, April 7, 2022.  
 Erickson, L. Boise State Living and Learning program, October 13, 2020.  
 Erickson, L. Boise State Living and Learning program, January 28, 2020.  
 Erickson, L., Boise State Living and Learning program, February 18, 2020.  
 Erickson, L., N. Gonzalez. Idaho Hispanic Youth Symposium, Boise State University Student Union, Boise, Idaho August 4, 2019. 3 classes.  
 Erickson, L., N. Gonzalez. Games Night. Caldwell R&E classroom, Caldwell, Idaho. June 11, 2019.  
 Erickson, L., Hansen, La. Madison High School, Rexburg, Idaho, May 13, 2019.  
 Erickson, L. Treasure Valley Community College, Ontario, Oregon, April 9, 2019.  
 Erickson, L., LDS youth group, Meridian, Idaho, March 20, 2019.  
 Erickson, L., Oster, D. Boise State Living and Learning program, February 5, 2019.  
 Erickson, L., Oster, D. Boise State Living and Learning program, January 29, 2019.  
 Erickson, L. Magic Valley Disability Mentoring, Herret Center, Twin Falls, November 7, 2018. 6 classes.  
 Erickson, L. Boise State Living and Learning program, November 6, 2018.  
 Erickson, L. Boise State Student Financial Wellness Office, October 30, 2018.  
 Erickson, L. Anser Charter School. Garden City, Idaho, November 30, 2017. 2 classes.  
 Erickson, L. Salmon High School. Salmon, December 13, 2016. 4 classes.  
 Erickson, L. & Hansen, L. TRIO teacher training, Boise, Idaho, November 11, 2016.  
 Erickson, L. FinEd Games Day, Rexburg, Idaho, October 11, 2016.  
 Erickson, L. Ag Days Tour, Moscow, Idaho, June 22, 2016.  
 Erickson, L., Hansen, L. University of Idaho Extension Annual Conference, Moscow, Idaho, April 7, 2016.  
 Erickson, L. & Hansen, L. CoBank, Denver, Colorado, March 21, 2016.

#### Northwest Youth Financial Educator Training:

Erickson, L. Salmon High School. Salmon, December 13, 2016.  
 Erickson, L. & Hansen, L. TRIO teacher training, Boise, Idaho, November 11, 2016.  
 Erickson, L. & Shelstad, N. Idaho 4-H faculty/staff webinar. Idaho, April 12, 2016.

Erickson, L. & Hansen, L. Young Americans Financial Literacy Center, Denver, Colorado, March 21, 2016.

Erickson, L. & Hansen, L. CoBank, Denver, Colorado, March 21, 2016.

Erickson, L. & Hansen, L. Northwest Farm Credit Services staff training, Beaverton, Oregon, March 15, 2016.

Erickson, L. & Hansen, L. Vista/4-H leaders training, Anchorage, Alaska, March 5, 2015. Invited.

#### Piggy Bank:

Erickson, L., A. King. Piggy bank savings. Gem Prep Charter School, Meridian, ID, April 25, 2024.

Richel, K. & L. Erickson. Boville Elementary School. Boville, Idaho, April 12, 2022.

Erickson, L. Girl Scouts, Rexburg, Idaho, February 17, 2010.

#### Pirate Loot (Savings)

Erickson, L., Meridian, Idaho. May 18, 2022.

Erickson, L., Hutchings, B., Hansen, L. Minico West Middle School. April 22, 2021.

Erickson, L., Hutchings, B., Hansen, L. Minico East Middle School. April 22, 2021.

Erickson, L., Hutchings, B., Hansen, L. Minico High School. April 22, 2021.

Erickson, L. Buhl Middle School, Buhl, January 24, 2020.

Erickson, L. Gooding Middle School, Gooding, Idaho, November 6-7, 2019. 10 classes

Erickson, L. School of FCS Event, Moscow, Idaho September 23, 2019.

Erickson, L. Online instructor training, Caldwell, Idaho, June 11, 2019.

Erickson, L. Homedale Summer School, Homedale, Idaho, June 10, 2019.

Erickson, L. Gooding Middle School, Gooding, Idaho, March 12, 2019. 5 classes

Erickson, L., Allen, C. Buhl Middle School, Buhl, Idaho, February 7, 2019.

#### Ready for the World

Madison High School Business Classes. January 22, 29, February 5, 12, 19, 2015. 4 Classes, 5 sessions.

#### Reality Town

Erickson, L., et al., Victory Middle School, Meridian, ID, Housing. December 6, 2024. 2 classes

Erickson, L., et al., Victory Middle School, Meridian, ID, Checking and Savings. December 6, 2022. 2 classes

#### Welcome to the Real World:

Erickson, L. Madison High School, Rexburg, ID, March 2-3, 2015. 2 sessions.

Erickson, L. Madison High School, Rexburg, ID, March 3 & 6, 2014. 2 sessions.

Erickson, LV. Madison High School, Rexburg, ID, November 18 & 25, 2013. 2 sessions.

Erickson, L. Madison High School, Rexburg, ID, May 17 & 21, 2013. 2 sessions.

Erickson, L. NDN Scholars program, Shoshone-Bannock Junior/Senior High School, Fort Hall, Idaho, October 12, 2011.

Erickson, L. Tools for Life, Shilo Inn, Idaho Falls, Idaho, March 7, 2011.

Erickson, L. Ririe High School, Ririe, Idaho, February 16-17, 2011. 2 classes, 2 sessions.

Erickson, L. Sugar-Salem High School, Sugar City, Idaho, January 5-6, 2011. 2 sessions.

Erickson, L. Madison High School, Rexburg, Idaho, November 1-2, 2010. 2 classes, 2 sessions.

Erickson, L. Transition Classroom, Idaho Falls, Idaho, May 7, 2010.

Erickson, L. 5 County Detention Center, St. Anthony, Idaho, April 5, 2010. 2 classes.

Erickson, L., M. Nelson, and H. Clark. Hillcrest High School, Idaho Falls, Idaho, January 26-28, 2010. 3 classes, 2 sessions

Erickson, L. Madison High School, Rexburg, Idaho, December 10, 2009. 2 classes, 2 sessions

Erickson, L. Lincoln Alternative High, Idaho Falls, Idaho, October 5, 2009.

Erickson, L. LDS Youth Group, Idaho Falls, Idaho, April 21, 2009.

Erickson, L. LDS Youth Group, Rexburg, Idaho, March 17, 2009.

Erickson, L. Hillcrest High, Idaho Falls, Idaho, January 20, 2009. 4 classes, 2 sessions

Erickson, L. Emerson Alternative high school, Idaho Falls, Idaho, March 17, 2008. 2 sessions

Schaffer, J., and L. Erickson. Hillcrest High, Idaho Falls, Idaho, January 29-31, 2008. 2 classes, 2 sessions  
 Erickson, L., and J. Schaffer. Hillcrest High, Idaho Falls, Idaho, January 28-30, 2008. 2 classes, 2 sessions  
 Stimpson, J., D. Miller, and L. Erickson. Madison High School, Rexburg, Idaho, October 16, 2007. 2 classes  
 Erickson, L. and K. Angel. Sugar-Salem High School, Sugar City, Idaho, May 2-3, 2007. 2 sessions  
 Stimpson, J. and L. Erickson. South Fremont High School, St. Anthony, Idaho, April 2, 2007. 2 classes  
 Stimpson, J. and L. Erickson. South Fremont High School, St. Anthony, Idaho, March 30, 2007.  
 Erickson, L. and K. Dursteller. Westview Alternative High School, Idaho Falls, Idaho, February 20, 2007. 2 sessions  
 Erickson, L. and K. Dursteller. Sugar-Salem High School, Sugar City, Idaho, February 7-8, 2007. 2 classes, 2 sessions  
 Dursteller, K. and L. Erickson. Skyline High School, Idaho Falls, Idaho, January 18-19, 2007. 2 sessions  
 Spencer, M., S. Nash and L. Erickson. Blackfoot High School, Blackfoot, Idaho, December 12-13, 2006. 2 classes, 2 sessions

#### Who Wants to be Millionaire?

Erickson, L., L. Ellis. Health and Wealth. 5 County Detention Center, St. Anthony, Idaho, March 7, 2012. 2 classes.  
 Erickson, L. Checks and Cards. Special Ed. Teen Groups, Eastern Idaho Technical College Health bldg, Idaho Falls, Idaho, March 21, 2012. 2 classes.

#### **General Family and Consumer Science:**

L., Erickson, University of Idaho Listening Session, Idaho Falls, Idaho, January 9, 2017.  
 Erickson, L. Digital Experiential Education, University of Idaho Extension Annual Conference, Light Up Extension, Moscow, Idaho April 6, 2016.  
 Erickson, L., T. Lemke. Careers in FCS and Extension, BYUI Family relations course, Rexburg, Idaho, December 1, 2015.  
 Erickson, L. Marketing FCS programs, BYUI practicum course, Rexburg, Idaho, July 10, 2015.  
 Erickson, L. Marketing FCS programs, BYUI practicum course, Rexburg, Idaho, April 8, 2015.  
 Erickson, L. Marketing FCS programs, BYUI practicum course, Rexburg, Idaho, December 5, 2014.  
 Erickson, L. Marketing FCS programs, BYUI practicum course, Rexburg, Idaho, July 9, 2014.  
 Erickson, L. Marketing FCS programs, BYUI practicum course, Rexburg, Idaho, December 6, 2013.  
 Erickson, L. Careers in FCS and Extension, USU FCHD Career exploration class, Logan, Utah, October, 3, 2013.  
 Erickson, L. Marketing FCS programs, BYUI practicum course, Rexburg, Idaho, June 26, 2013.  
 Erickson, L. & M. Cummins. Evaluation Techniques, Eastern District Faculty Meeting, Idaho Falls, Idaho, September 22, 2011.  
 Erickson, L. Careers in Idaho Extension, Utah State University, Family Finance, Logan, Utah, September 27, 2010. *Invited.*  
 Erickson, L. Podcasting in Extension via Adobe Connect, Kansas State University Extension, Manhattan, Kansas, March 30, 2009. *Invited.*  
 Erickson, L. What is Extension? BYUI, Rexburg, Idaho, March 26, 2009.  
 Erickson, L. Extension Career Options, USU, Logan, Utah, September 8, 2008. *Invited.*

#### **Community Development:**

Erickson, L. Evaluation Techniques. IANCDP retreat, Sacajawea Center, Salmon, Idaho, September 30, 2014.  
 Erickson, L. Social Media and Marketing. Ririe Chamber of Commerce, Ririe, Idaho, April 14, 2011.

Erickson, L. and G. Harding. Goal Setting for Businesspeople. Upper Valley Communities Employee Training Seminar, Rexburg, Idaho, January 22, 2008.

Erickson, L. and G. Harding. Housing Affordability, SSBI Employee Services, Rexburg, Idaho, July 21, 2008.

Erickson, L. Kiwanis Club, Housing Affordability in Idaho, Rexburg, Idaho, April 22, 2008.

Erickson, L. and G. Harding. Leadership Institute Orientation, Rexburg, Idaho, February 14, 2007.

#### **General Agriculture:**

Erickson, L. and Ben Eborn. Farm and Ranch Management: Income and Expense Statements. Commissioner's Room, Rexburg, Idaho, February 2, 2011.

#### **4-H:**

Erickson, L. Outdoor cooking, Alpine, Wyoming, June 20, 2019. 6 classes.

Erickson, L., Hogge, J., Mallet, D. Shooting sports, June 16, 2016. 6 classes.

Erickson, L. Outdoor Cooking. Darby, Wyoming, June 30, 2015. 5 classes.

Erickson, L. What to do with 4-H Project Income. Rexburg, ID, Jan. 31, 2015.

Erickson, L. Aeronautics. Alpine, Wyoming, June 7, 2011. 2 classes.

Erickson, L. Amazing Earth Facts Jeopardy. Alpine, Wyoming, June 7, 2010. 3 classes.

Erickson, L., G. Harding and C. Garner. 4-H Camp Craft: Marshmallow Shooters, Alpine, Wyoming, June 9, 2009. 6 classes

Erickson, L. District IV, 4-H Leaders Training, Podcasts and Electronic Newsletters, University Place, Idaho Falls, Idaho, December 3, 2008.

Erickson, L. 4-H Camp: Outdoor Survival, Alpine, Wyoming, June 13, 2008. 5 classes

Erickson, L. V. 4-H Financial Champions, Extension Office, Blackfoot, Idaho, March 29, 2008.

Erickson, L. and R. Erickson. 4-H Nature Discovery, Alpine, Wyoming, June 5, 2007. 5 classes.

Garner C. and L. Erickson. 4-H Junior Camp Leader Training, Rexburg, Idaho, May 30, 2007.

Erickson, E. and L. Erickson. Dream Catchers, Idaho History, Union Lyman Elementary School, Lyman, Idaho, May 23, 2007.

#### **SCHOLARSHIP ACCOMPLISHMENTS:**

##### **Publications, Exhibitions:**

1 – corresponding (senior) author; 2 – designed study; 3 – obtained funding for study; 4 – oversaw conduct of study; 5 – contributing participant in associated workshop or activity; 6 – major role in manuscript preparation

*Publications pending*

Erickson, L. Let's get curious instead. In Harden, S., (Ed.), *Higher vibrations in higher education an anthology*. **Accepted, pending publication.** (1,6)

##### **Refereed:**

##### **Book chapters:**

Griesdorn, T., Erickson, L., Delgadillo, L. 2023. Financial behavior and financial wellbeing. In Xiao, J.J. & Kumar, S. (Eds.), *A research agenda for consumer financial behavior* (pp. 259-272). Edward Elgar Publishing. (6)

Erickson, L. 2021. *Financialization, Financial Literacy, and Social Education (Routledge)*. Chapter 10 - Financial Socialization: Past, present, & future. Lucey, T. (Ed).

Clark, T.B. 2007. *Personal Finance Handbook*. Atlantic Publishing group. Chapter 11 – Buying a Home; Case Study: Luke V. Erickson. Pg. 79, 147-149.

**Journals:**

- Delgadillo, L. M., & Erickson, L. (2024). Incorporating Subjective Measures of Problematic Money Issues in Extension Workshops. *The Journal of Extension*, 62(2), Article 9. <https://tigerprints.clemson.edu/joe/vol62/iss2/9> (6)
- Erickson, L., Sammons, D. (2020). Learning through video games: The impacts of competition and cooperation. *E-Learning and Digital Media*, 18(1), 1-17. . (1, 2, 3, 4, 5, 6)
- Hutchings, B., Richel, K., Manker, G, Greenway, S., & Erickson, L., 2020. Prelude to Estate Planning: Helping Older Adults Simplify Their Lives Before Meeting with Professionals. *Journal of Extension*, 58, (2) (19079IAW) (6)
- Erickson, L., Hansen, L., Chamberlin, B. 2019. A Model for Game-based Financial Education and Multistate Collaboration in Extension. *Journal of Extension*.57,(4). (1, 2, 3, 4, 5, 6)
- Erickson, L. & Hansen, L., 2016. Credit Score Millionaire: Innovative program helps diverse audiences build strong credit scores. *Journal of Extension*. (1, 2, 3, 4, 5, 6)
- Lambert, C., Erickson, L., Alhramelah, A., Rhoton, D., Lindbeck, R., Sammons, D. 2014. Technology and Adult Students in Higher Education: A Review of the Literature. *Issues and Trends in Educational Technology*, 2(1). (6)
- Erickson, L. & Hansen, L., 2012. E-Newsletters: A simple way to integrate technology with Extension programming. *Journal of Extension* 50(6). (1, 2, 3, 4, 5, 6)
- Erickson, L., L. Delgadillo and K. Piercy. 2008. The Need for Predatory Mortgage Education: Expert views. *Journal of Extension*, 46(5). (1, 2, 3, 4, 5, 6)
- Delgadillo, L., L. Erickson and K. Piercy. 2008. Disentangling the Differences Between Abusive and Predatory Lending: Professional Perspectives. *Journal of Consumer Affairs* 42(3). (2, 3, 4, 5, 6)
- Delgadillo, L. L. Erickson, and D. Coster. 2006. Concentrations of Subprime Lending Activities, Equity Risk Factors and Bankruptcy Filings. *Housing and Society*, 33(2). (2, 4, 6)
- Delgadillo, L., L. Erickson and J.M. Lown. 2006. Targeting Bankruptcy Prevention Programs to Vulnerable Census Tracts. *The Forum for Family and Consumer Issues*, 11(2). (2, 4, 5, 6)
- Erickson, L. and L. Delgadillo. 2006. Off-Campus Student Housing: A Measure of Satisfaction. *Journal of Family and Consumer Sciences*.98(4), 5-9. (1, 2, 3, 4, 5, 6)
- Delgadillo, L. and L. Erickson. 2006. Spatial Analysis of Residential Mortgage Default in a Metropolitan County. *Housing and Society*, 33(1), 39-48. (6)

**Peer Reviewed/Evaluated:****Extension Publications:**

- Christensen, A., Johnson, A., & Erickson, L. Power Pay – Money Master online curriculum. (Blind peer reviewed curriculum at Utah State University) 2021-2023. Over 2k registrations.
- Bischoff, M., L., Erickson, L. Hansen, B. Healey, M. Lockard. 2010. Retirement Ready? Curriculum. [https://www.extension.uidaho.edu/order\\_cat.aspx?IDnum=1622&title=Food%20and%20Health&category1=Family%20and%20Consumer%20Issues&category2=Aging%20and%20Retirement](https://www.extension.uidaho.edu/order_cat.aspx?IDnum=1622&title=Food%20and%20Health&category1=Family%20and%20Consumer%20Issues&category2=Aging%20and%20Retirement)
- Rodriguez, A., G. Taylor, B. Eborn and L. Erickson. 2010. Uncovering Hidden Linkages in Idaho's 2006 Teton Regional Economy. University of Idaho Bulletin - 872.
- Schumaker, S, B. Bromley Brody, L. Hansen, G. Taylor, C. Dearien, S. Traver, D. Gray, B. Eborn, L. Erickson and M. Schmidt. 2009. Data Definitions Table. University of Idaho CIS – 1159.
- Bromely-Brody, B., C. Dearian, B. Eborn, L. Erickson, D. Gray, L. Hansen, S. Howe, M. Schmidt, G. Taylor and S. Traver. 2008. Reliable Data Tools for Idaho Counties and Towns. University of Idaho CIS – 1145.
- Erickson, L., G. Taylor, B. Eborn, S. Howe, S. Traver and S. Cooke. 2008. Housing Affordability in Idaho: 1979-2000. University of Idaho Extension Bulletin - 850.

**Journals:**



**Conference presentations:**

- Erickson, L. Moolahed: Holistic Financial Wellness, Extension Preconference Ignite, Association of Financial Counseling Planning and Education (AFCPE), Columbus, OH, Nov. 20, 2024.
- Erickson, L. Interstellar Investor, (virtual asynchronous). Association of Financial Counseling Planning and Education (AFCPE), Columbus, OH, Nov. 21, 2024.
- Erickson, L., & Hansen, L. InTuition: An interactive extension program designed to teach youth how to prepare for college and careers. National Extension Association of Family and Consumer Science, Sept. 19, 2024.
- Erickson, L., Holistic Financial Health, FCS Inservice ignite session, University of Idaho Extension Annual Conference, April 9, 2024.
- Erickson, L., InTuition, Association of Financial Counseling Planning and Education (AFCPE), New Orleans, Louisiana, November 30, 2023.
- Erickson, L., Holistic Financial Health. National Personal Finance Seminar (Virtual). Hosted by University of Maryland. May 11, 2023.
- Erickson, L. Money Ninja Warrior: Helping Youth Manage Money Using Smartphone Apps. Orlando, FL, November 17, 2022.
- Erickson, L. Holistic Financial Wellness. Association of Financial Counseling, Planning, and Education, Extension Preconference ignite presentation. Orlando, FL, November 16, 2022.
- Erickson, L. Money Ninja Warrior: Managing Money Using Smartphone apps. National Extension Association of Family and Consumer Sciences (NEAFCS). Raleigh, North Carolina, September 13, 2022.
- Griesdorn, T., Erickson, L., & Delgadillo, L. 4 Pillars of Financial Well-being: Proposed Model and Survey. Personal Finance Seminar (Virtual). Hosted by University of Maryland. May 12, 2022.
- Erickson, L. Hansen, La., Manker, G., Robertson, A., Dalton, N., Hutchings, B., Callister, D. Pirate Loot: Immersive classroom game that helps middle schoolers balance saving and spending. Association of Financial Counseling, Planning and Education (AFCPE). (Virtual). November 18, 2021.
- Erickson, L. The history of personal finance in the United States. Association of Financial Counseling, Planning and Education (AFCPE) Extension Preconference. (Virtual). November 15, 2021.
- Erickson, L., Bingham, A., Hansen, L., & Richel, K. Don't Corona My Cash. Association of Financial Counseling, Planning and Education. (AFCPE). (Virtual). November 18, 2020.
- Bingham, A. & Erickson, L. Personal Finance Educational Escape Rooms. National Extension Association of Family and Consumer Sciences (NEAFCS). (Virtual). September 16, 2020.
- Christensen, A. & Erickson, L. PowerPay Money Mastery Course. National Extension Association of Family and Consumer Sciences (NEAFCS). (Virtual). September 16, 2020.
- Erickson, L. Preventing Senior Scams. Personal Finance National Seminar (Virtual). Hosted by University of Maryland. Invited. May 14, 2020. (179 viewers).
- Christensen, A., Johnson, A., & Erickson, L. Money in Motion. Association of Financial Planning, Counseling, and Education. Portland, Oregon, November 20, 2019.
- Erickson, L., Hansen, L. & Chamberlin, B. Night of the Living Debt: Using nonparametric analysis to compare social structure of an education video game among adults. National Extension Association of Family and Consumer Sciences, Hershey, Pennsylvania, October 2, 2019.
- Erickson, L., Richel, K. & Hansen, La., Teaching Adults Personal Finance with Video Games. AFCPE Extension Preconference Ignite presentation. Norfolk, Virginia, November 14, 2018.
- Hansen, L. and L. Erickson. Night of the Living Debt: Credit Scores and Zombies. Urban Extension, Bloomington, Minnesota, May 9, 2017.
- Erickson, L. & Hansen, L. Night of the Living Debt. Meaningful Play national conference. East Lansing, Michigan, October 20, 2016.
- Erickson, L. & Hansen, L. Night of the Living Debt. National Council for Economic Education conference. Phoenix, Arizona, October 11, 2016.
- Hansen, L., and L. Erickson *Northwest Youth Financial Education Program Overview*, Idaho Afterschool Summit, Boise, Idaho, August 26, 2016.
- Erickson, L. Evaluation 2.0 – Quantitative. Community Development Extension Institute, Jackson, Wyoming, May 26, 2016.

- Shelstad, N., Cummins, M., Erickson, L. The Northwest Youth Financial Education Program. Tristate 4-H conference, Spokane, Washington, April 21, 2016.
- Porter, N., S. Greenway, L. Hansen, M. Lockard, K. Richel, L. Erickson. Financial Records Organization: Preparing for Emergencies and Disasters. Family Economics Resource Management Association Conference. New Orleans, Louisiana, March 10, 2016.
- Erickson, L. InTuition: Story-based game helps students learn how to pay for college. International Conference on Education, Honolulu, Hawaii, Jan. 3-6, 2016.
- Hansen, L. & L. Erickson. Build your credit by protecting your identity, Epsilon Sigma Phi national conference, Couer d' Alene, Idaho, October 6, 2015.
- Erickson, L., L. Hansen, & J. Guymon. Youth Financial Literacy Education: Increasing Educational Reach and Impact Through Story, Natural Engagement, And Learner Direction. Honolulu, HI, January 8, 2015.
- Erickson, L., L. Hansen. Youth Credit Score Education. Association of Financial Counseling, Planning and Education. Bellevue, WA, November, 2014. Acceptance rate=64%.
- Erickson, L., L. Hansen. Credit Score Millionaire. Epsilon Sigma Phi National Conference. Acceptance rate 61%. October 7, 2014.
- Johnson, A., Erickson, L., Stokes, C., Delgadillo, L. *Behavior Change: Using What Works*. Association of Financial Counseling, Planning, and Education conference, Greenville, South Carolina, November 21, 2013.
- Erickson, L. Credit Score Millionaire. Western Evaluation Capacity Training conference, Tucson, AZ, January 23, 2013.
- Erickson, L., L. Hansen. Credit Score Millionaire. Your Money Matters Conference, Boise, ID, September 8, 2012.
- Bischoff, M., L. Erickson, L. Hansen, M. Lockard, B. Healy. Retirement Ready? Epsilon Sigma Phi National Conference, Jackson Hole, Wyoming, October 13, 2010.
- Erickson, L., L. Hansen. Electronic Newsletters and Podcasts. Epsilon Sigma Phi National Conference, Jackson Hole, Wyoming, October 13, 2010.
- Erickson, L., L. Hansen. Credit Score Millionaire. Galaxy Conference, Pittsburgh, PA, September 18, 2013.
- Erickson, L. and L. Hansen. The Viral Impact of an Electronic Newsletter. National Extension Association for Family and Consumer Science Annual Conference. Portland, Maine, September 21, 2010.
- Erickson, L. and L. Hansen. The Benefits of Electronic Newsletters. In Search of Social Wealth National Conference. Louisville, Kentucky. March 9, 2010.
- Erickson, L., L. Hansen, B. Healy, M. Lockard, and M. Bischoff. Becoming Retirement Ready: Challenges for Pre-retirees. Association of Financial Counseling, Planning and Education Annual Conference. Scottsdale, Arizona, November 16, 2009.
- Erickson, L., T. Christensen, N. Stolberg and D. Small. Financial Literacy for Public Housing Residents. Pacific Northwest Regional Council – National Association of Housing and Redevelopment Officials Conference. Boise, Idaho, May 5-6, 2009. *Invited*
- Erickson, L. and L. Hansen. Electronic Educational Messages. Association for Financial Counseling, Planning and Education Annual Conference. Orange County, California, November 20, 2008.
- Bischoff, M., L. Erickson, M. Lockard. You Can Retire Well. Association for Financial Counseling Planning and Education Annual Conference. Orange County, California, November 20, 2008.
- Erickson, L. and L. Hansen. Emergency Savings Education. Keeping Americans Prepared Conference. St. George, Utah, May 2, 2008.
- Erickson, L., S. Traver, and S. Howe. Housing Affordability Project Assists Idaho Communities. University of Idaho Annual Conference. Boise, Idaho, April 3, 2008.
- Traver, S., B. Eborn, C. Dearien, D. Gray, M. Schmidt, B. Bromley-Brody, S. Howe, L. Hansen, L. Erickson and G. Taylor. Data Tools Project Provides Tools to Measure Community Well-Being. University of Idaho Annual Conference. Boise, Idaho, April 3, 2008.
- Erickson, L. and L. Hansen. Idaho's Two Cent Tips Newsletters and Podcasts. University of Idaho Annual Conference. Boise, Idaho, April 3, 2008.
- Erickson, L., L. Delgadillo and K. Piercy. Perspectives on Predatory Mortgage Lending Education. Association for Financial Counseling Planning and Education Annual Conference. Tampa, Florida, November 15, 2007. Lockard, M., L. Hansen, B. Petty and L. Erickson. Guarding

- Against Identity Theft. University of Idaho Extension Annual Conference. Moscow, Idaho. April 9-12, 2007.
- Erickson, L. Perspectives on Predatory Mortgage Lending. Annual Extension Conference - FCS In-Service. Moscow, Idaho, April 12, 2007.
- Lockard, M., L. Hansen, B. Petty and L. Erickson. Guarding Against Identity Theft. University of Idaho Legislative Breakfast Session. Boise, Idaho. January 24, 2007.
- Erickson, L. Predatory Mortgage Lending: A Professional Perspective. Utah State Family and Consumer Science Colloquium, Logan, Utah, October 14, 2006.
- Erickson, L. Predatory Mortgage Lending: A Professional Perspective. Utah Housing Coalition Annual Conference. Park City, Utah, September 20, 2006.
- Delgadillo, L., D. Coster and L. Erickson. Geography of Consumer Bankruptcies and Neighborhood Characteristics. American Council on Consumer Interests Annual Conference. Baltimore, Maryland, March 20, 2006.
- Erickson, L. and L. Delgadillo. "Off Campus Student Housing: A Measure of Value." Housing Education Research Association Annual Conference. Denver, Colorado, October 17, 2005.

**Other:**

**University of Idaho Impact Statements (available at <https://www.uidaho.edu/extension/about/impacts>):**

- Erickson, L., and Hansen, L., 2018. Multistate youth financial education summit a success.
- Erickson, L., and Hansen, L., 2018. Youth learn about credit scores form educational app.
- Manker, G., K. Richel, B. Hutchings, S. Greenway, L. Erickson. 2018. Idahoans simplify their lives by taking charge of future financial decisions.
- Erickson, L., and Hansen, L. 2014. Northwest youth financial literacy program partnership.
- Lockard, M., & Abo, B., 2014. "Healthy Habits" expands Extension's outreach to new audiences. (contributing faculty).
- Hoffman, K., et al. 2014. Mealtime Inspirations provides clients with fun and timely information.
- Erickson, L., Hansen, L. Lockard, M., & Richel, K. 2013. "Credit Score Millionaire" program reaches both adult and youth audiences.
- Erickson, L., Hansen, L. & Lockard, M. 2013. Identity theft workshops teach Idahoans how to protect themselves.
- Spencer, M., et. al. 2012. Mealtime Inspirations – Holiday Edition increases visibility of FCS Extension.
- Hansen, L., et. al. 2012. Improving Idaho teachers capacity and confidence to teach personal finance.
- Woffinden, S., et al. 2011. December. Careers, spending and bill paying in the real world of money management.
- Eborn, B., Harrison, S., & Erickson, L. 2011. December. Farm and Ranch Management Training for Upper Snake River Area Producers.
- Hansen, L., M. Bischoff, L. Erickson, B. Healy, K. Richel. 2011. Financial Fundamentals for Idaho Teens and Others. University of Idaho Extension, Impact Statement.
- Erickson, L., L. Hansen. 2011. Online Financial Newsletter Evaluation Shows Dynamic Impact. University of Idaho Extension, Impact Statement.
- Bischoff, M., L. Erickson, L. Hansen, B. Healey, M. Lockard. 2010. Retirement Ready? Preparing Idahoans for a Satisfying Retirement. University of Idaho Extension, Impact Statement.
- Hansen, L., M. Bischoff, K. Richel, L. Erickson and B. Healey. 2010. Partnering to Train Idaho Teachers to Offer a Financial Literacy Program to Students. University of Idaho Extension, Impact Statement.
- Hansen, L., M. Bischoff, K. Richel, L. Erickson, B. Healey, J. Schaffer. 2008. Partnering to Teach Financial Literacy to Idaho's Youth. University of Idaho Extension, Impact Statement.
- Erickson, L. 2008. Electronic Newsletters and Podcasts Reach a Wide Audience. University of Idaho Extension, Impact Statement.
- Erickson, L. 2008. Idaho Families Build Emergency Funds. University of Idaho Extension, Impact Statement.
- Hansen, L., M. Bischoff, L. Erickson, B. Healy and J. Schaffer. 2008. Financial Education for a New Generation. University of Idaho Extension, Impact Statement.

- Petty, B., L. Erickson, J. Schaffer, A. Liddil. 2008. Class Series, "Making Change" Teaches Simple Financial Changes that Make a Difference. University of Idaho Extension, Impact Statement.
- Bischoff, M., B. Healy, L. Hansen, L. Erickson, A. Liddil, B. Petty, R. Lanting, and G. Wittman. 2007. Educating Idahoans How to Choose and Finance Long Term Care. University of Idaho Extension, Impact Statement.
- Lockard, M., L. Hansen. B. Petty and L. Erickson. 2006. Guarding Against Identity Theft. University of Idaho Extension, Impact Statement.

**Thesis/Dissertation:**

- Erickson, L. 2018. The effects of using the social elements of competition and cooperation in a transformational play-based educational video game.
- Erickson, L. 2006. Predatory Mortgage Lending: A Professional Perspective.

**Scholarly Presentations and other Creative Activities:**

**Web Pages:**

- Dearien, C., D. Gray, B.M. Eborn, M. Schmidt, B. Bromley-Brody, S. Howe, S. Traver, L. Erickson, L. Hansen and G. Taylor. 2007. Data Tools for Understanding Communities. [http://extension.ag.uidaho.edu/communitydevelopment/data\\_tools.htm](http://extension.ag.uidaho.edu/communitydevelopment/data_tools.htm)

**National peer-reviewed trade newsletter**

- Erickson, L. *Financial apps – Do your clients know more about them than you?* The Standard. AFCPE national association newsletter. June 2019.

**Displays and Posters:**

- Richel, K., Manker, G, Hutchings, B., Greenway, S., Erickson, L. Prelude to an estate plan: Simplifying your life before you meet with professionals. Association of Financial Counseling, Planning and Education. Portland, Oregon. November 19, 2019.
- Erickson, L., & Hansen, L. *Northwest Youth Financial Education*. National Council for Economic Education conference. Phoenix, Arizona, October 11, 2016.
- Hansen, L. and L. Erickson, *Night of the Living Debt*. International Serious Play conference. Chapel Hill, North Carolina, July 27, 2016.
- Delgadillo, L, Erickson, L. & Piercy, K. *Best Paper of 2010, 50<sup>th</sup> anniversary poster*. American Council on Consumer Affairs, Madison Hall, Library of Congress, Washington, D.C. Invited. June 9, 2016.
- Lockard, M., Hansen, L., Erickson, L. & Richel, K. *Credit Scores*. Idaho Financial Literacy Day at the Capitol rotunda, Boise, Idaho, February 24, 2015.
- Johnson, A., Erickson, L., Stokes, C. & Delgadillo, L. *Behavior Change: Using What Works*. Association of Financial Counseling, Planning, and Education conference, Greenville, South Carolina, November 21, 2013.
- Hansen, L., L. Erickson, K. Richel and M. Lockard, *Partnering to Train Idaho Teachers to Offer a Financial Literacy Program to Students*, GALAXY IV Conference, Pittsburgh, Pennsylvania, September 17, 2013.
- Hansen, L. and L. Erickson. Partnering to Train Idaho Teachers to offer a Financial Literacy Program to Students. Western Regional 4-H Leader's forum. Seattle, Washington, May 10, 2011.
- Erickson, L. and L. Hansen. Measuring the Benefits of Online Newsletter Distribution. Association of Financial Counseling Planning and Education. Denver, Colorado, November 18, 2010.
- Bischoff, M., L. Erickson, L. Hansen, B. Healy, and M. Lockard. Retirement Ready? Retirement Ready? A New Curriculum to Teach Retirement Planning. National Extension Association of Family and Consumer Sciences. Portland, Maine, September 22, 2010.
- Bischoff, M., L. Erickson, L. Hansen, B. Healy, M. Lockard and J. Schaffer. Retirement Ready? A New Seven Lesson Curriculum to Teach Retirement Planning. Association for Financial Counseling Planning and Education, Scottsdale, Arizona, November 16, 2009.
- Hansen, L. and L. Erickson. Electronic Newsletter and Podcasts. Urban Extension Annual Conference. Milwaukee, Wisconsin, May 6, 2009.

- Erickson, L. and L. Hansen. Electronic Educational Messages. University of Idaho Extension Annual Conference, Moscow, Idaho, March 11, 2009.
- Rodríguez, A., R.G. Taylor, B. Eborn, and L. Erickson. The export base economy of gateway communities: Fremont, Madison and Teton Counties of Idaho. 39th Mid Continent Regional Science Association and the 7th Biennial IMPLAN User's Conference, Colorado Springs, Colorado, June, 2008.
- Erickson, L., G. Harding, B. Eborn and J. Packham. Eastern Idaho Leadership Development Programs. Galaxy III poster session #2, Indianapolis, Indiana, September 17, 2008.
- Erickson, L., L. Delgadillo and K. Piercy. Insights on Predatory Mortgage Lending. Galaxy III poster session #2, Indianapolis, Indiana, September 17, 2008.
- Erickson, L. and L. Hansen. Electronic Educational Messages. Galaxy III poster session #1, Indianapolis, Indiana, September 16, 2008.
- Healey, B., M. Bischoff, L. Hansen, L. Erickson, M. Lockard, A Liddil, B. Petty, R. Lanting and G. Wittman. Long Term Care: Planning for quality of life in later years. University of Idaho Extension Annual Conference, April, 2008.
- Lockard, M., L. Hansen, B. Petty and L. Erickson. Guarding Against Identity Theft. University of Idaho Legislative Breakfast Session, Boise, Idaho, January 24, 2007.
- Erickson, L., L. Delgadillo and K. Piercy. Predatory Mortgage Lending: A Professional Perspective. Housing Education and Research Association national conference, Ithaca, New York, October 9, 2006.

#### **Professional Meeting Papers, Workshops:**

- Erickson, L. The safety of financial apps. OUR Financial Conference (Online Multistate Regional Financial Literacy conference), October 1, 2021.
- Erickson, L. & Hansen, L. The safety of financial apps. Our Financial Conference (Online Multistate Regional Financial Literacy conference), October 2, 2020.
- Wolfe, J., & L. Erickson. Serious games and exercises typology workshop, Meaningful Play national conference, East Lansing, Michigan, October 21, 2016.
- Hansen, L. & L. Erickson. Build your credit by protecting your identity, Epsilon Sigma Phi national conference, Couer d' Alene, Idaho, October 6, 2015.
- Erickson, L. Instructional Design Principles behind the youth program "inTuition", Idaho State University Instructional Design Program Research Day, Pocatello, Idaho, April 25, 2015.
- Erickson, L., L. Hansen. Credit Score Millionaire. 4-H Idaho State Leader's Forum, Lewiston, ID, November 8, 2014.
- Hansen, L. L. Erickson. Kid's Credit Card. 4-H Idaho State Leader's Forum, Lewiston, ID, November 8, 2014.
- Erickson, L., L. Hansen. Credit Score Millionaire. 4-H Join the Brand Conference, Boise ID, April 16, 2014.
- Hansen., L., L. Erickson. High School Financial Program Teacher Training. 4-H Join the Brand Conference, Boise ID, April 16, 2014.
- Crawford, D., L. Erickson, et al. The Role of Extension in Controversial Issues. Public Issues and Leadership Development Conference, Washington D.C., April 7, 2014.
- Erickson, L. L. Hansen. Credit Score Millionaire. Galaxy Conference, Pittsburgh, PA, September 18, 2013.
- Erickson, L. and L. Hansen. Measuring the Benefits of Online Newsletter Distribution. Association of Financial Counseling Planning and Education. Denver, Colorado, November 18, 2010.
- Bischoff, M., L. Erickson, L. Hansen, M. Lockard, B. Healy. Retirement Ready? Epsilon Sigma Phi National Conference, Jackson Hole, Wyoming, October 13, 2010.
- Erickson, L., L. Hansen. Electronic Newsletters and Podcasts. Epsilon Sigma Phi National Conference, Jackson Hole, Wyoming, October 13, 2010.
- Erickson, L. and L. Hansen. The Viral Impact of an Electronic Newsletter. National Extension Association for Family and Consumer Science Annual Conference. Portland, Maine, September 21, 2010.
- Erickson, L. and L. Hansen. The Benefits of Electronic Newsletters. In Search of Social Wealth National Conference. Louisville, Kentucky. March 9, 2010.

- Erickson, L., L. Hansen, B. Healy, M. Lockard and M. Bischoff. Becoming Retirement Ready: Challenges for Pre-retirees. Association of Financial Counseling, Planning and Education Conference, Scottsdale, Arizona, November 16, 2009.
- Hansen, L. and L. Erickson. Electronic Newsletter and Podcasts. Urban Extension Conference, Milwaukee, Wisconsin, May 6, 2009.
- Erickson, L. and L. Hansen. Electronic Educational Messages. University of Idaho Extension Annual Conference, Moscow, Idaho, March 11, 2009.
- Erickson, L., T. Christensen, N. Stolberg and D. Small. Financial Literacy for Public Housing Residents. Pacific Northwest Regional Council – National Association of Housing and Redevelopment Officials Conference. Boise, Idaho, May 5-6, 2009.
- Erickson, L. and L. Hansen. Electronic Educational Messages. Association for Financial Counseling, Planning and Education Conference. Orange County, California, November 20, 2008.
- Bischoff, M., L. Erickson and M. Lockard. You Can Retire Well. Association for Financial Counseling Planning and Education conference. Orange County, California, November 20, 2008.
- Erickson, L. and L. Hansen. Emergency Savings Education. Keeping Americans Prepared Conference, St. George, Utah, May 2, 2008.
- Erickson, L., S. Traver and S. Howe. Housing Affordability Project Assists Idaho Communities. University of Idaho Extension Annual Conference, Boise, Idaho, April 3, 2008.
- Bromley-Brodie, B., Howe, S., Erickson, L. and L. Hansen. Data Tools Project Provides Tools to Measure Community Well-Being. University of Idaho Extension Annual Conference, Boise, Idaho, April 3, 2008.
- Erickson, L. and L. Hansen. Idaho's Two Cent Tips Newsletters and Podcasts. University of Idaho Extension Annual Conference, Boise, Idaho, April 3, 2008.
- Erickson, L., L. Delgadillo and K. Piercy. Perspectives on Predatory Mortgage Lending Education. Association for Financial Counseling Planning and Education conference, Tampa, Florida, November 15, 2007.
- Lockard, M., L. Hansen, B. Petty and L. Erickson. Guarding Against Identity Theft. University of Idaho Extension Annual Conference, Moscow, Idaho, April 9-12, 2007.
- Lockard, M., L. Hansen, B. Petty and L. Erickson. Guarding Against Identity Theft. University of Idaho Legislative Breakfast Session, Boise, Idaho, January 24, 2007.
- Delgadillo, L., D. Coster and L. Erickson. Geography of Consumer Bankruptcies and Neighborhood Characteristics. American Council on Consumer Interests Annual Conference, Baltimore, Maryland, March 30, 2006.
- Erickson, L. Predatory Mortgage Lending: A Professional Perspective. Utah Housing Coalition annual conference, Park City, Utah, September 20, 2006.
- Erickson, L. and L. Delgadillo. "Off Campus Student Housing: A Measure of Value." Proceedings of the Housing Education Research Association Conference, Denver, Colorado, October 17, 2005.

#### **Grants and Contracts Awarded:**

- Cezarotto, M., Chamberlain, B, Erickson, L. et al. Night of the Living Debt 2.0 online edition, National Extension Foundation. 2024. \$100k, no spending authority.
- Erickson, L., Hansen, L, Bingham, A. Extension Innovation Grant. *Holistic financial wellness podcast*, 2024. \$10,000
- Erickson, L., WaFD financial literacy grant. K-12 financial literacy, Idaho Financial Literacy Coalition. 2023. \$15,000
- Erickson, L., Hansen, L, Bingham, A. Extension Innovation Grant. *Holistic financial wellness videos*, 2023. \$10,000
- Erickson, L., Bank of the West Community Contribution Grant for the Idaho Financial Literacy Coalition, 2023. \$5,000
- Erickson, L., Bank of the West Community Contribution Grant for the Idaho Financial Literacy Coalition, 2022. \$5,000
- Hansen, L., A. Bingham, L. Erickson, K. Richel, and L. Ellis. Enhancement of Virtual and Online Program Delivery. University of Idaho Extension Innovative Projects, 2021, \$4,430 (\$0 spending authority).
- Christensen, A., A. Johnson, L. Erickson, E. Vance. Power Pay Online Money Course. Utah State University program grant. 2019. \$26,175. No spending authority.

- Bingham, A., Taggart, A., Erickson, L. Innovative Project Award: Personal Finance Escape Room. University of Idaho Extension internal grant, 2018-2019, \$3,750. No spending authority.
- Greenway, S., J. Amende, A. Bingham, L. Erickson, A. Robertson, J. Peutz, B. Hutchings, S. Martinez, B. Morrisroe -Aman. Innovative Project Award: FCS Videos. University of Idaho internal grant, 2018-2019, \$5,000. No spending authority.
- Schumacher, J., C. Johnson, M. Goetting, N. Porter, K. Richel, L. Hansen, L. Erickson, et al. Three State Expansion of the Solid Finances Webinar Series, FINRA Foundation, 2015-2018, \$170,830.
- Erickson, L., L. Hansen K., O'Neill, and J. Lindstrum. Youth Financial Literacy Program Grant, Northwest Farm Credit Services, Awarded \$280,000 over four years FY17 \$70,000, FY16 \$70,000, FY15 \$70,000, FY14 \$70,000 (\$280,000 Spending Authority).
- Erickson, L., L. Hansen, K., O'Neill, and J. Lindstrum. Youth Financial Literacy Program Grant, CoBank, Awarded \$150,000 over two years FY15 \$75,000, FY14 \$75,000 (\$150,000 Spending Authority).
- Boice, K., L. Erickson. CHC Foundation Grant 2012-13, \$15,200.
- Hansen, L., and L. Erickson. National Endowment for Financial Education, High School Teacher Training, 2013, \$1,000 in-kind.
- Magelky, J., J. Carson, M. Wappett, L. Erickson, K. Richel, L. Hansen, and et.al. 2012 State Grant for Assistive Technology – Alternative Financing and Finance Education Program, State of Idaho Department of Education, 2012, \$649,671. Spending authority of \$30k.
- Hansen, L., and L. Erickson. National Endowment for Financial Education, High School Teacher Training, 2012, \$1,000 in-kind.
- Lockard, M, Healy, B, Hansen, L, Erickson, L, Richel, K, Spencer, M, Woffinden, S, University of Idaho Extension critical issues grant for credit score programs, 2012, \$2,085.00.
- Nauman, A., L. Erickson, L. Hansen. Northwest Farm Credit Services youth education grant, 2012, \$4,000.
- Erickson, L. and L. Hansen. Mildred Haberly Fellowship, 2011, \$750.
- Hansen, L., and L. Erickson. National Endowment for Financial Education, High School Teacher Training, 2011, \$500 in-kind.
- Hansen, L. and L. Erickson. Mildred Haberly Fellowship, 2011, \$1,000.
- Zender, C. and L. Erickson. FINRA Teen Conference grant, 2011, \$250, \$500 in-kind.
- Dursteller, K, H. Clark, L. Erickson, D. Gneiting, D. Seaman, and J. Maline, Bank of Commerce, 2011, \$2,500 in-kind.
- Higgins, L., B. Eborn, C. Williams, P. Salant, S. Westendorf, W. Braak, A. Rodriguez, L. Erickson. Community Development Topic Team Funds, 2011, \$1,500.
- Liddil, A., L. Dye and L. Erickson. Extension Nutrition Program SNAP-Ed, Jefferson and Madison Counties, 2011, \$24,186.14.
- Erickson, L. and L. Hansen. Haberly-Hepworth grant, 2010, \$1,100
- Erickson, L., and L. Hansen. Lewiston Library Foundation, 2010, \$3,000 in-kind.
- Hansen, L., and L. Erickson. National Endowment for Financial Education, High School Teacher Training, 2010, \$500 in-kind.
- Erickson, L. Dave Ramsey's Financial Peace University - Beehive Credit Union, 2009, \$5,000 in-kind.
- Erickson, L. et. al. CASH campaign, 2009, \$10,000.
- Erickson, L. Pacific Northwest Regional Council – National Association of Housing and Redevelopment 2009, \$750.
- Bischoff, M., L. Erickson, L. Hansen, J. Schaffer, B. Healey, M. Lockard. Retirement Ready? program development and pilot testing, Social Security administration office and Idaho Department of Finance, 2008, \$300 in-kind.
- Hansen, L., M. Bischoff and L. Erickson. National Endowment for Financial Education, High School Teacher Training, 2009, \$500 in-kind.
- Erickson, L. and L. Hansen. Haberly-Hepworth award, 2008, \$500.
- Erickson, L. and G. Harding. Upper Valley Communities Employee Seminars, Rexburg Chamber of Commerce, 2008, \$2,500 in-kind.
- Paulson, D., L. Erickson and B. Petty. AARP Long Term Care Workshop grant, 2008, \$8,845 in-kind.
- Bischoff, M., L. Erickson, L. Hansen, J. Schaffer, B. Healey and M. Lockard. Retire Well program development and pilot testing, Idaho Social Security Administration Office and Idaho Department of Finance, 2008, \$585 in-kind.
- Hansen, L., M. Bischoff and L. Erickson. National Endowment for Financial Education, High School Teacher Training, 2008, \$500, in-kind.

Erickson, L. Welcome to the Real World, Bank of Commerce, 2007, \$500 in-kind.  
 Erickson, L. Perspectives on Predatory Mortgage Lending presentation at Association for Financial Counseling, Planning and Education conference, University of Idaho Research Office and NSF-Idaho EPSCoR, 2007, \$900.  
 Petty, B., L. Erickson and A. Liddil. Bank of Commerce, Making Change grant, 2007, \$800 in-kind.  
 Hansen, L., M. Bischoff and L. Erickson. National Endowment for Financial Education, High School Teacher Training, 2007, \$1,500, in-kind.  
 Erickson, L., B. Petty and A. Liddil. AARP Long Term Care Workshop grant, 2007, \$8,710 in-kind.  
 Erickson, L., D. Bowen and G. Harding. Development of Leadership Institute of Madison Communities. University of Idaho Critical Issues grant, 2007, \$3,000.  
 Eborn, B., C. Dearien, D. Gray, M. Schmidt, B. Bromley-Brody, L. Erickson, S. Howe, S. Traver, L. Hansen and G. Taylor. Data Tools for Understanding Communities. University of Idaho Extension Critical Issues grant, 2007, \$5,000.  
 Erickson, L. Travel to Association for Financial Counseling, Planning and Education conference, University of Idaho Department of Family and Consumer Sciences, 2006, \$500.  
 Erickson, L. Research grant, Utah Division of Real Estate, 2005, \$2,100.  
 Erickson, L. Research grant, Women and Gender Research Institute of Utah State University, 2005, \$1,000.

#### **Grants and Contracts Not Awarded:**

Erickson, L., Hansen, L. WaFD Bank, community financial support grant. Holistic financial wellness podcast marketing. 2024. \$5,000  
 Erickson, L., Lindstrom, J., ARPA \$H Child Care Grant. Experiential Youth Personal Finance Education. 2022. \$387,988.39  
 Erickson, L., & Bingham, A. National Endowment for Financial Education - Research Grant. 2021. \$50,000. Not funded.  
 Erickson, L., L. Hansen, & K. Richel. Vandal Ideas Project - Experience Attending University of Idaho: Digital experience of attending the UI. 2021 \$14,225. Not funded.  
 Erickson, L., Lindstrom, J., Richel, K., Hansen, L., & Bingham, A. Idaho Health and Welfare, Idaho Community Program grant. - Experiential Youth Personal Finance Education. 2021 \$859,603. Not funded.  
 Erickson, L. Bank of the West – Financial Goal Setting, Game and Video. 2021 \$20,000. Not funded.  
 Roe, A., Erickson, L., Aragon, C., Iles, R. The Role of Financial Stress and Short-Term Changes in Cognitive Capacity on Food Expenditure and Choice of Low-Income Americans. USDA-NIFA-AFRI-007052. \$500,000, 2020. Not Funded.  
 Erickson, L. & Johnson, C. Flipped classroom with behavioral nudges to increase positive financial behaviors for low to moderate income individuals. FINRA foundation (PREPROPOSAL). \$100,000, 2020. Not funded.  
 Erickson, L., Youth financial education for Rural Idaho. Idaho Women’s Charitable Foundation. \$60,000. 2019. Not Funded.

#### **Honors and Awards: (for scholarly activity)**

Excellence in Workforce Development Programming Award, State & Western Region winner, National Extension Association of 4-H Youth Development Professionals. 2024. L. Hansen, L. Erickson, et al.  
 Outstanding Symposium Practitioners' Forum Award Winner, Association of Financial Counseling, Planning and Education national conference. 2022. L. Erickson  
 Communications Written Media Award. 1<sup>st</sup> place Idaho, 3<sup>rd</sup> place Western Region. National Extension Association of Family and Consumer Sciences. 2021. L. Erickson  
 Continued Excellence Award. National Extension Association of Family and Consumer Sciences (national award), 2020. L. Erickson.  
 Distinguished Service Award - Idaho. National Extension Association of Family and Consumer Sciences (national award), 2019. L. Erickson.  
 1<sup>st</sup> Place Western Region, Communication Television/Video Program Award, NEAFCS, “Mealtime Inspirations,” 2017. Buck, J., L. Sant, L. Dye, M. Spencer, L. Erickson, S. Parkinson, K. Hoffman, L. Blanch.  
 Best Overall Digital Game, “Night of the Living Debt,” Meaningful Play conference, 2016. L. Erickson, L. Hansen, B. Chamberlin, S. Powers.



Gold Medal Award for educational game, “Night of the Living Debt,” International Serious Play conference, 2016. B. Chamberlin, S. Powers, L. Erickson, L. Hansen.  
 AFCPE Consumer Financial Information Award of the Year, 2015. L. Erickson & L. Hansen.  
 JCEP-ESP National Professional of the Year award. 2014, L. Erickson.  
 2<sup>nd</sup> Place National, Dean Don Felker Financial Award, NEAFCS, “Credit Score Millionaire,” 2014. L. Erickson, L. Hansen & S. Woffinden.  
 1<sup>st</sup> Place Western Region, Dean Don Felker Financial Award, NEAFCS, “Credit Score Millionaire,” 2014. L. Erickson, L. Hansen & S. Woffinden.  
 1<sup>st</sup> Place Idaho, Dean Don Felker Financial Award, NEAFCS, “Credit Score Millionaire,” 2014. L. Erickson, L. Hansen & S. Woffinden.  
 3<sup>rd</sup> Place Western Region, Educational Curriculum Package, NEAFCS, “Retirement Ready,” 2011. M. Bischoff, L. Erickson, L. Hansen, B. Healy & M. Lockard.  
 Best Paper of the Year Award, Journal of Consumer Affairs, 2010. Delgadillo, L., L. Erickson, & K. Piercy.  
 1<sup>st</sup> Place National, Florence Hall Award, National Extension Association of Family and Consumer Sciences, 2007. M. Bischoff, B. Healy, L. Hansen, K. Tift, B. Petty, M. Lockard, A. Liddil, C. Hampton, J. Stimpson, S. Woffinden, R. Lanting, L. Erickson, M. Spencer, D. Gillespie and G. Wittman.  
 1<sup>st</sup> Place Western Region, Florence Hall Award, National Extension Association of Family and Consumer Sciences, 2007. Team: M. Bischoff, B. Healy, L. Hansen, K. Tift, B. Petty, M. Lockard, A. Liddil, C. Hampton, J. Stimpson, S. Woffinden, R. Lanting, L. Erickson, M. Spencer, D. Gillespie and G. Wittman.  
 New Educator of the Year Award, Idaho Association of Family and Consumer Science, 2007. L. Erickson  
 Tessie Agan, Outstanding Graduate Student Paper, Award. “Predatory Mortgage Lending: A Professional’s Perspective,” Housing Education and Research Association, 2006. L. Erickson.  
 Student Author Award, Housing Education and Research Association, 2005. L. Erickson.

## **SERVICE:**

### **Major Committee Assignments:**

#### National/Regional:

Northwest Youth Financial Education five-state program, Leader, 2014-2024.  
 Association of Financial Counseling, Planning and Education (AFCPE) 2005-2024.  
 Extension Preconference Planning Committee, 2020-2024.  
 National Extension Association of Family and Consumer Sciences (NEAFCS) 2006-2024.  
 Epsilon Sigma Phi (ESP), National Board, 2013-2014.  
 Western Region Vice President, 2013-2014.  
 Public Issues Committee Chair, 2013-2014.  
 Public Issues and Leadership Development Conference Planning Committee  
 Evaluation Committee Chair 2013-2014.

#### State:

Idaho Financial Literacy Coalition 2008-present.  
 Past President 2024-2026  
 President 2022-2024.  
 President elect, 2020-2021.  
 Idaho Falls Region Chair, 2008-2009.  
 Idaho State Treasurer’s Retirement Savings Working Group, 2019-2021.  
 Partners for Prosperity, Board of Directors, 2010-2014.  
 Treasurer, 2010 – 2014.  
 Eastern Idaho, Earned Income Tax Credit Committee, 2006-2011.

#### University of Idaho:

##### University:

University Promotion and Tenure Committee, 2013-2015; 2022-23

##### College:

College of Agriculture and Life Sciences, Promotion and Tenure Committee, 2011-2012; 2018-2020.  
 County Financial Controls Development Committee, 2010-2011.  
 Young-Adult Extension Clientele Research Committee, 2008.  
 Chair, 2008.  
 College of Agriculture and Life Sciences, Eastern Idaho IT Search Committee, 2007.

**Department:**

3<sup>rd</sup> year review committee, Dr. Ginny Lane, 2024  
 Annual Extension Conference, FCS Inservice planning committee, 2024.  
 Ignite session facilitator, 2024.  
 Awards committee, 2018-2024.  
 Unit P&T committee chair, Dr. Annie Roe, 2023  
 Unit P&T committee chair, Erin Chapman, 2023  
 Unit P&T committee chair, Hydee Becker, 2023  
 3<sup>rd</sup> year review committee Yimin Chen. 2022  
 3<sup>rd</sup> year review committee Shiyi Chen. Chair, 2022  
 3<sup>rd</sup> year review committee Chelsey Lewallen. 2022  
 FCS Nutrition Extension Specialist hiring committee, Chair, 2022.  
 Eat Smart Coordinator Hiring committee, 2022  
 Department P&T committee Chair, Dr. Jang Ho Kim, 2021.  
 3<sup>rd</sup> year review committee Dr. Hydee Becker. 2021  
 3<sup>rd</sup> year review committee Dr. Annie Roe, 2019 (Chair)  
 3<sup>rd</sup> year review committee Dr. Jang Ho Kim, 2018  
 Recruitment and Enrollment committee member, 2018

**Extension:**

FCS Extension Faculty Development Committee (Chair), 2018-present.  
 Ada County Ext., Business II hiring committee, 2024.  
 Unit P&T committee, Andrew Bingham, 2023.  
 3<sup>rd</sup> year review committee, Andrew Bingham (Chair), 2020.  
 3<sup>rd</sup> year review committee Jackie Amende, 2019  
 3<sup>rd</sup> year review committee Lance, Hansen, 2019  
 District Audit Committee 2012-2015.  
 Chair 2012-2015.  
 District Enhancement grant committee, 2010-2014.  
 Bonneville FCS Extension Hiring Committee, 2010.  
 District IV Promotion and Tenure Committee, 2008.  
 Eastern Idaho State Fair Swine Show Committee, 2008-2011.  
 Eastern Idaho State Fair Dog Show Committee, 2007-2017.  
 Eastern Idaho State Fair Dog Show Chair, 2012-2017.  
 Alpine 4-H Camp Board, 2007-2010.  
 Chair, 2009-2010.

**County:**

Madison County Employee Committee, 2009-2010.  
 BYUI Personal Finance Course Development Committee, 2009.  
 Upper Valley Communities Employee Seminars Steering Committee, 2008.  
 Leadership Institute of Madison Communities Steering Committee, 2006-2007.

**Professional and Scholarly Organizations:**

NC2172: Behavioral Economics multistate research group 2019-2023.  
 Secretary 2020-2022.  
 Epsilon Sigma Phi  
 Theta Chapter (Idaho) 2008-2020.

Past President 2015-2017.  
 President 2013-2015.  
 President-Elect 2011-2013.  
 Western Region Vice President 2013-2014.  
 Idaho Association of Natural Resources and Community Development Extension Professionals, 2007-2018.  
 Treasurer, 2007-2016.  
 Idaho Extension Association of Family and Consumer Sciences, 2007-present.  
 Treasurer 2024  
 Vice President of Public Affairs, 2011.  
 National Extension Association of Family and Consumer Sciences, 2007-present.  
 Association for Financial Counseling and Planning Education, 2005-present.  
 Annual Conference Proceedings Editor, 2011.  
 Housing Education and Research Association, 2005-2008.

### **Outreach Service:**

#### **Classes, workshops, seminars and tours organized:**

Erickson, L. Idaho Financial Literacy Day at the Capitol, Boise, Idaho February 22, 2023.  
 Erickson, L. Idaho Financial Literacy Month Proclamation with Governor Brad Little and State Treasurer Julie Ellesworth, April 5, 2023.  
 Erickson, L., AFCPE Extension Preconference ignite sessions. Orlando, FL, November 15, 2022.  
 Richel, K., & Erickson, L. OUR financial conference, Moscow, ID. April 1, 2022. 2 panels facilitated.  
 Phillips, A., Erickson, L. Idaho Financial Literacy Day at the Capitol, Boise, Idaho February 22, 2022.  
 Phillips, A., Erickson, L. Idaho Financial Literacy Month Proclamation with Governor Brad Little and State Treasurer Julie Ellesworth, April 5, 2022.  
 Erickson, L., AFCPE Extension Preconference ignite sessions. (virtual). November 15, 2021.  
 Richel, K., & Erickson, L. OUR financial conference, (virtual). October 1, 2021.  
 Richel, K., & Erickson, L. OUR financial conference, (virtual). October 2, 2020.  
 Parks, N., L. Erickson. Night of the Living Debt, Raines, Florida, November 5, 2019.  
 Faucett, T., L. Erickson. 4-H Finance Night, Pirate Loot, Burlington, Washington, January 14, 2019.  
 Boice, K., L. Erickson. 4-H Awards Night/NWFE program overview, Rexburg, Idaho, October 13, 2016.  
 Boice, K., L. Erickson, J. Hogge, et al. Madison County 4-H Fair, Rexburg, Idaho, August 15-20, 2016.  
 Boice, K., L. Erickson, J. Hogge, et al. Madison/Teton/Bannock County 4-H Summer Camp, Alpine, Wyoming, June 15-17, 2016.  
 Boice, K., Erickson, L., Jenkins, V. Farmland Moovie, Rexburg, Idaho, May 5, 2016.  
 Spencer, M., L. Dye, K. Hoffman, L. Erickson, L. Sant, J. Buck, S. Hulse. Mealtime Inspirations, Pocatello, Idaho, November 18, 2015.  
 Spencer, M., L. Dye, K. Hoffman, L. Erickson, L. Sant, J. Buck, S. Hulse. Mealtime Inspirations, Rexburg, Idaho, November 17, 2015.  
 Boice, K., L. Erickson, J. Hogge, et al. Madison County 4-H Fair, Rexburg, Idaho, August 10-15, 2015.  
 Boice, K., L. Erickson, J. Hogge, et al. Madison/Teton County 4-H Summer Camp, Alpine, Wyoming, June 29 – July 1, 2015.  
 Erickson, L., Hansen, L., Guymon, J. NYFE Annual Summit, Spokane, WA, April 29-30, 2015.  
 Hansen, L., Erickson L. American Falls NWFC Youth financial literacy program overview. August 28, 2014.  
 Hansen, L., Erickson L. Preston NWFC Youth financial literacy program overview. July 8, 2014.  
 Hansen, L., Erickson L. Idaho Falls NWFC Youth financial literacy program overview. July 7, 2014.  
 Hansen, L., Erickson L. Burley NWFC Youth financial literacy program overview. July 1, 2014.  
 Hansen, L., Erickson L. Twin Falls NWFC Youth financial literacy program overview. July 1, 2014.  
 Hansen, L., Erickson L. Nampa NWFC Youth financial literacy program overview. June 24, 2014.

- Erickson, L., Draper, M., ESP Association Meeting, Public Issues and Leadership Development conference, Washington D.C., April 8, 2014.
- Chipman, H., L. Erickson. Helping our Clientele Stay Healthy through Extension Programming. Public Issues and Leadership Development conference, Washington D.C., April 9, 2014.
- Crawford, D., L. Erickson. The Role of Extension in Controversial Issues. Public Issues and Leadership Development Annual conference, Washington D.C., April 7, 2014.
- Dawson, P., L. Erickson. The Future of Epsilon Sigma Phi. Joint Council of Extension Professionals ESP association meeting, Memphis TN, February 12, 2014.
- Hoffman, K., et. al. Mealtime Inspirations, Idaho Falls, Idaho, November 14, 2013.
- Erickson, L. & L. Hansen. Credit Score Millionaire, Moscow, Idaho, October 10, 2012.
- Erickson, L., et al. 4-H Dog Show, Eastern Idaho State Fair, Blackfoot, Idaho, August 31, 2012.
- Dahlquist, M., J. Sotelo, L. Erickson, et al. Senior Scam Jam, Idaho Falls, Idaho, August 8, 2012.
- Dahlquist, M., J. Sotelo, L. Erickson, et al. Senior Scam Jam, Pocatello, Idaho, August 9, 2012.
- Boice, K., L. Erickson, B. Eborn, et al. Madison/Teton County 4-H Summer Camp, Alpine, Wyoming, June 13-15, 2012.
- Jones, W. and L. Erickson. 4-H Dog Show, Eastern Idaho State Fair, Blackfoot, Idaho, September 2, 2011.
- Zender, C., L. Erickson, M. Cummings, L. Hansen. Financial Literacy Tours and Workshops, 4-H Teen Conference, Moscow, Idaho, June 14, 2011.
- Garner, C., L. Erickson, and G. Harding. Madison County 4-H Summer Camp, Alpine, Wyoming, June 6-8, 2011.
- Dursteller, K., D. Gneiting, H. Clark, L. Erickson, D. Seaman. Eastern Idaho Piggy Bank Contest, Eastern Idaho 3<sup>rd</sup> and 4<sup>th</sup> grade classrooms. February, 2011.
- Ellis, L., L. Erickson. Master gardener, Madison extension conference room, Rexburg, Idaho, January 26, 2011.
- Eborne, B., S. Harrison, L. Erickson. Farm and Ranch Management, county courthouse, Rexburg, Idaho, Wednesdays, January 26 to Feb 23, 2011.
- Garner, C., & L. Erickson. 4-H Awards Night, VFW Center, Rexburg, Idaho, November 3, 2010.
- Panting, R., L. Erickson, S. Harrison, A. Skinner & D. Miller. 4-H Swine Show, Eastern Idaho State Fair, Blackfoot, Idaho, September 9, 2010.
- Jones, W. and L. Erickson. 4-H Dog Show, Eastern Idaho State Fair, Blackfoot, Idaho, September 3, 2010.
- Garner, C. and L. Erickson. Madison County 4-H Fair, Rexburg, Idaho, August 17-20, 2010.
- Garner, C., L. Erickson, and G. Harding. Madison County 4-H Summer Camp, Alpine, Wyoming, June 7-9, 2010.
- Gneiting, D., L. Erickson and D. Seaman. Negotiating with Creditors, Eastern Idaho Job Fair, Idaho Falls, Idaho, November 10, 2009. 2 classes
- Garner, C., G. Harding and L. Erickson. 4-H Awards Night, VFW Center, Rexburg, Idaho, October 22, 2009.
- Erickson, L., C. Cobia. Dave Ramsey, Financial Peace University, Beehive Credit Union, Rexburg, Idaho, September 9, 2009 to December 2, 2009, 9 classes.
- Gortsema, S., L. Erickson, S. Harrison and A. Skinner. 4-H Swine Show, Eastern Idaho State Fair, Blackfoot, Idaho, September 4, 2009.
- Garner, C., L. Erickson, and G. Harding. Madison County 4-H Summer Camp, Alpine, Wyoming, June 8-10, 2009.
- Erickson, L., G. Harding. Mad/Rex-GIS Visioning Meetings. County Courthouse, Rexburg, April 22, May 8, 19, 22, July 9, 2009.
- Spaulding, A., L. Erickson and D. Benfield. Upper Valley Community Employee Training Seminars, Multicultural Understanding, Chamber of Commerce, Rexburg, Idaho, April 15, 2009.
- Spencer, M., Harding, G., D. Benfield and L. Erickson. Upper Valley Community Employee Seminars, Stress and Job Burnout, Chamber of Commerce, Rexburg, Idaho, March 12, 2009.
- Erickson, L., C. Cobia and S. Berger. Dave Ramsey, Financial Peace University, Beehive Credit Union, Rexburg, Idaho, February 4, 2009 – April 29, 2009. 14 classes
- Harding, G., D. Benfield and L. Erickson. Upper Valley Community Employee Seminars, Conflict Resolution, Chamber of Commerce, Rexburg, Idaho, November 19, 2008.

- Garner, C., G. Harding and L. Erickson. Madison 4-H Awards Night, VFW Center, Rexburg, Idaho, November 13, 2008.
- Paulson, D. and L. Erickson. Long Term Care Workshop, Red Lion, Idaho Falls, Idaho, October 25, 2008.
- Rodriguez, A., G. Taylor, G. Harding and L. Erickson. Export Economy of the Teton Region, County Courthouse, Rexburg, Idaho, October 9, 2008.
- Benfield, D., G. Harding and L. Erickson. Upper Valley Communities Employee Seminar, Conflict Resolution, Chamber of Commerce, Rexburg, Idaho, September 17, 2008.
- Gortsema, S., L. Erickson, S. Harrison and A. Skinner. 4-H Swine Show, Eastern Idaho State Fair, Blackfoot, Idaho, September 4, 2008.
- Jones, W. and L. Erickson. 4-H Dog Show, Eastern Idaho State Fair, Blackfoot, Idaho, August, 30, 2008.
- Hines, S., D. Benfield, L. Erickson and G. Harding. Building Customer Relations. Upper Valley Communities Employee Seminar, Rexburg, Chamber of Commerce, Idaho, June 18, 2008.
- Garner, C., L. Erickson and G. Harding. Madison County 4-H Summer Camp, Alpine, Wyoming, June 9-11, 2008.
- Jones, W. and L. Erickson. 4-H Dog Show, Eastern Idaho State Fair, Blackfoot, Idaho, September 1, 2007.
- Whipple, G., L. Erickson and G. Harding. Managing Change, Extension Office, Rexburg, Idaho, July 13, 2007.
- Michelson, R., L. Erickson and G. Harding. Community Based Experience, Madison Communities Leadership Institute, Madison Fire Department, Rexburg, Idaho, June 29, 2007.
- Florence, J., L. Erickson and G. Harding, Community Based Experience, Madison Communities Leadership Institute, Madison County Sheriff's Office, Rexburg, Idaho, June 20, 2007.
- Oswald, M. and A. Spalding. Cultural Diversity, Critical Thinking, and Generational Differences, Extension Office, Rexburg, Idaho, June 13, 2007.
- Garner, C., L. Erickson and G. Harding. Madison County 4-H Summer Camp, Alpine, Wyoming, June 4-6, 2007.
- Erickson, LV., G. Harding and B. Eborn. Madison Communities Leadership Institute, Assessment Day, Extension Office, Rexburg, Idaho, May 9, 2007.
- Petersen, M., L. Hansen and A. Jensen. Long Term Care Options and Financing Seminar, Best Western, Rexburg, Idaho, April 28, 2007.
- Erickson, L. Madison County Extension FCS Advisory Meeting, Extension Office, Rexburg, Idaho April 26, 2007.
- Steiner, K. Community Based Experience, Madison Communities Leadership Institute, Madison Hospital, Rexburg, Idaho, April 23, 2007.
- Larsen, S. Community Based Experience, Madison Communities Leadership Institute, City Hall, Rexburg, Idaho, April 17, 2007.
- Adams, B., G. Harding and L. Erickson. Effective Meetings and Time Management, Rexburg, Chamber of Commerce, Idaho, March 15, 2007.
- Maun, C., L. Erickson and G. Harding. Team Building and Leadership Styles, Madison County Sheriff's Office, Rexburg, Idaho, February 14, 2007.
- Erickson, L. and G. Harding. Madison County Extension FCS Advisory Meeting, Extension Office, Rexburg, Idaho, December 18, 2006.
- Harding, G., L. Erickson and B. Eborne. Madison Communities Leadership Institute, Steering Committee Planning Session, Extension Office, Rexburg, Idaho, November 9, December 11 & 18, 2006.

#### **Miscellaneous Extension Publications:**

##### FCS Communicator

- November, 2021. Financial lessons from Alexander Hamilton.
- June, 2018. Personal finance education mandates. (Part II)
- April, 2018. Personal finance education mandates. (Part I)
- March, 2018. Origins of financial education in the U.S. (Part III)

February, 2018. Origins of financial education in the U.S. (Part II)  
 January 2018. Origins of financial education in the U.S. (Part I)  
 November 2017. Why financial education is needed.

Northwest Youth Financial Education Newsletter, (Co-editor, contributing author).

September issue, 2016. New games coming soon.  
 July issue, 2016. Career insight: Extension promotes financial literacy.  
 April issue, 2016. Where do you get your financial information?  
 February issue, 2016. State updates. Night of the Living Debt introduction.  
 January issue, 2016. Team teaching.  
 December issue, 2015. inTuition.  
 November issue, 2015. Become familiar with the program.  
 October issue, 2015. Program updates.  
 September Issue, 2015. Back to School.  
 August issue, 2015. Annual Summit Highlights

Idaho's Two Cent Tips Newsletter, (Editor, contributing author).

August, 2014. Editor, no article.  
 Money on your Phone Absolutely. April, 2014. Also in Madison County Extension Quarterly Newsletter. Also in Wyoming Extension Newsletter, Health and Wealth, Fall, 2014. 1000 copies.  
 Farming and your Credit. February, 2014. Also in Colorado SE Area Extension newsletter. 1000 copies. Also in North Dakota Extension – Burleigh County, and Burke County newsletters.  
 Credit and your Career. December, 2013. Also published by Michigan State University Extension: A good credit score could help you get a job, Jan 21, 2014. Also published in Lemhi County Newsletter December 15, 2013.  
 How Money Travels. August 27, 2013.  
 Building a Credit Score. May 20, 2013.  
 ID Theft: New Account Fraud on the Rise. March 12, 2013.  
 Financial Willpower. February 19, 2013.  
 Personal Popularity. January 4, 2013.  
 Jammie-Wearing ID Thieves Beware, December 27, 2012.  
 Account Ability, Partner, November 26, 2012. Also in Madison County Extension newsletter.  
 Time to get an Online Financial Butler? November 11, 2012.  
 Erickson, L. Youth Credit Score Education Program Training Offered throughout Idaho. October 15, 2012.  
 Erickson, L. Let's Settle the Score. October 4, 2012. Also used by Bill Taylor of Wyoming Extension: <http://www.scribd.com/doc/111162447/Let-s-Settle-The-Score>; also in Bear Lake County Extension Office News (4,000), Jan. 2013.  
 Erickson, L. Top 10 Senior Scams, August 10, 2012.  
 Erickson, L. Improving Idaho Teachers Capacity and Confidence to Teach Personal Finance, February 15, 2012.  
 Erickson, L. Valentine's Day, February 2, 2012.  
 Erickson, L. The Automatic Millionaire – First Impressions, January 30, 2012.  
 Erickson, L. Does Wealth Equal Financial Freedom? November, 2011.  
 Erickson, L. Avoid Predatory Mortgage Lending. July 25, 2011.  
 Erickson, L. How to Buy a Used Timeshare. May, 2011.  
 Erickson, L. Question: Should I use my IRA to pay off debt? February, 2011.  
 Erickson, L. How to Check your Credit Report, January, 2011. Also on Jollytrails.blogspot.com, March 21, 2011.  
 Erickson, L. When Underwater, January, 2011. Also published in Jefferson County extension newsletter 957 circulation & jollytrails.blogspot.com, March 3, 2011.  
 Erickson, L. Dear Mom and Dad, August, 2010.  
 Erickson, L. Student Loans, June, 2010.

- Erickson, L. Get help, when trying to help, February, 2010. Also published in Two Cent Tips for Delaware, March 2010.
- Erickson, L. Behavioral Finance, January, 2010.
- Erickson, L. Guilt-Free Spending, October, 2009.
- Erickson, L. Debt Destroys Goals, August, 2009.
- Erickson, L. Goal Based Budgeting, August, 2009. Selections also published in Rutgers Monthly Finance Message, February, 2011.
- Erickson, L. ID Theft Insurance, June, 2009.
- Erickson, L. Balancing the Equation, June, 2009.
- Erickson, L. College Savings Plans, April, 2009.
- Erickson, L. Philanthropy and Charitable Contributions, April, 2009.
- Erickson, L. Payday Loans, March, 2009.
- Erickson, L. Are you Budgeting, March, 2009.
- Erickson, L. The Old Rules Still Apply, February 10, 2009.
- Erickson, L. Don't Jump off the Roller Coaster, February 10, 2009.
- Erickson, L. Marriage Woes and Neil Diamond, January 11, 2009.
- Erickson, L. A Different Perspective, December 19, 2008.
- Erickson, L. A Holiday Poem, December 19, 2008.
- Erickson, L. What Kind of Recession is this?, October, 2008.
- Erickson, L. Money, Marriage and Microphones, October, 2008.
- Erickson, L. It Pays to Exercise and Eat Right, August 25, 2008.
- Erickson, L. What Would You Do For a Credit Score?, July, 2008.
- Erickson, L. Interest-Free Government Lending, July, 2008.
- Erickson, L. Make It Happen, June, 2008.
- Erickson, L. Work Less, Live More, May 2008.
- Erickson, L. My, What a Lovely Poor-House You Have, April 2008.
- Erickson, L. Local Man Slays His Taxes, March, 2008.
- Erickson, L. Parents, Kids and Money, February, 2008.
- Erickson, L. Step 2 – Save for Emergencies, January, 2008.
- Erickson, L. Step 1 – Manage Spending, December, 2007.
- Erickson, L. Truck Separation Anxiety Disorder, November, 2007.
- Erickson, L. The Subprime Market Meltdown, September, 2007.
- Erickson, L. Debt Quicksand part II, August, 2007.
- Erickson, L. Debt Quicksand part I, July, 2007.
- Erickson, L. The Laws of Financial Freedom, June, 2007. Also published in Two Cent Tips for Delaware, July 2009.
- Erickson, L. Making Insurance Work, May, 2007.
- Erickson, L. Debt Snowball, April, 2007.
- Erickson, L. Dual Personality Finance, March, 2007.
- Erickson, L. Savings = No Fun?, February, 2007.
- Hansen, L. and L. Erickson. Americans Saved Negative .05% in 2005, February, 2007.
- Erickson, L. C.A.S.H., January, 2007.
- Hansen, L. and L. Erickson. Step down your holiday spending, December, 2006.

Extension Focus, District III newsletter:

- Erickson, L. What Kind of Recession is This?, November/December, 2008.
- Erickson, L. It Pays to Exercise and Eat Right, September/October, 2008.
- Erickson, L. Pay off your home early, March/April, 2008.
- Erickson, L. Prevent Financial Emergencies, March/April, 2008.
- Erickson, L. Prepare for Retirement, March/April, 2008.
- Erickson, L. Debt Quicksand, May/June, 2007.
- Erickson, L. Debt Snowball, May/June, 2007.
- Erickson, L. Tips for Giving to Charity, December, 2006.

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- Erickson, L. Elevator speech, ESP connection national newsletter, February, 2014.

- Erickson, L. Goal Setting: Ending up Where You Want to Go, Dollar Decisions blog, North Carolina Cooperative Extension, January 18, 2013. Also, Granville County, North Carolina news, January 23, 2013.
- Erickson, L. Make Your Charitable Donations Count, Madison County Employee Newsletter, February 2010.
- Erickson, L. Work Less, Live More, University of Kentucky High School Financial Planning Newsletter, <http://www.ca.uky.edu/hes/fcs/HSFP/UPDATE.HTM>, Fall 2008.
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- Erickson, L. ITCT #34, ITCT January, January 20, 2011.
- Erickson, L. ITCT #33, ITCT December, January 10, 2011.
- Erickson, L. ITCT #32, College Savings Plans, April 30, 2009.
- Erickson, L. ITCT #31, Payday Loans, April 17, 2009.
- Erickson, L. ITCT #30, March 17, 2009.
- Erickson, L. ITCT #29, EITC and 401(k)'s, March 4, 2009.
- Erickson, L. ITCT #28, Tips For Good and Bad Times part 2, February 10, 2009.
- Erickson, L. ITCT #27, Tips For Good and Bad Times part 1, February 2, 2009.
- Erickson, L. ITCT #26, Neil Diamond and Money Problems, January 26, 2009.
- Erickson, L. ITCT #25, Weathering the Financial Storm, January 23, 2009.
- Erickson, L. ITCT #24, December Newsletter, December 19, 2008.
- Erickson, L. ITCT #23, Guarding Against ID Theft, September 26, 2008.
- Erickson, L. ITCT #22, August ITCT Newsletter Audio, August 22, 2008.
- Erickson, L. ITCT #21, July ITCT Newsletter Audio, August 14, 2008.
- Erickson, L. and L. Hansen. ITCT #20, Money Saving Travel Tips, July 28, 2008.
- Erickson, L. ITCT #19, Managing Money is Like Riding a Bike . . . , June 26, 2008.
- Erickson, L. ITCT #18, Gas is Up, Reduce Your Car Expenses, June 4, 2008.
- Erickson, L. ITCT #17, 529 Plans for Your Child's Education, May 14, 2008.
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- Erickson, L. ITCT #15, Investing for Retirement, Kids and Money, March 5, 2008.
- Erickson, L. and L. Hansen. ITCT #14, Learn, Teach, Be Remembered, Feb 5, 2008.
- Erickson, L. ITCT #13, Becoming Debt Free, Feb 1, 2008.
- Erickson, L. and L. Hansen. ITCT #12, First Time Homebuying, Jan.9, 2008.
- Erickson, L. and L. Hansen. ITCT #11, A SMART New Year's Resolution, Dec. 21, 2007.
- Erickson, L. and L. Hansen. ITCT #10, Holiday Spending Tips, Dec. 3, 2007.
- Erickson, L. and L. Hansen. ITCT #9, Shopping with Luke & Lyle, Nov. 8, 2007.
- Erickson, L. and L. Hansen. ITCT #8, Talkin' Interest Rates, September 20, 2007.
- Erickson, L. and L. Hansen. ITCT #7, What's up with Credit Scores, September 19, 2007.
- Erickson, L. and L. Hansen. ITCT #6, Electronic Spending, September 11, 2007.
- Erickson, L. and L. Hansen. ITCT #5, Retirement Planning, September 5, 2007.
- Erickson, L. and L. Hansen. ITCT #4, Used Cars, Kids and Money, August 30, 2007.
- Erickson, L. and L. Hansen. ITCT #3, The Subprime Housing Market Fallout, August 20, 2007.
- Erickson, L. and L. Hansen. ITCT #2, On the Road with NEFE, August 16, 2007.
- Erickson, L. and L. Hansen. ITCT, Pilot Episode, August 2, 2007.



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- Erickson, L. How Money Travels, August 27, 2013.
- Parkinson, S, & L. Erickson. The Step-Down Principle, February 22, 2013.
- Erickson, L. Holiday Budgeting, November 9, 2011.
- Erickson, L. Avoid Predatory Mortgage Lending, July 20, 2011.
- Erickson, L. How to Buy a Used Timeshare, April 25, 2011.

**Popular Press:**

## Idaho Family Magazine (35k distribution)

- Erickson, L. Mint.com alternatives, p. July/August 2024
- Erickson, L. A healthy relationship with money, p. May/June 2024
- Erickson, L. Financial Smoothies, p. Jan/Feb 2024
- Erickson, L. Slow down! It could help financially, p. 6-7 Sept/Oct 2023
- Erickson, L. Warm connections equal happiness, p. 8-9. Jul/Aug 2023
- Erickson, L. Breaking bad 'brules' about your life, p. 12-13. May/June 2023
- Erickson, L. Want to semi-retire? Try 1-degree turns, p. 8-9. Mar/Apr 2023
- Erickson, L. Personal finance vs. household finance, p. 4-5. Jan/Feb 2023
- Erickson, L. Giving a flying flip about your finances, p. 6-7. Nov./Dec. 2022
- Erickson, L. How to purchase a healthy existence, p. 6-7. Sept./Oct. 2022
- Erickson, L. Forget concerns, try greenlight investing, p. 12-13. May/June 2022
- Erickson, L. Socially awkward finances, p. 12-13. March/April 2022
- Erickson, L. Driverless finances: Make it automatic, p. 11&14 Jan./Feb. 2022
- Erickson, L. Financial lessons from Alexander Hamilton, p. 12-13. Nov./Dec. 2021
- Erickson, L. Good health includes financial health too, p. 8-9. Sept./Oct. 2021
- Erickson, L. The 7 main elements of the "Good Life," p. 6 & 15 July/Aug. 2021
- Erickson, L. Kids should buy whatever they want? p. 7 & 9 Mar./April 2021
- Erickson, L. Some thoughts on making career choices. p. 12-13 May/June 2021
- Erickson, L. Piggy Banks: Childhood dream guardians. P. 5&12 Jan./Feb, 2021
- Erickson, L. Insights on happiness and money. p. 6-7. Oct./Nov./Dec. 2020
- Erickson, L. Online tools for kids' financial literacy. p. 6, 14. August/September 2020
- Erickson, L. Don't corona my cash! p. 9, 13, 15. June/July 2020
- Erickson, L. The allowance debate: Earned or entitled? p. 15, 23. March/April 2020
- Erickson, L. A safe place for kids to fail financially. p. 12-13, Jan/Feb 2020

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- Erickson, L. Where have all the cowboys gone? p.7A, October 31, 2011.
- Erickson, L. How to Buy Used Timeshares, p.5A, April 16, 2011.
- Erickson, L. Should I Cash out my IRA to pay off Debt?, p. 7A, February 5, 2011.
- Erickson, L. What to Do When You are Underwater, p. 5A, January 18, 2011.
- Erickson, L. How to Check your Credit Score, p.7A, December 18, 2010.
- Erickson, L. Long Term Care, p.5A, August 8, 2010.
- Erickson, L. When is Debt OK? Here's one reason, p.5A May 27, 2010.
- Erickson, L. Help! I'm Trying To Help, p. 7A, February 6, 2010.
- Erickson, L. What's Your Money Attitude?, p. 5A, January 7, 2010.
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- Erickson, L. Debt Can Destroy Your Goals, p.7A, August 8, 2009.
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- Erickson, L. College Savings Plans, p. 7A, March 14, 2009.
- Erickson, L. Beware of Payday Lenders, p. 7A, February 28, 2009.

- Erickson, L. Are You Budgeting?, p. 7A, February 14, 2009.
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- Erickson, L. A Holiday Poem. P.8A, December 20, 2008.
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- Erickson, L. 2008 Financial Planning Debate, p. 7A, October 9, 2008.
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- Erickson, L. I Wish They Had This When I Was a Kid!, p. 5A, June 26, 2008.
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- Erickson, L. Try Free Internet Shopping, p. 7A, May 29, 2008.
- Erickson, L. Success is More Than Money, Rexburg, Idaho, p. 7A, May 22, 2008.
- Erickson, L. The Dark Theater of Finances, Idaho, p. 5A, May 15, 2008.
- Erickson, L. You Can Buy That Mustang and Save at the Same Time, p. 7A, May 8, 2008.
- Erickson, L. National Economy vs Personal, p. 7A, May 1, 2008.
- Erickson, L. A Different Way to Retire, p.5A, April 24, 2008.
- Erickson, L. When the American Dream Becomes a Nightmare, p. 5A, April 17, 2008.
- Erickson, L. Affordable Housing, p. 7A, April 10, 2008.
- Erickson, L. Teach Your Children to Make SMART Goals, p. 7A, April 4, 2008.
- Erickson, L. The Opportunity Cost of it All, p. 7A, March 27, 2008.
- Erickson, L. What a Lovely Poor-House you Have!, p. 5A, March 20, 2008.
- Erickson, L. The Credit Bureaus are Watching Over Your Shoulder, p. 7A, March 13, 2008.
- Erickson, L. Sir Erickson Slays His Taxes, Celebrates with Pizza, p. 7A, March 6, 2008.
- Erickson, L. The Problem With Financial Advice, p. 7A, Feb 28, 2008.
- Erickson, L. What Will You Do With Your Tax Rebate? p. 7A, Feb 21, 2008.
- Erickson, L. Become Debt Free to Increase Your Marital Satisfaction, p. 8A, Feb 14, 2008.
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- Erickson, L. Financial Freedom: Teaching Kids about Money, p. 7A, January 24, 2008.
- Erickson, L. Financial Freedom: Preparing for Retirement, p. 7A, January 17, 2008.
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- Erickson, L. Financial Freedom: Manage Spending, p.7A, December 27, 2007.
- Erickson, L. The 7 Laws of Financial Freedom, p. 7A. Thursday, December 20, 2007.
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- Kiernan, J, Student Money Survey. WalletHub, May 9, 2023. [https://wallethub.com/blog/student-money-survey/60207#expert=Luke\\_Erickson](https://wallethub.com/blog/student-money-survey/60207#expert=Luke_Erickson)
- McCann, A., Best Places for Halloween – Ask an Expert, Dr. Luke Erickson. WalletHub, October 24, 2022. [https://wallethub.com/edu/best-cities-for-halloween/7785#expert=Luke\\_Erickson](https://wallethub.com/edu/best-cities-for-halloween/7785#expert=Luke_Erickson)  
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- Cornelius news - Parents can use Halloween candy to teach kids about personal finance <https://www.corneliustoday.com/parents-can-use-halloween-candy-to-teach-kids-about-personal-finance/>
- AUMag.net “Cash or candy?” How Halloween Can Help Kids Learn About Money, October 26, 2022. <https://aumag.net/cash-or-candy-how-halloween-can-help-kids-learn-about-money/>
- Augusta Free Press - Boo! Which cities have the spookiest good time at Halloween? October 27, 2022 <https://augustafreepress.com/boo-which-cities-have-the-spookiest-good-time-at-halloween/>
- Uken Report - Best Places for Halloween in 2022, October 24, 2022 <https://ukenreport.com/best-places-for-halloween-in-2022/>
- Fox 8, Greensboro, NC - This list is scary: What are the best places to celebrate Halloween in North Carolina? October 24, 2022 <https://myfox8.com/news/halloween/this-list-is-scary-what-are-the-best-places-to-celebrate-halloween-in-north-carolina/>
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- Erickson, L. The old rules still apply. Post Register, February 4, 2009.
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Erickson, L. New Member Spotlight. Chamber of Commerce Newsletter, p.6, Rexburg, Idaho, February, 2007.

### Media Presentations:

Harden, S. & Erickson, L. Personal Financial Wellness. Higher Vibrations in Higher Education podcast. December 16, 2022.

Gov. Little Proclaims April Financial Literacy Month in Idaho. KTVB Staff, April 5, 2022.

<https://www.ktvb.com/article/news/local/capitol-watch/gov-little-proclamation-april-financial-literacy-month/277-14c62277-3152-4ab7-95b5-bf2e01a9601d>

MoneyFit Podcast with Todd Christensen, Episode 14, Buying your first home in a hot housing market. Erickson, L. August 16, 2021. <https://moneyfit.org/episode/first-time-homebuying>

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Transmedia Storytelling & Simulation. Night of the Living Debt, a financial literacy game. November 21, 2017. [https://www.podomatic.com/podcasts/transmedia/episodes/2017-11-21T05\\_02\\_14-08\\_00](https://www.podomatic.com/podcasts/transmedia/episodes/2017-11-21T05_02_14-08_00)

Q102, KCHQ 102.1 FM, Rexburg, Idaho:

Erickson, L. Don't Panic in a Down Market, August 11, 2011.

Erickson, L. How to Freeze your Credit, May 17, 2011.

Erickson, L. Don't get Nickel and Dimed, January 3, 2011.

Erickson, L. Holiday Budgeting Tips, November 25, 2009.

Erickson, L. University of Idaho Extension Personal Finance Website, October 7, 2009.

Erickson, L. Fraud in Idaho, May 13, 2009.

Erickson, L. Tips for the Hard Times, February 3, 2009.

Erickson, L. Post-Holiday Finances, December 29, 2008.

Erickson, L. Economic Crisis, October 7, 2008.

Erickson, L. Tax Rebates & Tax Filing Resources, March 20, 2008.

Erickson, L. Credit Freezes, December 3, 2007.

Erickson, L. Making Financial Change, October 17, 2007.

Erickson, L. Negative Consumer Saving Rate, February 2, 2007.

Erickson, L. Identity Theft, November 20, 2006.

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Erickson, L. Wave of retirees could be an economic boost for Idaho, KIFI local news 8, Idaho Falls, ID, February 9, 2015. <http://www.localnews8.com/news/wave-of-retirees-could-be-an-economic-boost-for-idaho/31184044>

Erickson, L. Median household income declines throughout Idaho, KIFI local news 8, Idaho Falls, ID, December 6, 2014. <http://www.localnews8.com/news/median-household-income-declines-throughout-idaho/30094040>

Erickson, L. Attorney General Warns Idahoans about Pyramid Schemes, KIFI local news 8, Idaho Falls, ID, December 1, 2014. <http://www.localnews8.com/news/attorney-general-warns-idahoans-about-pyramid-schemes/30009214>

Erickson, L. Expanding 4-H Financial Program Awarded Grant, KIFI local news 8, Idaho Falls, ID, May 4, 2014. <http://www.localnews8.com/video/Expanding-4-H-financial-program-awarded-grant/25825404>

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- Erickson, L. Cost of Raising Children on the Rise, According to new Study, KIFI local news 8, Idaho Falls, ID, August 15, 2013. <http://www.localnews8.com/news/cost-of-raising-children-on-the-rise-according-to-new-study/-/308662/21489632/-/3ojjgi/-/index.html>
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- Erickson, L. USDA: Drought could mean higher food prices for years, KIFI local news 8, Idaho Falls, July 25, 2012. <http://www.localnews8.com/news/USDA-Drought-could-mean-higher-food-prices-for-years/-/308662/15711208/-/q7fe9pz/-/index.html>
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- Erickson, L. Local Economist, “Don’t Panic,” KID 590 AM, Idaho Falls, Idaho, August 12, 2011.
- Erickson, L. Housing and Economy of Rexburg. KBYI, 100.5 FM, Rexburg, Idaho, December 7, 2007.
- Erickson, L. Synthetic Identity Theft. Newswatch Channel 3, KIDK Idaho Falls, ID, August 17, 2007.
- Erickson, L. Credit Reports and Identity Theft. Newswatch Channel 3, KIDK Idaho Falls, ID, July 31, 2007.
- Erickson, L. Long Term Care. The Idaho Examiner, April 24, 2007.

**Community Service:**

- Community Financial Counselor (at no charge), 2009-present
- Boy Scouts of America troop assistant, 2012-2020
- Operation Underground Railroad, event volunteer, 2013-2016
- Kiwanis Club Member, 2009-2012
  - Board Member, 2011
  - Key Club Liaison, 2011
  - Sergeant-at-Arms, 2010
- Community Youth Soccer, Basketball, Lacrosse coach, 2013-2023